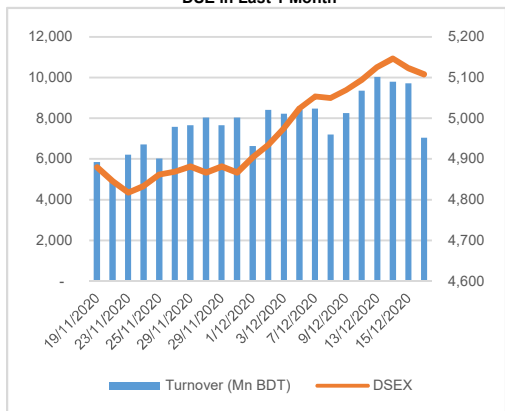


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
CRYSTALINS	15	10	50.00	500
IFADAUTOS	47	43	9.88	3,229,678
NFML	23	21	9.66	8,263,620
BNICL	64	58	9.61	2,372,859
BEXIMCO	38	35	9.22	24,455,907

Top Loser				
MIRACLEIND	33	35	(5.70)	2,100,029
PREMIERCEM	66	70	(5.44)	171,618
EIL	35	37	(5.36)	3,713,154
DAFODILCOM	66	70	(5.03)	91,475
RENWICKJA	955	1,004	(4.86)	2,848

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	38	891	24,455,907
BXPHERMA	165	567	3,458,179
PEOPLESINS	48	296	6,062,049
IFIC	13	270	21,508,144
RUPALIINS	43	247	5,602,806
ORIONPHARM	53	223	4,321,430
SQURPHARMA	203	213	1,054,749
UPGDCL	253	212	841,216
BSCCL	144	208	1,454,444
JMISMDL	371	203	555,803

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,150,629	0.09%
Total Volume (In Mn BDT)	11,373	32.20%
DSEX	5,115	0.80%
DSES	1,183	1.07%
DS-30	1,818	1.34%
Market P/E	13.6	

## World Markets

Indices	% Change
NASDAQ	-0.07%
HANG SENG	-0.72%
BSE-SENSEX	-3.00%

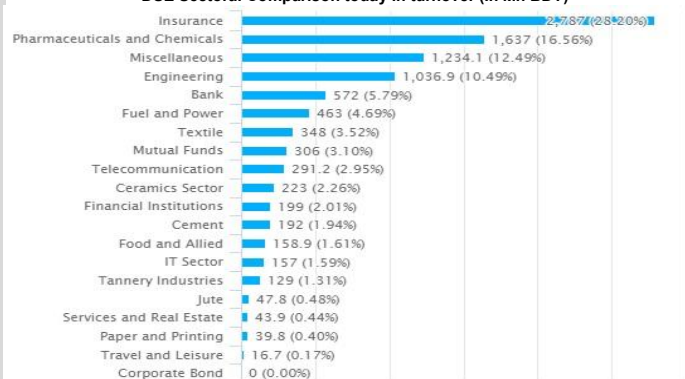
## Exchange Rates

Currency	Rates
USD	85.25
GBP	112.73
EUR	103.56

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.80% with 32.20% growth in total turnover. BEXIMCO, BXPHERMA, PEOPLESINS, IFIC, RUPALIINS stocks dominated today's market turnover. However, CRYSTALINS was today's best performer having the highest growth of 50% from YCP. DSEX reflected a bullish mode through the day resulting in 130 issues advanced out of 356 total issues traded.

