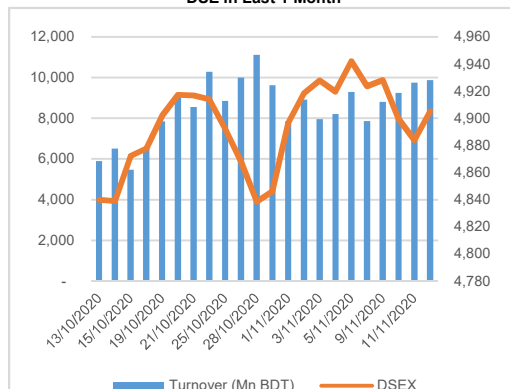


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
AGRANINS	32	29	10.00	652,475
FINEFOODS	55	50	9.92	358,300
FEDERALINS	24	22	9.91	1,678,644
JANATAINS	33	30	9.90	697,448
AOL	66	60	9.88	2,241,870

Top Loser				
HFL	21	23	(9.96)	28,662
SEMILLECMF	12	13	(8.27)	10,446,623
UNITEDAIR	2	2	(6.25)	3,222,783
CAPMBDBLM	13	14	(5.88)	5,043,568
NPOLYMAR	71	75	(5.48)	1,973,184

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	141	1,083	7,656,372
BEXIMCO	25	671	26,809,764
WALTONHIL	837	290	351,386
UPGDCL	311	196	629,563
BRACBANK	46	165	3,655,233
AOL	66	145	2,241,870
NPOLYMAR	71	137	1,973,184
NITOLINS	63	136	2,201,999
SEMILLECMF	12	135	10,446,623
ASIAPACINS	84	134	1,640,630

Market Statistics

Market Cap (In Mn BDT)	3,984,754
Total Volume (In Mn BDT)	9,881
DSEX	4,905
DSES	1,117
DS-30	1,712
Market P/E	12.4

Today % Change

Indices	0.38%
NASDAQ	1.31%
HANG SENG	0.44%
BSE-SENSEX	0.17%
DS-30	0.07%

World Markets

Indices	% Change
USD	2.01%
GBP	-0.22%
EUR	-0.54%

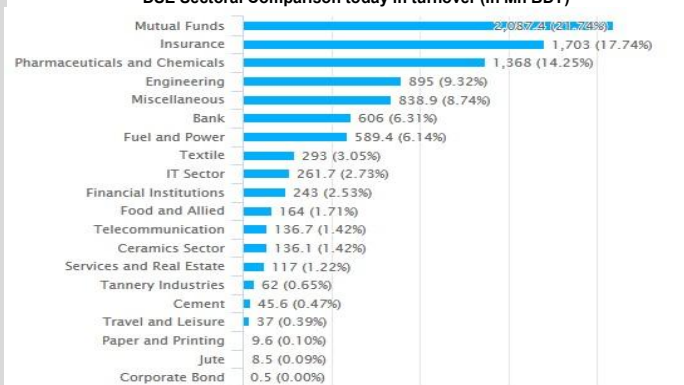
Exchange Rates

Currency	Rates
USD	84.71
GBP	111.69
EUR	100.07

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.44% with 1.31% growth in total turnover. BXPHERMA, BEXIMCO, WALTONHIL, UPGDCL, BRACBANK stocks dominated today's market turnover. However, AOL was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode through the day resulting in 147 issues advanced out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

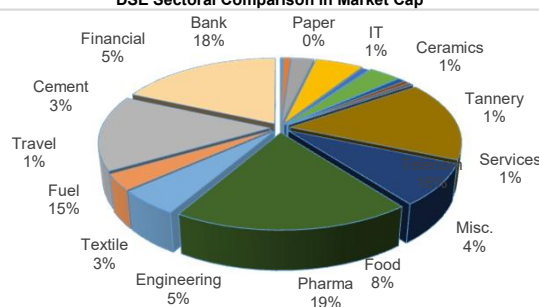


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	46
Travel	32
Cement	29
Financial	25
Ceramics	22
Misc.	22
IT	19
Tannery	18
Services	14
Telecom	13
Food	13
Pharma	13
Engineering	12
Textile	11
Fuel	11
Bank	8

