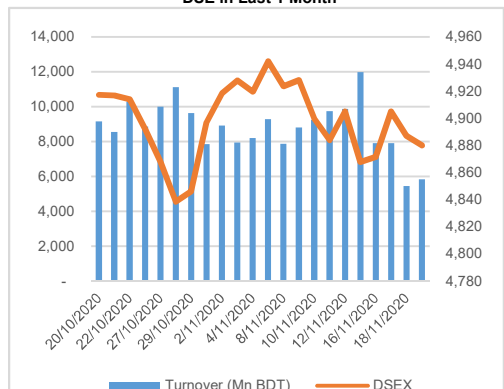


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
APEXFOODS	138	125	9.98	335,942
ACIFORMULA	121	110	9.94	63,680
BANGAS	134	122	9.93	247,693
DSHGARME	118	110	6.72	91,924
ORIONPHAR	45	42	6.43	1,808,277

Top Loser				
EXIM1STMF	7	8	(9.88)	9,212,741
NCCBLMF1	9	10	(9.80)	500,799
SEMLIBLSF	11	12	(9.76)	2,356,961
TITASGAS	32	35	(9.66)	412,418
ICBAMCL2ND	10	11	(9.52)	2,863,915

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	148	673	4,540,441
SQURPHARMA	208	243	1,167,389
BRACBANK	46	168	3,688,144
BEXIMCO	23	150	6,435,626
GP	327	114	349,149
GRAMEENS2	16	96	5,593,882
AOL	59	82	1,362,257
ORIONPHARM	45	80	1,808,277
ABB1STMF	6	80	12,274,183
ORIONINFU	74	74	1,023,258

Market Statistics

Market Cap (In Mn BDT)	3,932,998
Total Volume (In Mn BDT)	5,834
DSEX	4,880
DSES	1,129
DS-30	1,701
Market P/E	12.2

Today % Change

Indices	11,802	-0.26%
NASDAQ	11,802	7.04%
HANG SENG	26,357	-0.15%
BSE-SENSEX	43,599	0.21%
		0.09%

World Markets

Indices	% Change
NASDAQ	7.04%
HANG SENG	-0.15%
BSE-SENSEX	0.21%
	0.09%

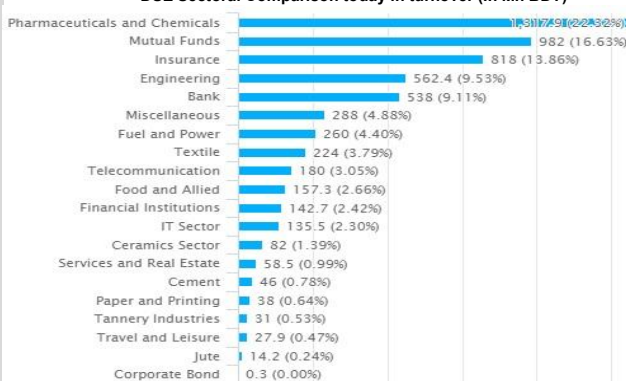
Exchange Rates

Currency	Rates
USD	85.01
GBP	112.36
EUR	100.52

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.15% with 7.04% growth in total turnover. BXPHERMA, SQURPHARMA, BRACBANK, BEXIMCO, GP stocks dominated today's market turnover. However, APEXFOODS was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode through the day resulting in 166 issues declined out of 327 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

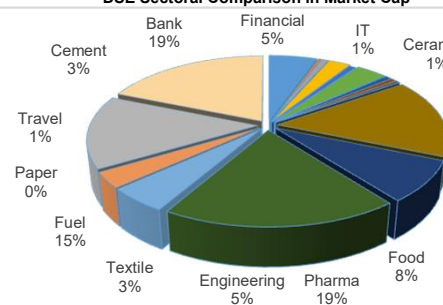


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	48
Paper	35
Travel	31
Cement	28
Ceramics	22
Misc.	22
IT	19
Tannery	18
Services	14
Telecom	13
Food	13
Pharma	12
Engineering	12
Textile	11
Fuel	11
Bank	8

Average 12.2

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

CVOPRL

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "BBB2" along with a stable outlook based on audited financial statements as on June 30, 2020, 2019, 2018, 2017, 2016, 2015 and bank liability position as on October 14, 2020.

PARAMOUNT

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has rated the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financials of the Company up to December 31, 2019; unaudited financial statements of 2020 of 9 months and other relevant quantitative as well as qualitative information up to the date of rating.

REGENTEX

Dividend Declaration

The Board of Directors has recommended 1% cash for General Shareholders excluding Sponsors/Directors and 1% stock dividend for all shareholders for the year ended on June 30, 2020. Date of AGM: 30.12.2020, Record Date: 09.12.2020.

PHOENIXFIN

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2019 and relevant qualitative information till November 17, 2020.

Other News Today

BB asks banks to repatriate forex funds without obstacle - Source: The Financial Express

The central bank has asked scheduled banks to facilitate repatriation of funds, without creating any obstacle, out of balances held in the foreign currency accounts, officials said. "...you are advised to instruct all your authorised dealer (AD) banks to facilitate repatriation of fund, without creating any obstacle, out of balances held in the respective foreign currency accounts of accountholders opened and maintained under general authorisation," the Bangladesh Bank (BB) said in a circular on Tuesday. The central bank issued the circular after informing that the existing foreign exchange regulations are not observed by AD banks, resulting in unnecessary harassment faced by accountholders to repatriate funds abroad out of balances held in their respective foreign currency accounts. "This is to reiterate that the balances held in the concerned foreign currency accounts are repatriable abroad without approval from the central bank," it noted.

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