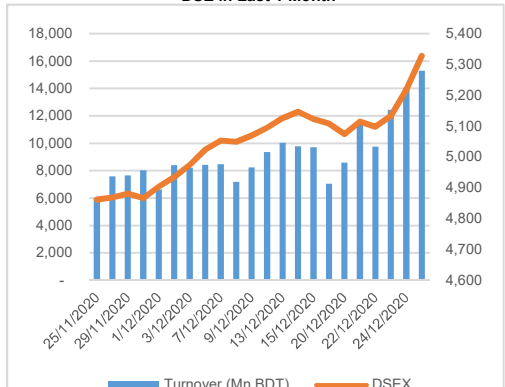


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
ROBI	23	15	50.00	4,937,851
LANKABAFIN	26	24	10.00	13,074,659
SSSTEEL	19	17	10.00	11,676,424
DSHGARME	137	124	9.98	68,853
GPHISPAT	31	28	9.96	2,650,170

Top Loser				
PEOPLESINS	46	49	(6.72)	1,529,467
PIONEERINS	78	83	(6.60)	1,429,858
BGIC	41	44	(6.12)	1,469,821
REPUBLIC	54	58	(6.09)	2,828,373
PHENIXINS	45	48	(6.08)	1,550,448

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	46	1,266	26,711,796
IFIC	15	836	57,205,764
BXPBARMA	176	797	4,477,505
BSCCL	173	452	2,640,226
LHBL	47	427	8,858,216
LANKABAFIN	26	342	13,074,659
SQURPHARMA	213	309	1,457,724
ORIONPHARM	57	277	4,873,663
SPCERAMICS	32	263	7,872,028
WALTONHIL	1,040	226	220,586

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,393,978	3.19%
Total Volume (In Mn BDT)	15,293	8.79%
DSEX	5,328	2.11%
DSES	1,227	1.92%
DS-30	1,916	2.08%
Market P/E	14.0	

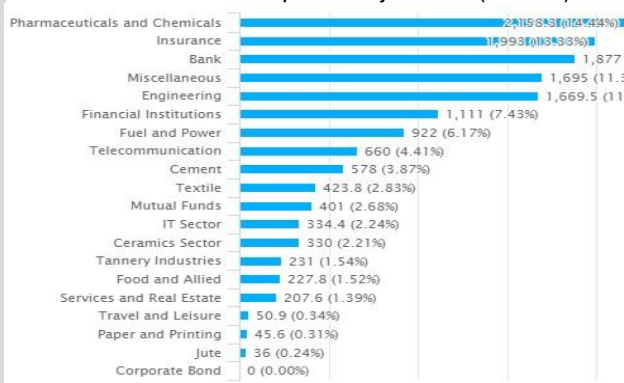
World Markets

Indices	% Change	Currency	Rates
NASDAQ	0.26%	USD	84.83
HANG SENG	0.16%	GBP	11.52
BSE-SENSEX	1.14%	EUR	104.20

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 2.11% with 8.79% growth in total turnover. BEXIMCO, IFIC, BXPBARMA, BSCCL, LHBL stocks dominated today's market turnover. However, ROBI was today's best performer having the highest growth of 50% from YCP. DSEX reflected a bullish mode through the day resulting in 238 issues advanced out of 362 total issues traded.

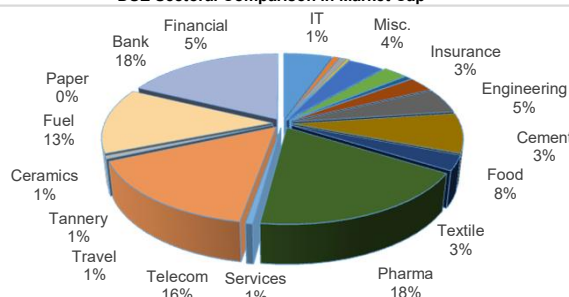
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	49
Travel	44
Ceramics	42
Paper	34
Misc.	31
Cement	26
IT	23
Insurance	20
Engineering	19
Food	18
Textile	17
Pharma	17
Services	15
Telecom	13
Tannery	13
Fuel	10
Bank	8
Average	14.0

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MPETROLEUM

Dividend Declaration

The Board of Directors has recommended 150% cash dividend for the year ended on June 30, 2020. Date of AGM: 06.03.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 21.01.2021. The Company has also reported EPS of Tk. 28.45, NAV per share of Tk. 148.21 and NOCFPS of Tk. (27.78) for the year ended on June 30, 2020 as against Tk. 35.11, Tk. 134.30 and Tk. (77.03) respectively for the same period of the previous year.

