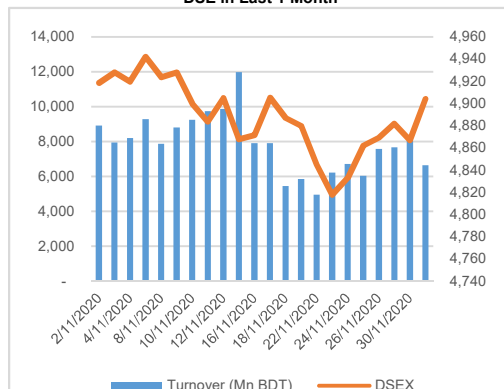


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
AGNISYS	19	17	9.83	798,181
NFML	23	21	9.76	6,401,912
AAMRANET	46	42	9.74	3,918,489
HFL	19	17	9.47	581,671
PENINSULA	22	20	8.82	2,419,178

Top Loser				
UPGDCL	260	299	(12.92)	360,576
TALLUSPIN	4	4	(4.76)	136,061
SAVAREFR	219	230	(4.61)	3,797
BNICL	44	46	(3.96)	1,061,419
FAMILYTEX	3	3	(3.57)	145,952

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	144	319	2,211,025
PRAGATIINS	71	219	3,108,159
IFIC	11	195	17,242,530
BEXIMCO	25	178	7,180,216
AAMRANET	46	177	3,918,489
BSCCL	139	158	1,145,255
NFML	23	144	6,401,912
QUASEMIND	48	130	2,744,290
NORTHRNINS	44	113	2,556,915
NITOLINS	69	112	1,627,530

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,927,801	0.72%
Total Volume (In Mn BDT)	6,638	-17.45%
DSEX	4,904	0.76%
DSES	1,120	0.57%
DS-30	1,696	0.48%
Market P/E	12.5	

World Markets

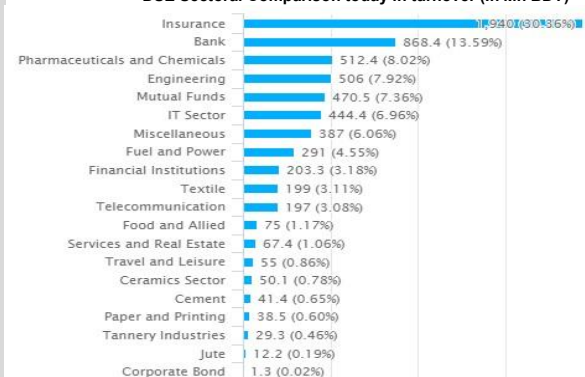
Indices	% Change	Currency	Rates
NASDAQ	0.63%	USD	85.08
HANG SENG	0.86%	GBP	113.61
BSE-SENSEX	1.15%	EUR	101.89

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.76% with 17.45% decline in total turnover. BXPHERMA, PRAGATIINS, IFIC, BEXIMCO, AAMRANET stocks dominated today's market turnover. However, DELTASPINN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 149 issues advanced out of 353 total issues traded.

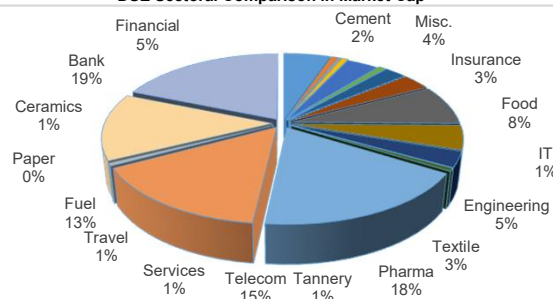
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	45
Travel	38
Paper	30
Ceramics	28
Misc.	23
IT	22
Cement	21
Insurance	20
Food	17
Engineering	17
Textile	16
Tannery	16
Pharma	12
Telecom	12
Services	11
Fuel	10
Bank	8
Average	12.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DOMINAGE

Trading of New Security

Trading of the shares of Dominage Steel Building Systems Limited will commence at DSE from December 02, 2020 under 'N' category. DSE Trading Code for Dominage Steel Building Systems is "DOMINAGE" and DSE Company Code is 13249.

SEMLFBSLGF

Sale Declaration of a Corporate Sponsor

Padma Bank Securities Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 25,00,000 units out of its total holding of 1,85,99,551 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

AGNISYS

Dividend Declaration

The Board of Directors has recommended 2% cash dividend for the year ended on June 30, 2020. Date of AGM: 31.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 21.12.2020. The Company has also reported EPS of Tk. 0.31, NAV per share of Tk. 14.05 and NOCFPS of Tk. 0.76 for the year ended on June 30, 2020 as against Tk. 0.75, Tk. 14.44 and Tk. 1.56 respectively for the same period of the previous year.

Other News Today

Non-performing loans shown to have dropped but still close to Tk 1.0tn - Source: The Financial Express

The default loans dropped slightly in September last as the central bank suspended the routine exercise of classification to help businesses overcome the adverse impact of Covid-19 pandemic. The volume of non-performing loans (NPLs) fell by nearly 2.0 per cent or Tk 16.76 billion to Tk 944.40 billion as on September 30 from Tk 961.17 billion as on June 30 this year, according to the Bangladesh Bank (BB)'s latest statistics. However, the real picture of the default loans would surface after ending the suspension of loan classification, according to senior bankers. "We'll know partially the real situation in the first quarter (Q1) of 2021 and fully in June 2021," M A Halim Chowdhury, managing director (MD) and chief executive officer (CEO) of Pubali Bank Limited, told the FE. He said the banks are not allowed to classify loans adversely until December 31, 2020 in line with the BB's directives. The central bank had extended by three more months the suspension of rigid rules for classification of loans to help the businesses overcome the effect of the pandemic. The BB has already asked all the scheduled banks not to be harsh while classifying loans until December 31, 2020. The original deadline for the facility expired on September 30. This was the second extension. The concession that came into effect for the first time on March 19 was made effective until June 30, but was extended by another three months until September 30. Talking to the FE, BB spokesperson Md Serajul Islam said recovery and rescheduling of loans have helped reducing the amount of NPLs in the third quarter (Q3) compared to the preceding quarter this calendar year. Mr Islam, also an executive director of the central bank, expected that the amount of classified loans will decrease further in the final quarter of 2020. The amount of classified loans was Tk 943.31 billion as on December 31, 2019. It was Tk 1,162.88 billion as on September 30, 2019. The extent of classified loans also came down to 8.88 per cent of the total outstanding loans during the period under review from 9.16 per cent three months ago. It was 9.32 per cent as on December 31, 2019. The default loans include substandard, doubtful and bad/loss of total outstanding credits, which stood at Tk 10,636.26 billion as on September 30, 2020, from Tk 10,497.24 billion as on June 30 this calendar year. It was Tk 10,118.29 billion as on December 31, 2019. Echoing the BB's official, Syed Mahbubur Rahman, former chairman of the Association of Banks, Bangladesh (ABB), said the amount of NPLs may fall further in the final quarter of the year as banks will expedite their recovery drives. Mr Rahman, also MD and CEO of Mutual Trust Bank Limited, said the loans written off along with restructuring have also pushed down the volume of NPLs during the period under review.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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