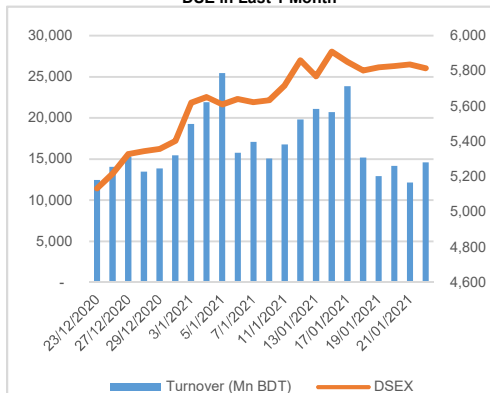


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
EPGL	84	77	9.92	308,828
SPCERAMICS	29	27	9.29	3,364,846
AGRANINS	41	38	8.73	2,860,578
GBBPOWER	27	25	8.33	9,097,820
PEOPLESINS	45	42	8.15	1,073,192

Loser				
MPETROLEU	189	205	(8.09)	255,221
SONALIANSH	498	535	(6.87)	25,244
ROBI	58	62	(6.65)	18,630,136
DSHGARME	115	124	(6.56)	15,424
BIFC	4	5	(6.38)	49,929

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
BXPHERMA	208	2,597	12,526,765
BEXIMCO	89	1,740	19,865,933
LANKABAFIN	45	1,280	27,731,912
ROBI	58	1,087	18,630,136
SUMITPOWER	52	641	12,059,555
CITYBANK	32	266	8,202,512
BARKAPOWER	33	265	7,960,151
GBBPOWER	27	244	9,097,820
LHBL	56	234	4,124,753
SQURPHARMA	230	217	947,209

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,882,823	-0.81%
Total Volume (In Mn BDT)	14,586	20.20%
DSEX	5,816	-0.35%
DSES	1,297	0.21%
DS-30	2,210	0.08%
Market P/E	15.4	

World Markets

Indices	% Change
NASDAQ	0.09%
HANG SENG	-1.60%
BSE-SENSEX	-1.50%

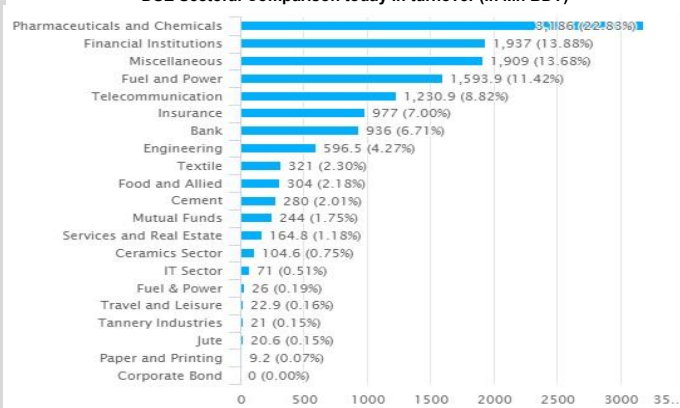
Exchange Rates

Currency	Rates
USD	84.84
GBP	116.07
EUR	103.28

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.35% with 20.20% growth in total turnover. BXPHERMA, BEXIMCO, LANKABAFIN, ROBI, SUMITPOWER stocks dominated today's market turnover. However, EPGL was today's best performer having the highest growth of 9.92% from YCP. DSEX reflected a bullish mode through the day resulting in 202 issues advanced out of 359 total issues traded.

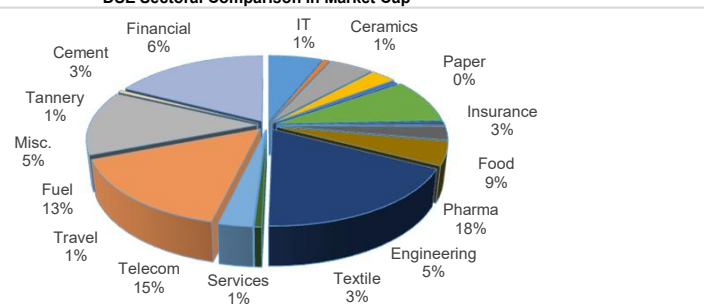
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	56
Travel	48
Misc.	41
Cement	34
Ceramics	33
Food	22
IT	21
Paper	20
Insurance	19
Engineering	19
Pharma	18
Services	17
Textile	17
Telecom	14
Fuel	11
Tannery	10
Bank	9
Average	15.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PENINSULA

Buy Declarations of a Sponsor

Engineer Mosharrar Hossain, one of the Sponsors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE) within next 30 working days.

