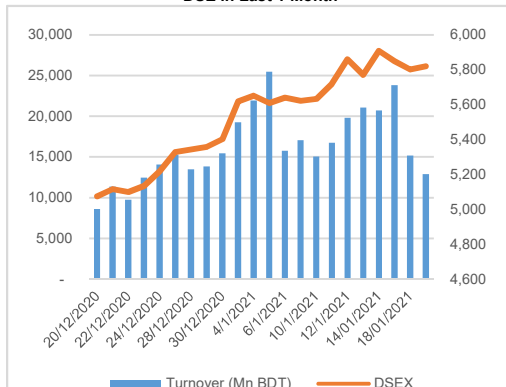


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
AGRANINS	34	31	10.00	254,127
GREENDEL	65	59	10.00	508,758
PRAGATIINS	58	53	10.00	254,849
PROVATIINS	84	76	9.99	125,636
DHAKAINS	50	45	9.98	312,063
Loser				
PADMAOIL	205	222	(7.83)	68,530
DELTASPINN	7	8	(5.13)	721,135
NBL	9	9	(4.30)	33,945,720
DESCO	39	41	(3.95)	231,151
ZEALBANGLA	141	147	(3.68)	3,653

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ROBI	57	1,468	26,366,172
BEXIMCO	84	1,312	15,561,627
SUMITPOWER	56	772	14,389,626
BXPHERMA	195	576	2,947,988
LANKABAFIN	44	427	9,796,504
CITYBANK	31	377	12,080,855
IFIC	15	376	24,753,237
LHBL	58	336	5,751,652
NBL	9	307	33,945,720
BDFINANCE	31	184	6,122,083

## Market Statistics

Market Cap (In Mn BDT)	4,896,355
Total Volume (In Mn BDT)	12,909
DSEX	5,821
DSES	1,292
DS-30	2,203
Market P/E	14.0

## Today

## % Change

## World Markets

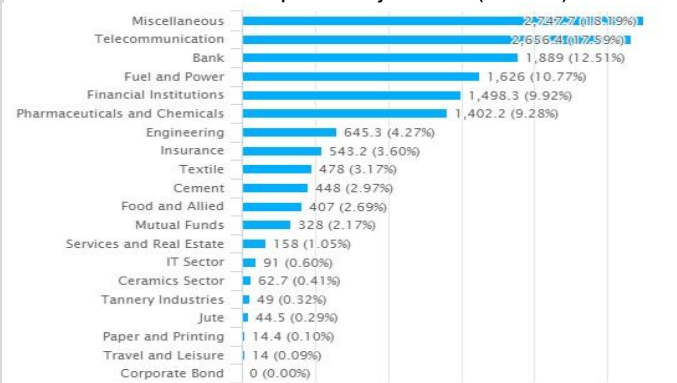
## Exchange Rates

Indices	% Change	Currency	Rates
12,998	-0.87%	USD	84.60
29,642	2.70%	GBP	115.23
49,398	1.72%	EUR	102.62
NASDAQ	-15.05%		
HANG SENG	0.33%		
BSE-SENSEX	-0.16%		

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.33% with 15.05% decline in total turnover. ROBI, BEXIMCO, SUMITPOWER, BXPHERMA, LANLAFIN stocks dominated today's market turnover. However, EPGL was today's best performer having the highest growth of 50% from YCP. DSEX reflected a bullish mode through the day resulting in 181 issues advanced out of 359 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

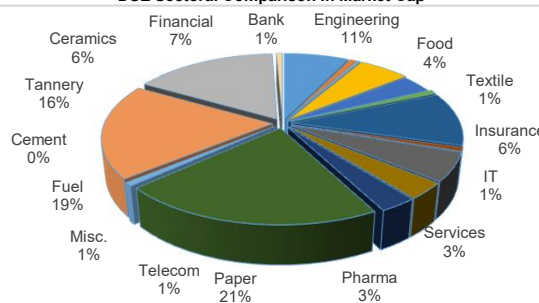


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	54
Misc.	38
Cement	32
Ceramics	31
Food	23
IT	22
Engineering	21
Textile	20
Insurance	20
Pharma	19
Services	19
Paper	17
Telecom	15
Fuel	12
Tannery	12
Bank	10

Average 14.0

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## PRIMEINSUR

### Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA-" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2019, unaudited financials up to September 30, 2020 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

## PENINSULA

### Category Change

The Company will be placed in 'A' category from existing 'B' category with effect from January 19, 2021 as the Company has reported disbursement of 10% cash dividend for the year ended on June 30, 2020.

## CVOPRL

### Sale Declaration of a Sponsor

Trading of the shares of Energypac Power Generation Limited will commence at DSE from January 19, 2021 under 'N' category. DSE Trading Code for Energypac Power Generation Limited is "EPGL" and DSE Company Code is 15322.

## Other News Today

## DSE daily turnover hits one-month low - Source: The Financial Express

Stocks edged higher on Tuesday, snapping a two-day losing streak, as bargain hunters showed their appetite on sector specific issues. DSEX, the prime index of the Dhaka Stock Exchange (DSE), went up by 19.08 points or 0.32 per cent to settle at 5,820, after losing 108 points in the two consecutive sessions. The DSE 30 Index comprising blue chips also advanced 8.36 points to finish at 2,203. However, the DSE Shariah Index (DSES) fell 2.11 points to close at 1,291. Turnover, a crucial indicator of the market, however, plunged to one-month low to Tk 12.90 billion on the country's premier bourse, slumping by 15 per cent over the previous day's mark of Tk 15.19 billion. Meanwhile, Energypac Power Generation's trading halted within a few minutes of transaction on the debut trading on Tuesday as investors rushed to buy its shares, but sellers were reluctant. Only five trades were executed at the DSE on the debut trading day with a trading volume of 805 shares as its IPO shares winners were unwilling to sell their stakes hoping for higher profit in future. The company's share closed at Tk 46.50 each on the DSE, soaring 50 per cent, the highest allowable limit on its offer price of Tk 31 each. Gainers took a modest lead over the losers, as out of 357 issues traded, 181 advanced, 106 declined and 70 remained unchanged on the DSE trading floor. Robi Axiata topped the turnover chart with 26.36 million shares worth Tk 1.46 billion changing hands, closely followed by Beximco, Summit Power, Beximco Pharmaceuticals and LankaBangla Finance. Agrani Insurance was the day's best performer, posting a gain of 10 per cent while Padma Oil Company was the worst loser, losing 7.83 per cent. The Chittagong Stock Exchange (CSE) also edged higher with the CSE All Share Price Index - CASPI - advancing by 16 points to settle at 16,896 and the Selective Categories Index - CSCX gaining 16 points to close at 10,193. Of the issues traded, 129 advanced, 90 declined and 59 remained unchanged on the CSE. The port city's bourse traded 24.29 million shares and mutual fund units with turnover value of Tk 868 million.

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