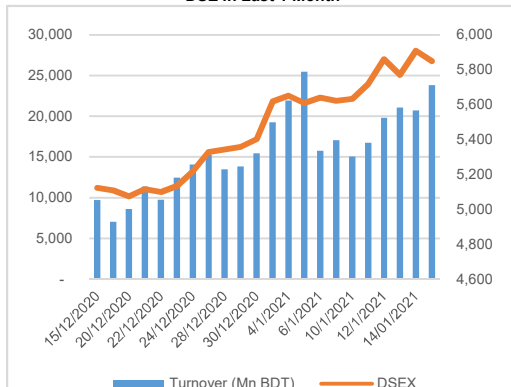


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
CITYBANK	33	31	9.51	21,728,778
TITASGAS	40	37	8.40	2,113,688
NBL	10	9	7.87	58,315,445
SONALIANSH	563	523	7.49	47,721
SAPORTL	34	32	7.26	6,748,963
Loser				
JUTESPINN	105	116	(9.99)	339,366
BEXIMCO	79	87	(9.95)	23,030,163
CAPMIBLMF	24	26	(9.92)	1,983,669
ALIF	9	10	(9.90)	12,078,493
IMAMBUTTON	21	23	(9.87)	94,887

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ROBI	65	2,813	39,994,623
BEXIMCO	79	1,908	23,030,163
LANKABAFIN	42	1,681	37,340,137
SUMITPOWER	54	1,578	28,677,522
BXPHERMA	187	778	4,051,749
CITYBANK	33	719	21,728,778
LHBL	63	710	10,829,981
IFIC	16	601	36,740,749
NBL	10	557	58,315,445
BDFINANCE	30	505	16,096,183

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,959,601	-1.15%
Total Volume (In Mn BDT)	23,849	15.16%
DSEX	5,850	-1.00%
DSES	1,299	-1.83%
DS-30	2,209	-1.25%
Market P/E	15.8	

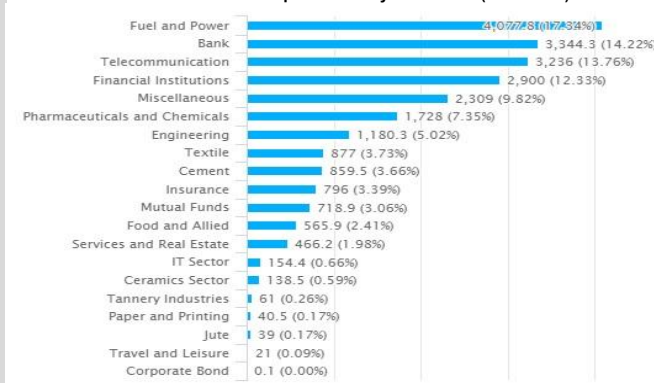
World Markets	Indices	% Change
NASDAQ	12,999	-0.87%
HANG SENG	28,574	0.27%
BSE-SENSEX	49,035	-1.11%

Exchange Rates	Currency	Rates
USD	85.01	
GBP	115.52	
EUR	102.69	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.00% with 15.16% growth in total turnover. ROBI, BEXIMCO, LANKABAFIN, SUMITPOWER, BXPHERMA stocks dominated today's market turnover. However, CITYBANK was today's best performer having the highest growth of 9.51% from YCP. DSEX reflected a bullish mode through the day resulting in 149 issues advanced out of 362 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

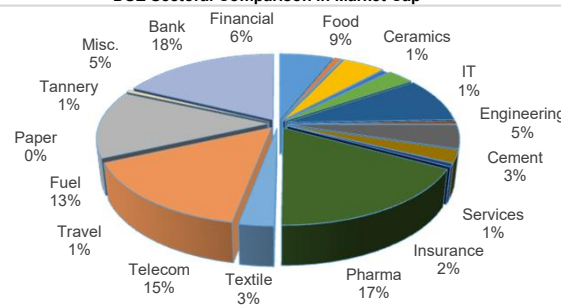


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	55
Travel	51
Paper	38
Misc.	37
Ceramics	30
Cement	30
Food	23
IT	21
Engineering	19
Insurance	18
Services	18
Pharma	18
Textile	17
Telecom	14
Fuel	12
Tannery	10
Bank	9

Average 15.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

WALTONHIL

Prohibition on providing loan facilities to purchase securities

The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Walton Hi-Tech Industries Ltd. in between 1st to 30th trading day after change of categorization, with effect from January 18, 2021 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

WALTONHIL

Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from January 18, 2021 as the Company has reported disbursement of 200% Cash dividend for General Public and 75% Cash dividend for Directors and Sponsors for the year ended on June 30, 2020.

SHURWID

SHURWID: Permission to hold AGM

The Company has informed that the Honorable High Court Division Company Judge has admitted an application under section 81(2) read with section 85(3) and 396 (2) of the Companies Act, 1994 with an expectation to have a permission from the Court to hold the 16th AGM of the Company for the calendar year 2020 with directors' election as per Directive issued by BSEC dated on December 10, 2020 and petitioner is directed to file an affidavit-in-compliance on or before 28th January, 2021.

Other News Today

Stocks slump on profit booking - Source: The Financial Express

Stocks ended lower on Sunday, after a single-day break, as risk-averse investors booked profits on quick-gaining stocks. DSEX, the prime index of the Dhaka Stock Exchange (DSE), went down by 58.87 points, or 0.99 per cent, to settle at 5,850, after witnessing a big jump in the previous session. However, turnover, a crucial indicator of the market, rose to Tk 23.84 billion on the country's premier bourse, climbing further by 15 per cent over the previous day's mark of Tk 20.70 billion. Market analysts said many stocks rose 15 to 20 per cent in the last few trading sessions so many investors opted for booking profits by selling some shares. Top negative index contributors of the market were Robi Axiata, Walton, Beximco, Square Pharma and LafargeHolcim. However, the investors who are optimistic continued their buying appetite on sector-specific stocks riding on regulatory efforts to establish a stable and vibrant capital market, said a merchant banker. Two other indices also ended lower. Of them, DSE 30 comprising blue chips, lost 27.95 points to finish at 2,208 and DSES dropped 24.18 points to close at 1,299. The losers took a strong lead over the gainers, as out of 364 issues traded, 231 closed in the red, 77 in the green and 56 remained unchanged on the DSE trading floor. Robi Axiata topped the turnover chart with 39.99 million shares worth Tk 2.81 billion changing hands, followed by Beximco, LankaBangla Finance, Summit Power and Beximco Pharmaceuticals. The banking sector dominated the gainer's chart with City Bank, the day's best performer, posting a gain of 9.50 per cent. Jute Spinners was the worst loser of the day, losing 9.99 per cent. Chittagong Stock Exchange (CSE) also ended lower with the CSE All Share Price Index - CASPI - losing 177 points to settle at 17,047 and the Selective Categories Index - CSCX shedding 103 points to close at 10,287. Of the issues traded, 168 declined, 81 advanced and 30 remained unchanged on the CSE. The port city's bourse traded 42.88 million shares and mutual fund units with THE turnover value standing at Tk 1.51 billion.

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