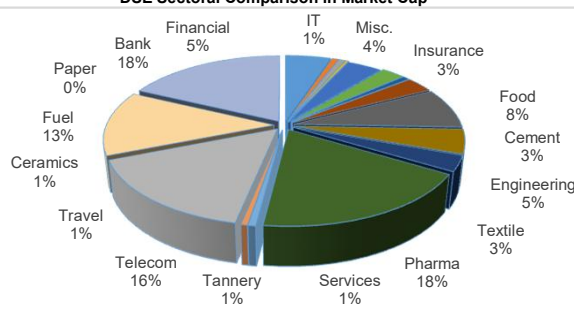
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	47
Travel	42
Ceramics	40
Paper	32
Misc.	29
Cement	25
IT	23
Insurance	20
Food	18
Engineering	18
Textile	18
Pharma	17
Tannery	15
Services	14
Telecom	13
Fuel	10
Bank	8
<b>Average</b>	<b>13.6</b>

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### POWERGRID

Sale Declaration of a Corporate Sponsor

Bangladesh Power Development Board (BPDB), one of the Corporate Sponsors of the Company, has expressed its intention to sell 3,43,53,440 shares out of its total holding of 60,32,59,748 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 90 working days.

### OIMEX

Credit Rating Result

WASO Credit Rating Company (BD) Ltd. (WCRCL) has announced the Entity Rating (Surveillance) of the Company as "BBB1" in the long term and "ST-3" in the short term along with a stable outlook based on latest audited financial statements of the Company for FY2020 and other relevant qualitative and quantitative information up to the date of rating issuance.

### ISLAMIBANK

Decision to issue Mudaraba Redeemable Subordinate Bond

The Company has informed that the Board of Directors of the Company has decided to raise Tare-2 Capital under Basel- III through issuance of 7 years IBBL Fourth Mudaraba Redeemable Non-Convertible Subordinate Bond of BDT 8,000.00 million through different tranches subject to approval of Bangladesh Securities and Exchange Commission and Bangladesh Bank.

## Other News Today

### Robi makes shares trading debut on Thursday - Source: The Financial Express

Robi Axiata, the largest ever IPO in Bangladesh's capital market history, will make its shares trading debut from December 24 (Thursday) under "N" category. Thousands of investors are eagerly waiting for the trading debut of Robi shares which is definitely a milestone for the Bangladesh capital market, said a merchant banker. "Inclusion of a large corporate body like Robi Axiata will have a positive impact and increase the confidence about the market," he said. The most significant feature is that Robi joined the stock market with the largest-ever issue having 523 million ordinary shares of Tk 10 each, he said. Robi, the country's second largest mobile phone operator, which received regulatory approval from the Bangladesh Securities and Exchange Commission (BSEC) on September 23, raised a capital of above Tk 5.23 billion under the fixed price method. As per the regulatory approval, the telecom sector company issued roughly 523 million shares with par value of Tk 10 each and raised a fund worth more than Tk 5.23 billion from a wide range of investors including its own employees under the fixed-price method. Of the total fund, Tk 1.36 billion collected from its own employees under the employee share purchase plan (ESPP) and nearly Tk 3.88 billion through initial public offerings. Subscription of Robi was held between November 17 and November 23. IDLC Investments is the issue manager of Robi. According to the company's statement, applications for Robi's IPO shares have been oversubscribed by 5.74 times against the public offering of nearly Tk 3.88 billion. The IPO proceeds will be used to expand the company's network in anticipation of revenue-generating opportunities in the areas such as Internet-of-Things. In the first nine months of 2020, Robi's revenue grew by about 1.0 per cent year-on-year to Tk 56.44 billion. Profits rose 1.9 per cent to Tk 1.16 billion, according to the company's financial report. Robi has a subscriber base of 51 million at the end of November this year, which is 30 per cent of the total market share. Of them, 34.7 million use the internet. Robi was the first operator to roll out 3.5G services in Bangladesh. It introduced 4.5G services across all 64 districts in 2018. Its pre-IPO paid-up capital was Tk 47.14 billion and turnover Tk 74.81 billion in 2019, according to the draft prospectus. The mobile phone operator started its journey in 1997 under the brand name of Aktel. It then changed its name to Axiata (Bangladesh) in 2009 and took the present name Robi Axiata in 2010. Axiata holds a 68.69 per cent stake in the company and Delhi-based Bharti Airtel owns the remaining 31.31 per cent.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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