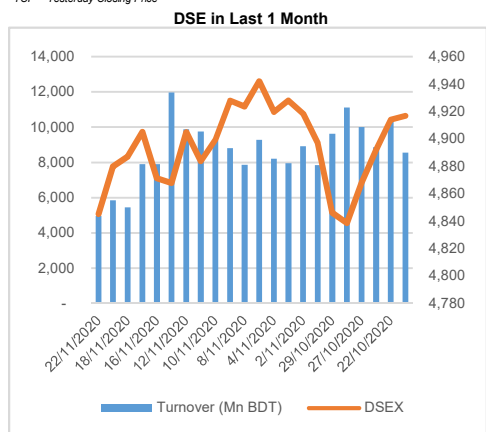


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
PROVATIINS	81	76	7.28	773,682
SONALIANSH	382	358	6.65	26,662
ACFL	30	29	6.29	999,575
NFML	18	17	6.06	2,846,559
CENTRALINS	53	51	4.95	640,881
Loser				
SAPORTL	25	29	(11.19)	2,151,462
FASFIN	5	6	(10.91)	2,068,215
CAPMIBBLMF	21	23	(9.69)	1,941,667
PDL	9	9	(9.57)	897,319
SEMLIBLSF	10	11	(9.01)	1,783,140

YCP = Yesterday Closing Price



Top Gainers (Turnover based)			
INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	144	432	2,970,852
BEXIMCO	23	127	5,471,081
ADNTEL	51	105	2,120,414
PARAMOUNT	133	81	599,633
BRACBANK	45	72	1,602,799
SSSTEEL	14	68	4,961,349
QUASEMIND	44	63	1,445,140
GRAMEENS2	16	62	3,733,259
PROVATIINS	81	62	773,682
PIONEERINS	74	62	837,686

Market Statistics	
Market Cap (In Mn BDT)	3,309,506
Total Volume (In Mn BDT)	4,955
DSEX	4,845
DSES	1,124
DS-30	1,688
Market P/E	12.7

Today	% Change
3,309,506	-15.85%
4,955	-15.34%
4,845	-0.71%
1,124	-0.44%
1,688	-0.80%
12.7	

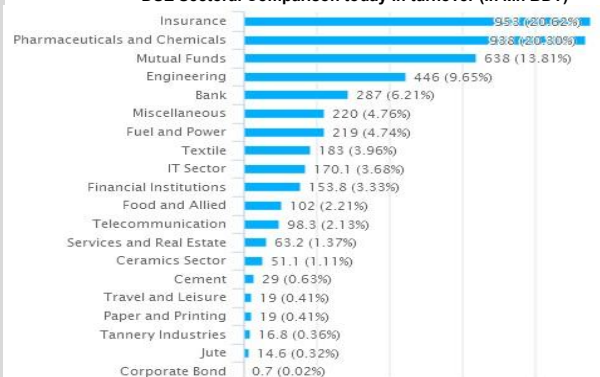
World Markets	
Indices	% Change
NASDAQ	11,855 -0.42%
HANG SENG	26,452 0.36%
BSE-SENSEX	43,882 0.65%

Exchange Rates	
Currency	Rates
USD	84.74
GBP	112.59
EUR	100.48

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.71% with 15.34% decline in total turnover. BXPHERMA, BEXIMCO, ADNTEL, PARAMOUNT, BRACBANK stocks dominated today's market turnover. However, SHYAMPUG was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode throughout the day resulting in 196 issues declined out of 344 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

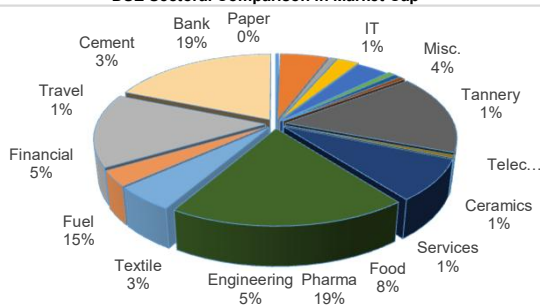


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	49
Financial	48
Travel	31
Cement	28
Misc.	22
Ceramics	22
IT	19
Tannery	18
Telecom	13
Services	13
Food	13
Pharma	12
Engineering	12
Textile	11
Fuel	11
Bank	8

Average 12.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

CVOPRL

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "BBB2" along with a stable outlook based on audited financial statements as on June 30, 2020, 2019, 2018, 2017, 2016, 2015 and bank liability position as on October 14, 2020.

PARAMOUNT

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has rated the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financials of the Company up to December 31, 2019; unaudited financial statements of 2020 of 9 months and other relevant quantitative as well as qualitative information up to the date of rating.

REGENTEX

Dividend Declaration

The Board of Directors has recommended 1% cash for General Shareholders excluding Sponsors/Directors and 1% stock dividend for all shareholders for the year ended on June 30, 2020. Date of AGM: 30.12.2020, Record Date: 09.12.2020.

PHOENIXFIN

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2019 and relevant qualitative information till November 17, 2020.

Other News Today

Stocks see fall as major sectors plunge - Source: The Financial Express

Stocks tumbled on Sunday, extending the losing streak for the third straight sessions, amid growing tension over the second wave of coronavirus while some focused on the primary market. DSEX, the prime index of the Dhaka Stock Exchange (DSE), went down by 41.70 points or 0.85 per cent to settle at 4,845. DSEX lost more than 60 points in the past three consecutive sessions. The daily trade turnover on the DSE also plunged to Tk 4.95 billion, plunging further by 15 per cent over the previous day's turnover of Tk 5.85 billion. It was the lowest single-day transaction in four months since July 29, this year, when the turnover totalled a record Tk 3.99 billion. Market analysts said the investors gave their attention to the primary market in recent days while growing tension over the second wave of the coronavirus kept many of them more cautious to invest in stocks. The subscription of the biggest IPO in the history of Bangladesh started on Tuesday and will continue until tomorrow (November 23). The company would raise Tk 5.23 billion under the fixed price method. Recent price bidding and IPO subscription of a number of IPOs had also stuck a large amount of fund in the primary market which is a reason for low turnover in recent days, said a leading broker. Many investors followed 'wait-and-see' approach amid a regulatory move to investigate an abnormal hike in unit prices of five mutual funds, he said. Two other indices also closed lower. The DS30 index, comprising blue chips, lost 15.43 points to finish at 1,687 and the DSE Shariah Index fell 6.95 points to close at 1,123. Losers took a strong lead over the gainers as out of 344 issues traded, 196 closed lower, 70 higher and 78 issues remained unchanged on the DSE trading floor. A total number of 110,030 trades were executed in the day's trading session with a trading volume of 189.52 million shares and mutual fund units. Beximco Pharma continued to dominate the turnover chart with 2.97 million shares worth Tk 432 million changing hands, followed by Beximco, ADN Telecom, Paramount Insurance and Brac Bank. Provati Insurance was the day's best performer, posting a gain of 7.28 per cent while Summit Port Alliance was the worst loser, losing 11.18 per cent following its price adjustment after record date. The Chittagong Stock Exchange also ended lower with its All Shares Price Index (CASPI)—slumping 104 points to close at 13,863 while the Selective Categories Index – CSCX shedding 60 points to close at 8,350. Of the issues traded, 149 declined, 47 advanced and 45 remained unchanged on the CSE. The port city bourse traded 6.75 million shares and mutual fund units with turnover value of more than Tk 160 million.

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