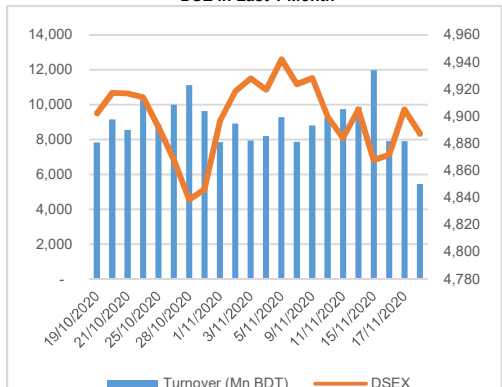


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
BDLAMP	183	167	9.22	2,984,121
BNICL	40	38	6.35	249,833
SAFKOSPINN	12	11	6.14	5,611,270
ARAMIT	251	238	5.47	245,302
SPCERAMICS	23	22	4.48	19,051,225
Loser				
GENEXIL	56	61	(9.15)	2,132,590
HFL	18	19	(8.81)	3,722,772
FAMILYTEX	3	3	(6.67)	3,687,421
SEMLIBLSF	12	13	(6.11)	6,439,834
MLBD	75	80	(6.03)	3,013,145

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	144	430	2,992,504
SQURPHARMA	208	144	693,955
BRACBANK	46	138	2,997,102
QUASEMIND	47	108	2,288,577
AOL	62	104	1,674,500
BEXIMCO	23	87	3,812,614
GRAMEENS2	18	82	4,648,363
NORTHRNINS	39	82	2,095,276
JAMUNABANK	19	80	4,225,074
ABB1STMF	7	76	11,246,617

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,943,241	-0.41%
Total Volume (In Mn BDT)	5,450	-31.09%
DSEX	4,887	-0.37%
DSES	1,127	-0.04%
DS-30	1,700	-0.25%
Market P/E	12.3	

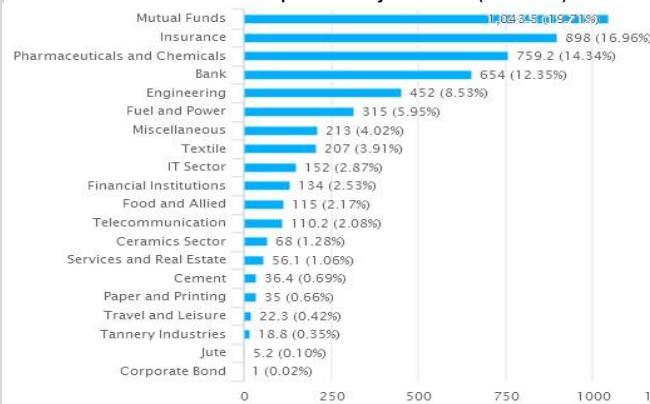
World Markets	Indices	% Change
NASDAQ	11,899	-0.21%
HANG SENG	26,544	0.49%
BSE-SENSEX	44,180	0.52%

Exchange Rates	Currency	Rates
USD	84.96	
GBP	112.90	
EUR	100.96	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.37% with 31.09% decline in total turnover. BXPHERMA, SQURPHARMA, BRACBANK, QUASEMIND, AOL stocks dominated today's market turnover. However, MEGHNAPET was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 174 issues declined out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

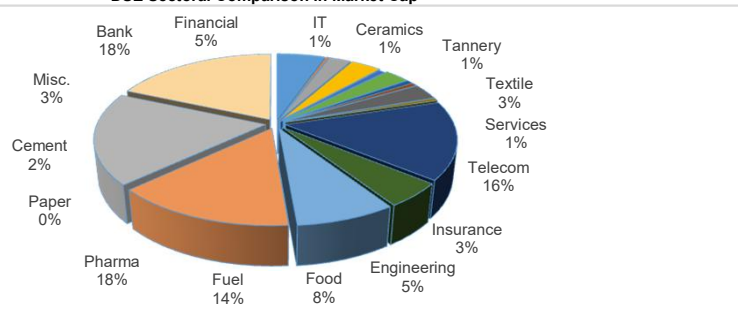


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	48
Paper	34
Cement	33
Misc.	26
Ceramics	22
Insurance	20
IT Sector	19
Tannery	18
Textile	14
Services	14
Telecom	13
Engineering	13
Food	13
Fuel	13
Pharma	13
Bank	8

Average 12.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

AMCL(PBAN)

Dividend Declaration

The Board of Directors has recommended 32% cash dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 9:30 AM, Venue: Digital Platform. Record Date: 30.11.2020.

ACI

Dividend Declaration

The Board of Directors has recommended 80% cash and 10% stock dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 01.12.2020.

ENVOYTEX

Interim Dividend Declaration

The Board of Directors of the Company has declared 5% interim cash dividend for the year ending on June 30, 2021 based on un-audited Financial Statements for the First Quarter period ended on September 30, 2020. Record date for entitlement of interim cash dividend: 08.12.2020.

Other News Today

DSE turnover hits nearly four-month low - Source: The Financial Express

The daily trade turnover on the major bourse tumbled to nearly four months low on Wednesday as investors were reluctant to make fresh investment in stocks amid the rising trend of Covid-19 infections and death. Turnover, a crucial indicator of the market, stood at Tk 5.45 billion on the country's premier bourse, plunging further by 31 per cent over the previous day's mark of Tk 7.91 billion. It was the lowest single-day transaction since July 29, this year, when the turnover totalled a record Tk 3.99 billion. Along with slumping turnover, DSEX, the prime index of the Dhaka Stock Exchange (DSE), also went down by 17.97 points or 0.36 per cent to settle at 4,887, after gaining more than 33 points in the previous day. The number of fatalities from Covid-19 in Bangladesh reached 39 on Tuesday, reaching a new high in nearly two months with the virus infection rate also soaring up further. Market analysts said the investors followed a cautious approach amid the probable impact of the second wave of Covid-19 infections which might have an adverse impact on the country's economy. The overflow of initial public offerings also kept the secondary market remained sluggish in recent weeks as investors gave their attention to the primary market to collect at least an IPO lot to book some short-term profit, said a merchant banker. The country's biggest-ever IPO subscription - Robo Axiata - is going on. The country's second-largest telephony firm will raise Tk 5.23 billion by offloading 523 million ordinary shares. The subscription will be continued until 23 November. Two other indices also ended in the red. The DS30 index, comprising blue chips, fell 4.25 points to finish at 1,699 and the DSE Shariah Index saw a fractional loss of 0.39 point to close at 1,126. Losers took a strong lead over the gainers as out of 335 issues traded, 174 ended lower, 79 higher while 82 issues remained unchanged on the DSE trading floor. A total number of 117,243 trades were executed in the day's trading session with a trading volume of 259.28 million shares and mutual fund units. The market capitalisation of DSE also fell to Tk 3,943 billion on Wednesday, from Tk 3,959 billion in the previous session. Beximco Pharma continued to dominate the turnover chart with 2.99 million shares worth Tk 430 million changing hands, followed by Square Pharma, Brac Bank, Quasem Industries, and Associated Oxygen. Bangladesh Lamps was the day's best performer, posting a gain of 9.21 per cent while Genex Infosys was the worst loser, losing 9.15 per cent. The Chittagong Stock Exchange also ended lower with its All Shares Price Index (CASPI)—losing 60 points to close at 13,985 while the Selective Categories Index - CSCX shedding 37 points to close at 8,421. Of the issues traded, 141 declined, 47 advanced and 50 remained unchanged on the CSE. The port city bourse traded 7.44 million shares and mutual fund units with a turnover value of Tk 241 million.

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