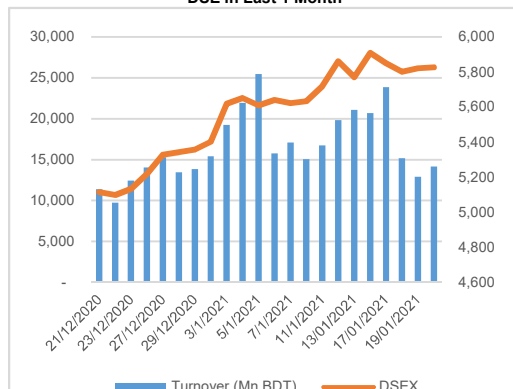


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
EPGL	70	47	49.89	483,708
AGRANINS	38	34	9.97	535,249
ROBI	63	57	9.93	21,489,496
GLOBALINS	36	33	9.51	2,837,193
SSSTEEL	22	20	8.50	5,080,840

Top Loser				
DACCADYE	7	8	(9.21)	192,732
MITHUNKIT	9	9	(8.51)	249,232
ASIAPACINS	65	71	(8.20)	266,654
REPUBLIC	49	53	(7.62)	1,111,322
STANDARINS	41	44	(6.83)	498,655

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	83	1,431	17,105,857
ROBI	63	1,322	21,489,496
LANKABAFIN	46	926	20,448,292
SUMITPOWER	56	798	14,028,755
BXPBARMA	195	714	3,602,186
CITYBANK	32	399	12,458,227
SQURPHARMA	226	317	1,399,479
LHBL	60	301	5,005,432
IDLC	84	265	3,230,854
IFIC	15	247	16,501,668

## Market Statistics

Market Cap (In Mn BDT)	4,918,798
Total Volume (In Mn BDT)	14,160
DSEX	5,828
DSES	1,290
DS-30	2,207
Market P/E	15.3

Today	% Change
Indices	0.46%
NASDAQ	9.69%
HANG SENG	0.12%
BSE-SENSEX	-0.14%
	0.19%

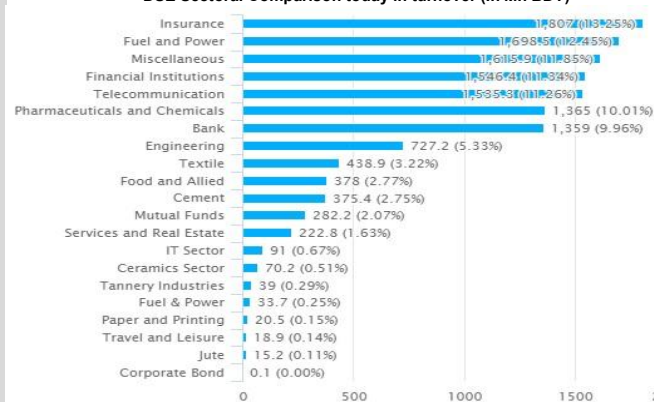
World Markets	% Change
Indices	13,197
	1.53%
	1.08%
	0.80%

Exchange Rates	Rates
Currency	USD
	84.70
	GBP
	115.83
	EUR
	102.76

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.12% with 9.69% growth in total turnover. BEXIMCO, ROBI, LANKABAFIN, SUMITPOWER, BXPBARMA stocks dominated today's market turnover. However, EPGL was today's best performer having the highest growth of 50% from YCP. DSEX reflected a bullish mode through the day resulting in 121 issues advanced out of 355 total issues traded.