PADMAOIL

Dividend Declaration

The Board of Directors has recommended 125% cash dividend for the year ended on June 30, 2020. Date of AGM: 27.02.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 18.01.2021. The Company has also reported EPS of Tk. 27.79, NAV per share of Tk. 157.64 and NOCFPS of Tk. 80.91 for the year ended on June 30, 2020 as against Tk. 29.07, Tk. 142.85 and Tk. (52.29) respectively for the same period of the previous year.

IFADAUTOS

Decision to Land Purchase

The Company has informed that the Board of Directors of the Company has decided to purchase measuring area 1 Bigha (33 decimal) of the plot no. 316/A, B (northeast location) situated at Tejgaon Industrial Area, Dhaka-1208, for total consideration of Tk. 19,84,00,000.00 (nineteen crore eighty four lakh) only (including all registration cost). This land will be used for the future expansion of the business of the company. Furthermore, this investment will be carried out of company's own fund.

Other News Today

DSEX exceeds 5,300-mark after 18 months - Source: The Financial Express

The core index of the Dhaka Stock Exchange (DSE) crossed the 5,300-mark on Sunday after 18 months as investors continued to put fresh stakes on large-cap stocks amid high hopes. DSEX, the prime index of the DSE, soared 109.90 points or 2.10 per cent to settle at 5,328. It has been the highest since July 7, 2019. The DSEX also saw the biggest single-day rise in five months on Sunday since August 9, this year when DSEX jumped 180 points or 4.13 per cent. Turnover, a crucial indicator of the market, crossed Tk 15 billion-mark after six months since June 28 this year and amounted to Tk 15.29 billion, climbing further by 8.82 per cent over the previous day. Shares of Robi Axiata surged further 50 per cent, the highest allowable limit, to close at Tk 22.50 on Sunday, the second session after debut. A total number of 6,984 trades were executed in the second trading day with a trading volume of 4.93 million of Robi shares worth value of Tk 111.10 million, according to DSE statistics. Total market-cap of DSE surged Tk 137 billion to Tk 4,394 billion, hitting an all-time high on Sunday, riding on the biggest-ever issue Robi. Market operators said spontaneous participation backed by high expectations lured the investors to put fresh stakes on the large-cap stocks as investors put a fresh bet on the market amid enthusiasm over Robi's debut trading. The investors' enthusiasm sustained, as the institutional investors, including global fund managers, were putting fresh stakes on large-cap stocks amid high expectations, said a merchant banker. He noted that factors like lower returns on the money market amid liquidity glut, hope for Covid-19 vaccine and strong regulatory actions against wrongdoers prompted sideline investors to put fresh funds on stocks. Two other indices also ended higher. The DS30 index, comprising blue chips, soared 38.94 points to finish at 1,915 and the DSE Shariah Index rose 23.10 points to close at 1,226. Gainers took a strong lead over the losers, as out of 362 issues traded, 238 advanced, 65 declined and 59 remained unchanged on the DSE trading floor. A total number of 257,007 trades were executed in the day's trading session with a trading volume of 523.14 million shares and mutual fund units. Beximco continued to dominate the turnover chart with 26.71 million shares worth Tk 1.26 billion changing hands, followed by IFIC Bank, Beximco Pharma, Bangladesh Submarine Cable Company and LafargeHolcim. Robi was also the day's best performer, posting a gain of 50 per cent while Peoples Insurance was the worst loser, losing 6.72 per cent. The Chittagong Stock Exchange (CSE) also ended higher with its All Shares Price Index (CASPI)—soaring 370 points to close at 15,359 while the Selective Categories Index – CSCX rising 226 points to close at 9,262. Of the issues traded, 184 advanced, 58 declined and 44 remained unchanged on the CSE. The port city bourse traded 25.90 million shares and mutual fund units with a turnover value of more than Tk 685 million.

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