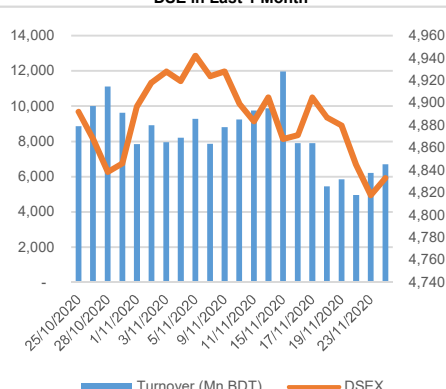


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
ABB1STMF	7	6	10.00	7,590,358
BDLAMS	208	189	9.96	306,563
SEMLFBSLGF	11	10	9.90	1,462,697
CONTININS	43	39	9.90	3,079,898
AIBL1STMF	9	8	9.88	934,056

Top Loser				
Company	CLOSE	YCP	% Change	VOLUME
UNITEDAIR	1	2	(6.67)	13,072,707
BIFC	4	4	(5.00)	21,802
SHYAMPSUG	65	69	(4.94)	7,186
TALLUSPIN	4	5	(4.44)	39,045
ALLTEX	8	8	(3.80)	127,700

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
BXPHERMA	148	414	2,823,268
NITOLINS	63	164	2,539,473
CONTININS	43	131	3,079,898
NORTHRINS	41	123	2,949,893
ADNTEL	57	109	1,960,963
PIONEERINS	79	108	1,336,962
ASIAPACINS	88	98	1,105,291
BRACBANK	45	93	2,060,959
ISLAMIINS	44	86	1,884,213
BNICL	45	84	1,834,276

Market Statistics	
Market Cap (In Mn BDT)	3,893,341
Total Volume (In Mn BDT)	6,710
DSEX	4,833
DSES	1,113
DS-30	1,675
Market P/E	12.5

Today	% Change
3,893,341	0.42%
6,710	8.01%
4,833	0.32%
1,113	0.46%
1,675	0.29%
12.5	

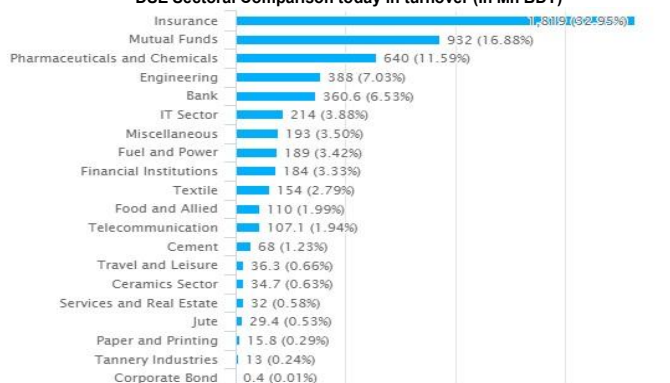
World Markets	
Indices	% Change
NASDAQ	11,881 0.22%
HANG SENG	26,588 0.39%
BSE-SENSEX	44,523 1.01%

Exchange Rates	
Currency	Rates
USD	85.24
GBP	113.89
EUR	101.27

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.32% with 8.01% growth in total turnover. BXPHERMA, NITOLINS, CONTININS, NORTHRINS, ADNTEL stocks dominated today's market turnover. However, ABB1STMF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 179 issues advanced out of 349 total issues traded.