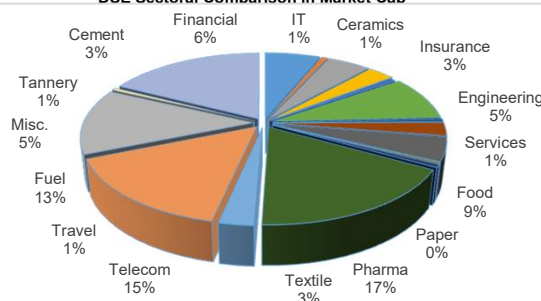
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	55
Travel	47
Misc.	40
Cement	33
Ceramics	32
Food	22
IT	21
Insurance	19
Engineering	19
Paper	19
Services	18
Pharma	18
Textile	17
Telecom	14
Fuel	11
Tannery	11
Bank	9
Average	15.3

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### PENINSULA

Buy Declarations of a Sponsor

Engineer Mosharraf Hossain, one of the Sponsors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE) within next 30 working days.

### BBSBABLES

Buy Confirmation of a Sponsor Director

Mr. Md. Abu Noman Howlader (Managing Director), one of the Sponsor Directors of BBS Cables Limited, has further reported that he has completed his buying of 16,00,900 shares of the Company at prevailing market price through Stock Exchange (CSE) as per declaration disseminated on 11.01.2021.

### CVOPRL

Sale Declaration of a Sponsor

Trading of the shares of Energypac Power Generation Limited will commence at DSE from January 19, 2021 under 'N' category. DSE Trading Code for Energypac Power Generation Limited is "EPGL" and DSE Company Code is 15322.

## Other News Today

### Power system overcapacity in Bangladesh is getting worse, says IEEFA - Source: The Financial Express

Overcapacity in Bangladesh's power system has worsened and also threatens to deteriorate in near future, according to the Institute for Energy Economics and Financial Analysis (IEEFA) on Wednesday. Data available with the Bangladesh Power Development Board's (BPDB) latest annual report showed that overall power capacity utilisation in the fiscal year 2019-20 (FY20) was just 40 per cent, down from 43 per cent in the previous year. It is a 'clear sign of worsening overcapacity', mentioned a new briefing note released by the IEEFA, based in Ohio of the United States (US). The institute [www.ieefa.org] examines the issues related to energy markets, trends and policies globally. Author of the briefing note Simon Nicholas, an energy finance analyst with IEEFA, said that planned capacity additions over the next five years will likely see capacity utilisation decline further. "With another 21,000MW due to come on line by 2025 and only 5,500MW of old capacity due to be retired, utilisation will drop below 40 per cent unless a very high rate of power generation growth is maintained," Nicholas continued. Power generation growth was only 1.26 per cent in FY20 due to negative impacts of Covid-19 on the Bangladesh economy. IEEFA estimated that capacity utilisation will drop below 40 per cent over the next five years unless power generation growth is maintained at or above 10 per cent annually. "Worsening overcapacity has significant implications for the BPDB's finances as well as power tariffs," Nicholas added in a press statement issued by IEEFA. "Under power purchase agreements, thermal power generators receive capacity payments regardless of whether they are utilised or not," he mentioned. "Capacity payments to power plants that increasingly sit idle raise the per unit cost of generation. This will result in the need for higher government subsidies to bail out BPDB's losses and/or the need to increase power tariffs for consumers." Under a new legislation recently passed in Bangladesh, power tariffs can now be raised multiple times each year. "On top of the overcapacity problem, the planned future reliance on expensive imported coal and LNG will raise the per unit fuel cost for thermal power," said Nicholas. The press statement also mentioned that some tenders for LNG imports into Bangladesh have been cancelled due to concern over high prices during 2020. This concern is likely to intensify now that Asian LNG prices have soared to a new high in early 2021. "It has been reported that the Bangladesh government is considering cancelling the coal-fired power project pipeline and replacing them with LNG projects. However, replacing coal power capacity with similar capacities of LNG-fired capacity will not address the nation's overcapacity issue," Nicholas continued. He was of the view that instead of replacing the coal power projects with LNG, the Bangladesh government should consider using the land set aside for these projects for renewable energy installations. "This could effectively jump-start Bangladesh's utility-scale solar and wind power build-out and push down renewable energy tariffs as happened in neighbouring India," he added.

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