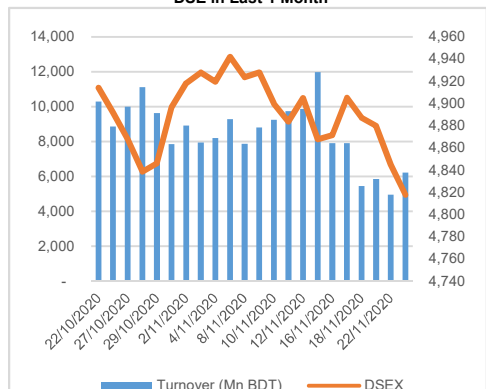


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
NITOLINS	62	56	10.00	2,568,119
EIL	31	28	9.89	2,082,350
PROVATIINS	89	81	9.88	1,582,766
PHENIXINS	39	36	9.83	339,841
KARNAPHULI	29	27	9.81	829,219
Loser				
KTL	9	11	(10.48)	876,181
GOLDENSON	10	11	(8.11)	958,060
SQURPHARM	192	208	(7.74)	1,417,966
ENVOYTEX	22	24	(7.53)	52,154
DELTASPINN	5	6	(7.14)	438,537

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	142	305	2,173,001
SQURPHARMA	192	269	1,417,966
EASTERNINS	118	157	1,390,706
NITOLINS	62	155	2,568,119
ASIANS	109	152	1,398,508
PROVATIINS	89	139	1,582,766
BRACBANK	45	125	2,794,008
ADNTEL	54	109	2,069,378
NORTHRNINS	42	93	2,292,697
PIONEERINS	79	90	1,177,637

Market Statistics	
Market Cap (In Mn BDT)	3,281,723
Total Volume (In Mn BDT)	6,213
DSEX	4,818
DSES	1,108
DS-30	1,670
Market P/E	12.2

Today	% Change
3,281,723	-0.84%
6,213	25.38%
4,818	-0.57%
1,108	-1.44%
1,670	-1.06%
12.2	

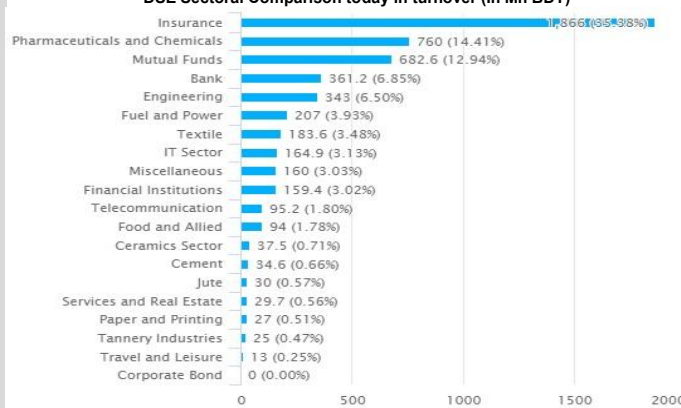
World Markets	
Indices	% Change
NASDAQ	11,855 -0.42%
HANG SENG	26,486 0.13%
BSE-SENSEX	44,077 0.44%

Exchange Rates	
Currency	Rates
USD	84.72
GBP	113.29
EUR	100.63

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.57% with 25.38% growth in total turnover. BXPHERMA, SQURPHARMA, EASTERNINS, NITOLINS, ASIANS stocks dominated today's market turnover. However, NITOLINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 134 issues declined out of 344 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

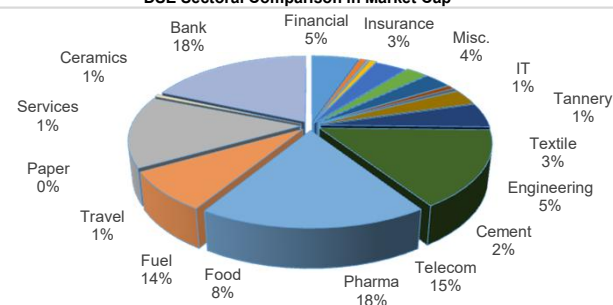


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	45
Travel	34
Paper	28
Ceramics	23
Misc.	23
Cement	21
Insurance	19
IT	18
Tannery	16
Textile	16
Engineering	14
Telecom	13
Pharma	13
Food	12
Fuel	11
Services	10
Bank	8