BBSCABLES

Buy Confirmation of a Sponsor Director

Mr. Md. Abu Noman Howlader (Managing Director), one of the Sponsor Directors of BBS Cables Limited, has further reported that he has completed his buying of 16,00,900 shares of the Company at prevailing market price through Stock Exchange (CSE) as per declaration disseminated on 11.01.2021.

Other News Today

Liquidity glut on the banks could fuel inflation, central bank warns - Source: The Financial Express

The surplus liquidity in the banking system might fuel inflationary pressure in the country in the near future, the Bangladesh Bank (BB) has said in its just-published annual report for the fiscal year 2019-20. "Excess liquidity stemming from the stimulus packages may engender inflationary bubbles in the periods ahead, hence strong vigilance would be required," said the central bank in the report. The BB's observations came against the backdrop of rising trend in excess liquidity in the country's banking sector in recent months following lower private sector credit growth. Banks' excess cash hit all-time high of nearly Tk 2.0 trillion in November last following lower private sector credit growth, caused by supply chain disruptions amid the ongoing coronavirus pandemic, according to bankers and experts. Expansionary monetary policy coupled with the implementation of the government's stimulus packages have driven up liquidity in the banking system, they explained. They expressed the fear of inflationary pressure if the excess liquidity is used for unproductive or less-productive sectors. "The central bank should strengthen its monitoring and supervision for the implementation of the government's stimulus packages properly so that it can't exert inflationary pressure on the economy," Mustafa K. Mujeri, executive director of the Institute for Inclusive Finance and Development (InM), told the FE on Wednesday. Dr. Mujeri, a former chief economist at the BB, also said the banks should execute the financial packages in line with the central bank's directives to minimise risks. "Exceptionally high liquidity is a burden for the banks," Emranul Huq, managing director (MD) and chief executive officer (CEO) of Dhaka Bank Limited, told the FE. The senior banker also said it will hurt the profitability of the banks should the excess liquidity persist in the near future. "Lower credit demand, particularly from the private sector due to the ongoing pandemic, has pushed up the amount of excess liquidity in the banking system," Mr. Huq said. BB, however, is hopeful about tolerable inflation level, thanks to adequate domestic food grains production as well as the fall in international commodity and fuel prices. Considering these, the central bank has projected an average inflation range of 5.0-5.9 per cent for the current fiscal year, near to the government's target of 5.4. Meanwhile, the country's 12-month average inflation as measured by consumer-price index (CPI) rose to 5.69 per cent in December 2020 from 5.59 a year before. It was 5.73 per cent in November 2020. "We're watching the overall price situation closely to keep the inflation rate within the 6.0 per cent band by the end of this fiscal year," a BB senior official told the FE. He also said the central bank has already recommended the policy makers monitor the domestic price development to curb the possible inflationary pressure. Regarding economic activities, the central bank said there have been signs of improvement with regard to health issues and economic recovery. However, the subsequent spells of the pandemic are still feared to pose serious risks to the economy, it warned. On the external front, global recession, oil price volatility, and trade wars may slow down the domestic recovery, according to the report. Floods that occurred in different parts of the country are identified as downside risks by the BB, saying that livelihood or economic activities, functioning of local markets, crops, livestock and fisheries have been severely affected, creating downside risks for the growth outlook. The government has set the target of real GDP (gross domestic product) growth at 8.2 per cent for FY'21. Although the target appears to be ambitious, it is achievable considering that the Covid-19 related situation will improve and the economy will rebound strongly following a V-shaped recovery path, aided by the successful and timely implementation of the stimulus packages, the central bank noted. The government has so far announced a total of 23 stimulus packages worth Tk 1.24 trillion to

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