Average 12.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

FBFIF

Sale Declaration of a Sponsor

Eastern Bank Limited, one of the Sponsors of First Bangladesh Fixed Income Fund, has expressed its intention to sell 2,72,30,513 units out of its total holding of 11,64,22,050 units of the Fund at prevailing market price (in the Public Market) through Stock Exchange (CSE) within next 30 working days.

AMCL(PRAN)

Dividend Declaration

The Board of Directors has recommended 32% cash dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 9:30 AM, Venue: Digital Platform. Record Date: 30.11.2020.

ACI

Dividend Declaration

The Board of Directors has recommended 80% cash and 10% stock dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 01.12.2020.

PHARMAID

Dividend Declaration

The Board of Directors has recommended 50% cash dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:30 AM, Venue: Virtual Platform. Record date: 07.12.2020.

Other News Today

Stocks slump as large-cap issues fall - Source: The Financial Express

Stocks ended lower on Tuesday, after remaining flat in the previous day, as risk-averse investors went on profit booking sell-offs on large-cap issues. DSEX, the key index of the Dhaka Stock Exchange, went down by 28.43 points or 0.57 per cent to settle at 4,899, after adding more than 4.0 points in the previous session. Market operators said investors opted for booking profit on large-cap stocks which saw significant gain in the past few sessions. Price fall of large-cap stocks like Investment Corporation of Bangladesh, Grameenphone, United Power, Beximco Pharma and British American Tobacco contributed most to the index fall. These five companies jointly accounted for more than 18 points fall of DSE key index on Tuesday. After hovering around 4,900 points for the last few days, stocks witnessed a sudden major fall in indices, which made investors more cautious, said a merchant banker. He noted that many investors moved to the primary market as three IPOs, one is biggest ever, is set to hit the market soon. Many investors have already disposed of shares of other companies, while some have collected funds to join the IPO bonanza. Many investors followed the 'go slow' approach due to the upcoming IPO subscription as some giant corporations are set to be listed on the bourses, said a leading broker. He said the shaky investors went for profit booking sell-off while some investors adopted a 'wait-and-see' stance amid the ongoing slow market trend. Two other indices also ended lower. The DS30 index, comprising blue chips, lost 16.53 points to finish at 1,703 and the DSE Shariah Index fell 8.35 points to close at 1,112. Turnover, a crucial indicator of the market, stood at Tk 9.25 billion, which was 5.0 per cent higher than the previous day's turnover of Tk 8.81 billion. Losers took a modest lead over the gainers as out of 355 issues traded, 139 ended lower, 129 higher while 87 issues remained unchanged on the DSE trading floor. A total number of 167,418 trades were executed in the day's trading session with a trading volume of 371.12 million shares and mutual fund units. The market capitalisation of DSE also fell to Tk 3,980 billion on Tuesday, from Tk 3,997 billion in the previous session. Beximco Pharma continued to dominate the turnover chart with 5.61 million shares worth Tk 746 million changing hands, followed by Asia Insurance, Brac Bank, Nitel Insurance and Associated Oxygen. CAPM IBBL Islamic Mutual Fund was the day's best performer, posting a gain of 10 per cent while Associated Oxygen was the worst loser, losing 9.39 per cent. The Chittagong Stock Exchange also ended marginally lower with its All Shares Price Index (CASPI)—losing 53 points to close at 14,065 while the Selective Categories Index – CSCX shedding 30 points to close at 8,466. Of the issues traded, 131 advanced, 76 declined and 55 remained unchanged on the CSE. The port city bourse traded 11.52 million shares and mutual fund units with turnover value of Tk 272 million.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.