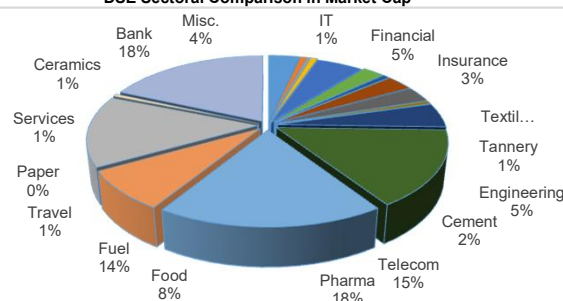
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Misc.	39
Travel	35
Paper	28
Ceramics	24
Financial	23
Cement	21
IT	19
Insurance	19
Textile	18
Tannery	17
Engineering	15
Telecom	13
Pharma	13
Food	12
Fuel	11
Services	11
Bank	8
Average	12.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

WMSHIPYARD

Dividend Declaration

The Board of Directors has recommended 0.50% cash and 2.5% stock dividend for the year ended on June 30, 2020. Date of AGM: 29.12.2020, Time: 2:00 PM. Venue: Digital Platform. Record Date: 14.12.2020. The Company has also reported EPS of Tk. 0.86, NAV per share of Tk. 24.06 and NOCFPS of Tk. 0.52 for the year ended on June 30, 2020.

IFIC

Disregard Rights issue of the Company

Referring to their earlier news disseminated on 25.08.2019 regarding issuance of rights shares, the company has informed that the Bangladesh Securities and Commission has regretted the application for the proposed rights issue of the Company due to the inability of the Bank (Issuer) to appoint underwriter(s).

AMANFEED

Dividend Declaration

The Board of Directors has recommended 10% cash and 2.5% stock dividend for the year ended on June 30, 2020. Date of AGM: 30.12.2020, Time: 11:00 AM, Venue: Will be notified later. Record Date: 13.12.2020. The Company has also reported EPS of Tk. 2.71, NAV per share of Tk. 34.80 and NOCFPS of Tk. 1.46 for the year ended on June 30.

RINGSHINE

Further extension of Lay Off period

The Company has informed that the management has decided to extend further the Lay Off period for one more month effective from 25 November 2020 to December 24, 2020.

Other News Today

Covid causes nearly 40pc decline in FDI inflow into Bangladesh - Source: The Financial Express

The net inflow of foreign direct investment (FDI) in Bangladesh declined by 39 per cent in the past fiscal year (FY20) over the previous one (FY19), according to the latest statistics released by the central bank this week. The decline is mainly due to the negative impact of the spread of deadly coronavirus across the world in the first half of the current calendar year (2020), which is also the second half of FY20. To contain the spread of Covid-19, Bangladesh, as well as the rest of the world, imposed lockdowns for three to five months during the January-June period of the current year. Lockdowns slowed down the global economic activities and forced the multinational entities (MNEs) to cut down or withdraw their investments across the world. Bangladesh Bank statistics showed that the net inflow of FDI in the first half of 2020 (calendar year) declined to \$1.19 billion from \$1.70 billion in the same period of 2019. Again, the net inflow of FDI in the last half of 2019, also the first half of FY20, was recorded at \$1.18 billion. Thus, the total amount of net inflow of FDI in the country stood at \$2.37 billion in the past fiscal year against \$3.89 billion in FY19. Gross inflow of FDI, as estimated by the central bank on the basis of FDI survey, was recorded at \$3.23 billion in FY20 when disinvestment amount was estimated at \$0.86 billion. Bangladesh Bank defined the gross inflow of FDI as the total inward direct investment made by the non-resident investors in the reporting economy. Disinvestment includes capital repatriation, reverse investments, loans given to parent firms and repayments of intra-company loans to parent firms. Net inflow is the gross inflow minus disinvestment. Earlier, at the end of last month, United Nations Conference on Trade and Development (UNCTAD) estimated that inflow of FDI in Bangladesh declined by 19.0 per cent. UNCTAD estimation was based on the first-quarter data of FDI inflow in the country. The Global Investment Trends Monitor, released by the UNCTAD, showed that inflows of global FDI fell 49.0 per cent in the first half of the current year 'due to the economic fallout from Covid-19'. The UN agency said that in the wake of the pandemic, lockdowns around the world slowed existing investment projects and the prospects of a deep recession led multinational enterprises to reassess new projects.

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