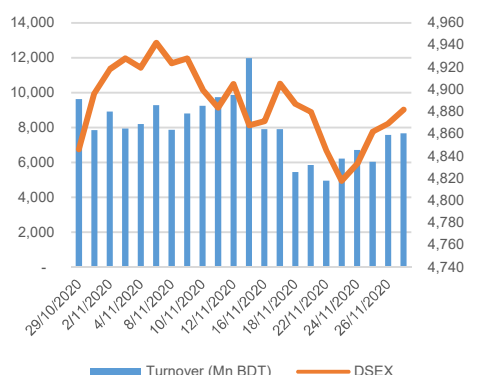


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
UNITEDINS	58	53	10.00	637,188
GREENDEL	72	65	9.98	1,523,765
RELIANCINS	72	65	9.98	2,096,145
JANATAINS	41	37	9.97	2,689,212
PRAGATIINS	68	62	9.89	1,409,733

Top Loser				
Company	CLOSE	YCP	% Change	VOLUME
BIFC	4	4	(9.09)	57,934
QUEENSOUT	25	27	(8.79)	123,370
DOREENPWR	57	62	(8.35)	272,594
POWERGRID	42	45	(7.73)	122,977
BDLAMPS	196	210	(6.68)	170,614

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
BEXIMCO	26	494	19,505,612
BXPHERMA	148	431	2,973,266
NORTHRINS	46	222	4,977,249
NITOLINS	72	201	2,836,249
UPGDCL	299	164	545,742
RELIANCINS	72	149	2,096,145
PRIMEINSUR	52	145	2,772,650
BSCCL	137	138	1,015,556
ASIAPACINS	83	120	1,442,344
REPUBLIC	51	114	2,253,905

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,907,959	0.07%
Total Volume (In Mn BDT)	7,662	1.04%
DSEX	4,882	0.26%
DSES	1,121	0.18%
DS-30	1,699	0.54%
Market P/E	12.6	

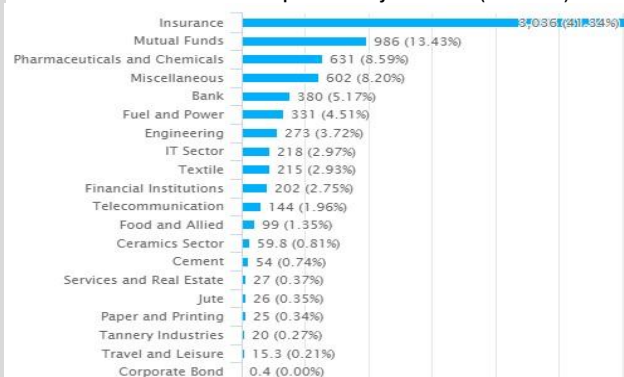
World Markets	Indices	% Change
NASDAQ	12,206	0.92%
HANG SENG	26,895	0.28%
BSE-SENSEX	44,150	-0.25%

Exchange Rates	Currency	Rates
USD	84.79	
GBP	112.83	
EUR	101.44	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.26% with 1.04% growth in total turnover. BEXIMCO, BXPHERMA, NORTHRINS, NITOLINS, UPGDCL stocks dominated today's market turnover. However, UNITEDINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 110 issues advanced out of 350 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

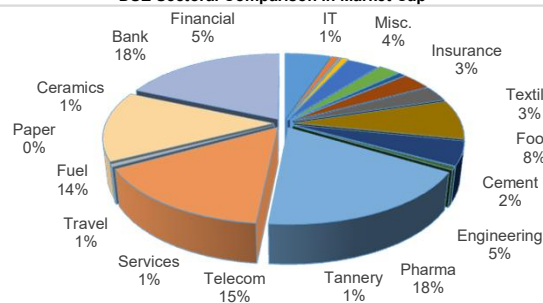


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	44
Travel	37
Paper	29
Ceramics	26
Misc.	23
Cement	23
IT	22
Insurance	21
Textile	17
Food	17
Engineering	17
Tannery	16
Pharma	13
Telecom	13
Services	10
Fuel	10
Bank	8

Average 12.6

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### WMSHIPYARD

#### Dividend Declaration

The Board of Directors has recommended 0.50% cash and 2.5% stock dividend for the year ended on June 30, 2020. Date of AGM: 29.12.2020, Time: 2:00 PM. Venue: Digital Platform. Record Date: 14.12.2020. The Company has also reported EPS of Tk. 0.86, NAV per share of Tk. 24.06 and NOCFPS of Tk. 0.52 for the year ended on June 30, 2020.

### IFIC

#### Disregard Rights issue of the Company

Referring to their earlier news disseminated on 25.08.2019 regarding issuance of rights shares, the company has informed that the Bangladesh Securities and Commission has regretted the application for the proposed rights issue of the Company due to the inability of the Bank (Issuer) to appoint underwriter(s).

### AMANFEED

#### Dividend Declaration

The Board of Directors has recommended 10% cash and 2.5% stock dividend for the year ended on June 30, 2020. Date of AGM: 30.12.2020, Time: 11:00 AM, Venue: Will be notified later. Record Date: 13.12.2020. The Company has also reported EPS of Tk. 2.71, NAV per share of Tk. 34.80 and NOCFPS of Tk. 1.46 for the year ended on June 30.

### RINGSHINE

#### Further extension of Lay Off period

The Company has informed that the management has decided to extend further the Lay Off period for one more month effective from 25 November 2020 to December 24, 2020.

## Other News Today

### Stocks witness positive trend on BSEC move - Source: The Financial Express

Stocks witnessed a positive trend in early trading on Sunday as bargain hunters remained active on the sector-specific issues. Following the previous week's modest correction, the Dhaka Stock Exchange (DSE) and the Chittagong Stock Exchange (CSE) opened higher amid rising trading activities. Within the first 30 minutes of trading, the DSE key index gained more than 7.0 points while the CSE All Share Price Index- CASPI advanced 48 points at 10:30 am when the report was filed. DSEX, the prime index of the DSE, went up by 7.94 points or 0.16 per cent to reach 4,877 points at 10:30 am. The DS30 index, comprising blue chips, advanced 2.62 points to reach 1,692 points. However, the Shariah Index (DSES) gained 0.18 points to stand 1,118 points till then. Turnover, another important indicator of the market, stood at Tk 1.46 billion when the report was filed at 10:30 am. Market operators said investors continued their buying appetite on sector-specific stocks amid growing confidence in the market riding on regulatory moves to restore discipline in the market. The recent downward trend sent the share prices of more than 80 companies to their floor prices level which also encouraged some investors to take fresh positions on lucrative stocks, said a merchant banker. Of the issues traded till then, 125 advanced, 84 declined and 95 remained unchanged. Beximco was the most traded stock till then with shares worth Tk 177 million changing hands, closely followed by Beximco Pharma, Reliance Insurance, Nitol Insurance, and Green Delta Insurance. The port city bourse – the Chittagong Stock Exchange – (CSE) also saw an upward trend till then with CSE All Share Price Index- CASPI-gaining 48 points to stand at 14,010, also at 10:30 am. The Selective Categories Index – CSCX also gained 27 points to reach 8,434 till then. Of the issues traded till then, 41 gained, 23 declined, and 15 issues remained unchanged with Tk 46 million in turnover.

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