Average 12.2

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

IPDC

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the (Surveillance) rating of the Company as "AA1" in the long term and "ST-1" in the short term along with stable outlook based on audited financial statements of the Company up to December 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PARAMOUNT

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has rated the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financials of the Company up to December 31, 2019; unaudited financial statements of 2020 of 9 months and other relevant quantitative as well as qualitative information up to the date of rating.

AMANFEED

Dividend Declaration

The Board of Directors has recommended 10% cash and 2.5% stock dividend for the year ended on June 30, 2020. Date of AGM: 30.12.2020, Time: 11:00 AM, Venue: Will be notified later. Record Date: 13.12.2020. The Company has also reported EPS of Tk. 2.71, NAV per share of Tk. 34.80 and NOCFPS of Tk. 1.46 for the year ended on June 30.

BDFINANCE

Decision to issue BD Finance 1st Zero Coupon Bond

The Company has informed that the Board of Directors has decided to issue BD Finance 1st Zero Coupon Bond subject to the approval of the concerned Regulatory Authorities. The details of the Bond are as follows: Issue Type: Non-convertible, Fully Redeemable, Unsecured Zero-Coupon Bond, Issue Size: BDT 200.00 Crore, Denomination: BDT 10.00 Lac each, Tenure: 3 years.

Other News Today

Stocks nosedive in early trading - Source: The Financial Express

Stocks tumbled in the early trading on Monday as investors went on heavy sell-offs amid growing tension over the second wave of coronavirus pandemic while some focused on the primary market. Following the previous three days' price fall, the Dhaka Stock Exchange (DSE) and the Chittagong Stock Exchange (CSE) witnessed a free-fall in the early trading this morning. Within the first 30 minutes of trading, the DSE key index eroded more than 57 points while the CSE All Share Price Index (CASPI) slumped 119 points at 10:30 am when the report was filed. DSEX, the prime index of the DSE, went down by 57.83 points or 1.19 per cent to reach 4,783 points at 10:30 am. Market analysts said investors are reluctant to make fresh investment in stocks amid the rising trend of Covid-19 infections in recent days while some gave their attention to the primary market. Notable price fall of large-cap stocks like Square Pharma, ICB, BATBC, United Power and Grameenphone contributed to the free-fall of indices in the early trading. Recent price bidding and IPO subscription of a number of companies had stuck a large amount of fund in the primary market which is a reason for low turnover in recent days, said a leading broker. He noted that many investors are also reluctant to make fresh investment in stocks following the media reports that the second wave of coronavirus pandemic starts taking a toll on garment export. The international clothing retailers and brands have placed 30 per cent fewer work orders year-on-year for the next four months starting December, he said, quoting media reports. Meanwhile, two other DSE indices also saw a downward trend till 10:30 am. The DS30 index, comprising blue chips, fell 24.59 points to reach at 1,660 and the Shariah Index (DSES) shed 17.04 points to reach 1,103 points till then. Turnover, another important indicator of the market, stood at Tk only Tk 887 million when the report was filed. Of the issues traded till then, 55 advanced, 175 declined, and 63 remained unchanged. Square Pharma was the most traded stock till filing of this report with shares worth Tk 107 million changing hands, closely followed by Provati Insurance, Brac Bank and ADN Telecom. The Chittagong Stock Exchange (CSE) also saw a downward trend till then with the CASPI losing 119 points to stand at 13,744, also at 10:30 am. The Selective Categories Index (CSCX) also plunged 73 points to reach 8,276 till then. Of the issues traded till then, 15 gained, 50 declined, and 16 issues remained unchanged with Tk 15 million in turnover.

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