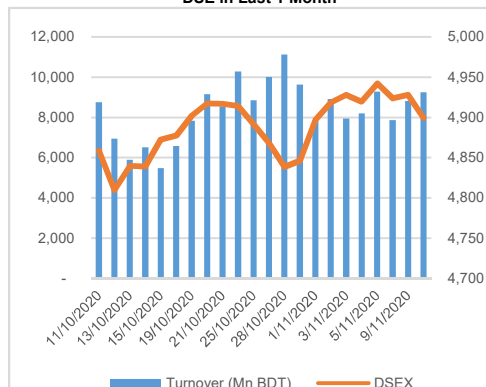


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
CAPMIBBLMF	21	19	10.00	5,163,128
SEMLIBLSF	12	11	10.00	7,238,766
SEMLLECMF	12	11	10.00	10,353,647
SEMLFBSLGF	12	11	9.91	4,416,772
NITOLINS	66	60	9.90	4,230,151

Top Loser				
Company	CLOSE	YCP	% Change	VOLUME
AOL	55	61	(9.39)	4,543,604
YPL	12	13	(8.21)	490,657
ICB	94	102	(7.54)	554,161
NFML	19	20	(6.53)	6,371,495
SPCERAMICS	23	25	(6.48)	4,128,052

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHARMA	130	746	5,616,488
ASIANS	103	641	6,112,547
BRACBANK	45	305	6,884,915
NITOLINS	66	276	4,230,151
AOL	55	256	4,543,604
BEXIMCO	23	219	9,459,859
IFIC	11	155	13,935,164
BDFINANCE	23	136	5,877,077
PTL	61	126	2,048,005
ASIAPACINS	80	124	1,507,506

## Market Statistics

Today	% Change
Market Cap (In Mn BDT)	3,980,191
Total Volume (In Mn BDT)	9,251
DSEX	4.97%
DSES	-0.58%
DS-30	-0.75%
Market P/E	12.9

## World Markets

Indices	% Change
NASDAQ	11,714
HANG SENG	26,301
BSE-SENSEX	43,278

## Exchange Rates

Currency	Rates
USD	85.25
GBP	112.87
EUR	100.60

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.58% with 4.97% growth in total turnover. BXPHARMA, ASIANS, BRACBANK, NITOLINS, AOL stocks dominated today's market turnover. However, AOL was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode through the day resulting in 189 issues declined out of 355 total issues traded.

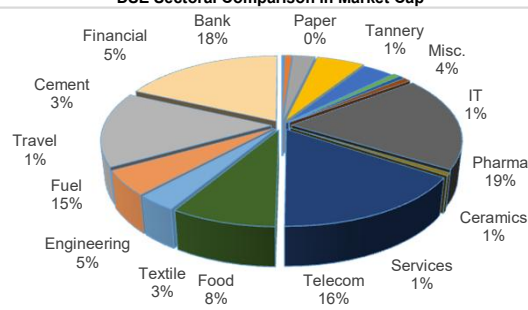
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	48
Travel	33
Cement	29
Financial	23
Misc.	22
Ceramics	22
Tannery	21
IT	20
Pharma	18
Services	14
Telecom	14
Food	13
Textile	12
Engineering	12
Fuel	12
Bank	8
Average	12.9

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BFIF

#### Sale Declaration of a Sponsor

Eastern Bank Limited, one of the Sponsors of First Bangladesh Fixed Income Fund, has expressed its intention to sell 2,72,30,513 units out of its total holding of 11,64,22,050 units of the Fund at prevailing market price (in the Public Market) through Stock Exchange (CSE) within next 30 working days.

### AMCL(PRAN)

#### Dividend Declaration

The Board of Directors has recommended 32% cash dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 9:30 AM, Venue: Digital Platform. Record Date: 30.11.2020.

### ACI

#### Dividend Declaration

The Board of Directors has recommended 80% cash and 10% stock dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 01.12.2020.

### PHARMAID

#### Dividend Declaration

The Board of Directors has recommended 50% cash dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:30 AM, Venue: Virtual Platform. Record date: 07.12.2020.

## Other News Today

### Stocks slump as large-cap issues fall - Source: The Financial Express

Stocks ended lower on Tuesday, after remaining flat in the previous day, as risk-averse investors went on profit booking sell-offs on large-cap issues. DSEX, the key index of the Dhaka Stock Exchange, went down by 28.43 points or 0.57 per cent to settle at 4,899, after adding more than 4.0 points in the previous session. Market operators said investors opted for booking profit on large-cap stocks which saw significant gain in the past few sessions. Price fall of large-cap stocks like Investment Corporation of Bangladesh, Grameenphone, United Power, Beximco Pharma and British American Tobacco contributed most to the index fall. These five companies jointly accounted for more than 18 points fall of DSE key index on Tuesday. After hovering around 4,900 points for the last few days, stocks witnessed a sudden major fall in indices, which made investors more cautious, said a merchant banker. He noted that many investors moved to the primary market as three IPOs, one is biggest ever, is set to hit the market soon. Many investors have already disposed of shares of other companies, while some have collected funds to join the IPO bonanza. Many investors followed the 'go slow' approach due to the upcoming IPO subscription as some giant corporations are set to be listed on the bourses, said a leading broker. He said the shaky investors went for profit booking sell-off while some investors adopted a 'wait-and-see' stance amid the ongoing slow market trend. Two other indices also ended lower. The DS30 index, comprising blue chips, lost 16.53 points to finish at 1,703 and the DSE Shariah Index fell 8.35 points to close at 1,112. Turnover, a crucial indicator of the market, stood at Tk 9.25 billion, which was 5.0 per cent higher than the previous day's turnover of Tk 8.81 billion. Losers took a modest lead over the gainers as out of 355 issues traded, 139 ended lower, 129 higher while 87 issues remained unchanged on the DSE trading floor. A total number of 167,418 trades were executed in the day's trading session with a trading volume of 371.12 million shares and mutual fund units. The market capitalisation of DSE also fell to Tk 3,980 billion on Tuesday, from Tk 3,997 billion in the previous session. Beximco Pharma continued to dominate the turnover chart with 5.61 million shares worth Tk 746 million changing hands, followed by Asia Insurance, Brac Bank, Nitel Insurance and Associated Oxygen. CAPM IBBL Islamic Mutual Fund was the day's best performer, posting a gain of 10 per cent while Associated Oxygen was the worst loser, losing 9.39 per cent. The Chittagong Stock Exchange also ended marginally lower with its All Shares Price Index (CASPI)—losing 53 points to close at 14,065 while the Selective Categories Index – CSCX shedding 30 points to close at 8,466. Of the issues traded, 131 advanced, 76 declined and 55 remained unchanged on the CSE. The port city bourse traded 11.52 million shares and mutual fund units with turnover value of Tk 272 million.

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