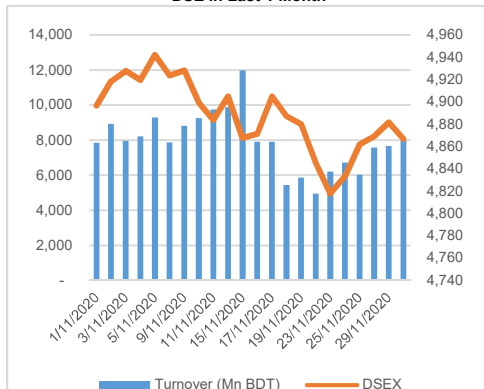


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
KOHINOOR	473	430	10.00	6
BDLAMS	215	196	9.92	243,103
SANDHANINS	32	29	9.72	5,950,819
PENINSULA	20	19	9.68	1,339,708
NFML	21	19	9.63	7,135,567

Top Loser				
JUTESPINN	130	144	(9.65)	6,426
AGNISYS	17	19	(7.49)	1,127,666
SEMLIBLSF	11	12	(6.67)	2,972,007
RELIANCINS	67	72	(6.15)	828,265
REPUBLIC	48	51	(5.91)	2,069,595

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	143	530	3,641,099
RUPALIINS	38	233	6,089,736
BEXIMCO	24	229	9,230,008
SANDHANINS	32	184	5,950,819
PRAGATIINS	68	182	2,554,118
NITOLINS	68	151	2,120,996
NORTHRNINS	45	148	3,186,352
ASIANS	112	144	1,232,943
SQURPHARMA	184	143	771,281
NFML	21	143	7,135,567

Market Statistics	
Market Cap (In Mn BDT)	3,899,792
Total Volume (In Mn BDT)	8,042
DSEX	4,867
DSES	1,114
DS-30	1,687
Market P/E	12.5

Today	% Change
8,042	4.96%
4,867	-0.31%
1,114	-0.62%
1,687	-0.67%
12.5	

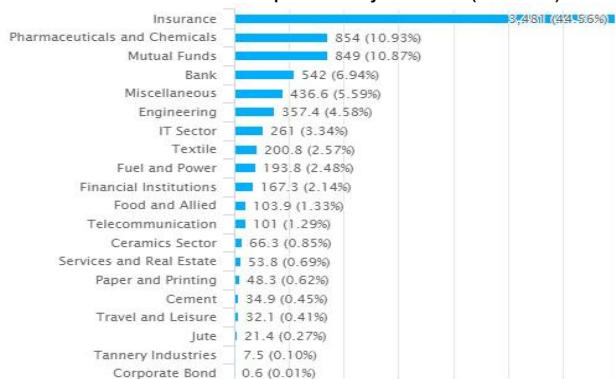
World Markets	
Indices	% Change
NASDAQ	2.20%
HANG SENG	2.06%
BSE-SENSEX	-0.25%

Exchange Rates	
Currency	Rates
USD	84.49
GBP	112.59
EUR	101.24

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.31% with 4.96% growth in total turnover. BXPHERMA, RUPALIINS, BEXIMCO, SANDHANINS, PRAGATIINS stocks dominated today's market turnover. However, KOHINOOR was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 144 issues declined out of 349 total issues traded.

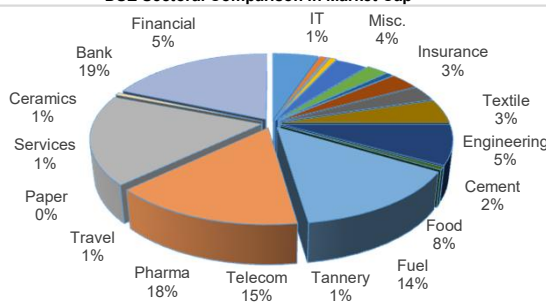
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	44
Travel	38
Paper	29
Ceramics	27
Misc.	23
Cement	23
IT	22
Insurance	21
Textile	17
Engineering	17
Food	17
Tannery	16
Fuel	15
Telecom	13
Pharma	13
Services	11
Bank	8
Average	12.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DOMINAGE

Trading of New Security

Trading of the shares of Dominage Steel Building Systems Limited will commence at DSE from December 02, 2020 under 'N' category. DSE Trading Code for Dominage Steel Building Systems is "DOMINAGE" and DSE Company Code is 13249.

SEMLFBSLGF

Sale Declaration of a Corporate Sponsor

Padma Bank Securities Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 25,00,000 units out of its total holding of 1,85,99,551 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

AGNISYS

Dividend Declaration

The Board of Directors has recommended 2% cash dividend for the year ended on June 30, 2020. Date of AGM: 31.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 21.12.2020. The Company has also reported EPS of Tk. 0.31, NAV per share of Tk. 14.05 and NOCFPS of Tk. 0.76 for the year ended on June 30, 2020 as against Tk. 0.75, Tk. 14.44 and Tk. 1.56 respectively for the same period of the previous year.

RINGSHINE

Further extension of Lay Off period

The Company has informed that the management has decided to extend further the Lay Off period for one more month effective from 25 November 2020 to December 24, 2020.

Other News Today

Olympic to import new machinery worth Tk 420 million - Source: The Financial Express

Olympic Industries Limited has decided to import new types of machinery at an estimated cost of Tk 420 million to produce new premium varieties of Cracker and Hard Dough Biscuits to meet the growing demand. The country's leading biscuit manufacturer will import a new 1.80-metre width Cracker and Hard Biscuit Line, complete with Ancillary & Packing Machinery, Flour & Sugar Handling Systems and Gas Generator, etc. from Italy, China, Hong Kong, India and also procure some items from the local sources, according to a disclosure posted on the Dhaka Stock Exchange website on Monday. The listed food maker will finance the new project with its own funds and bank loans, according to the disclosure. With the new machinery, the company will produce new premium varieties of Cracker and Hard Dough Biscuits of around 12,442 metric tons per annum. The company also aims to rearrange the total existing and upcoming production facilities to ensure production of around 129,656 metric tons of Biscuits and Bakery items per annum, said the disclosure. The above-mentioned decisions from the board of directors will help to control costs, stabilise and improve quality of products of the company, create capacity for high count varieties and to increase overall production capacity, according to the disclosure. Each share of Olympic Industries, which was listed on the DSE back in 1989, closed at Tk 173.50 on Sunday. Its shares traded between Tk 128.40 and Tk 207.50 in the last one year. The company declared a 52 per cent cash dividend for the year ended on June 30, 2020. In 2019, the company disbursed 50 per cent cash dividend. The company's earnings per share (EPS) stood at Tk 2.85 for July-September, 2020 quarter as against Tk 2.79 for the same period of the previous year. The company's paid-up capital is Tk 1.99 billion and authorised capital is Tk 2.0 billion, while the total number of securities is 199.93 million. The sponsor-directors own 27.73 per cent stake in the company, institutional investors 17.06 per cent, foreign 39.78 per cent and the general public 15.43 per cent as on October 31, 2020, the DSE data shows.

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