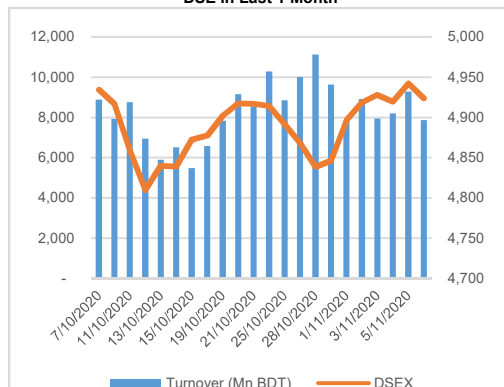


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
AOL	55	50	9.96	3,647,037
SEMLLECMF	11	10	9.90	7,929,888
SEMLIBLSF	10	9	9.78	2,685,485
CAPMBDBLM	11	10	9.71	4,279,664
NFML	18	17	9.70	4,475,764

Top Loser				
GLOBALINS	40	44	(8.60)	2,486,759
REPUBLIC	47	51	(7.84)	2,439,657
CNATEX	2	3	(7.69)	1,113,701
SHYAMPSUG	58	62	(7.41)	16,410
IMAMBUTTON	25	27	(7.14)	40,424

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	134	630	4,665,450
BEXIMCO	24	386	15,397,968
NORTHRINS	43	210	4,815,207
AOL	55	191	3,647,037
WALTONHIL	777	157	205,017
BRACBANK	44	149	3,397,481
ASIAPACINS	84	147	1,754,645
ADNTEL	49	146	3,082,955
PEOPLESINS	45	139	2,977,565
ASIAINS	100	135	1,313,641

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,997,623	0.43%
Total Volume (In Mn BDT)	7,867	-15.31%
DSEX	4,924	-0.37%
DSES	1,117	-0.33%
DS-30	1,719	-0.40%
Market P/E	12.9	

## World Markets

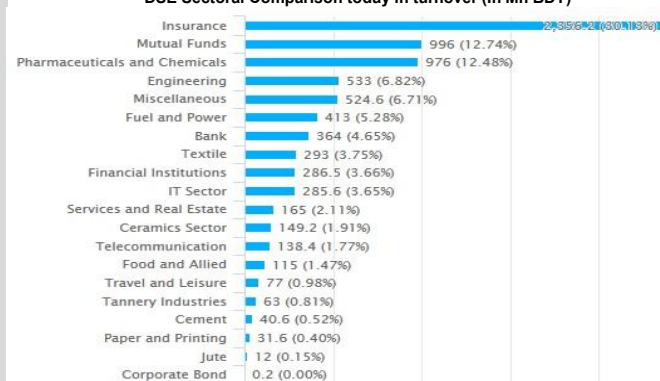
Indices	% Change	Currency	Rates
NASDAQ	11,895	USD	84.70
HANG SENG	25,713	GBP	111.45
BSE-SENSEX	41,893	EUR	100.58

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.37% with 15.31% decline in total turnover. BXPHERMA, BEXIMCO, NORTHRINS, AOL, WALTONHIL stocks dominated today's market turnover. However, AOL was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode through the day resulting in 164 issues declined out of 356 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

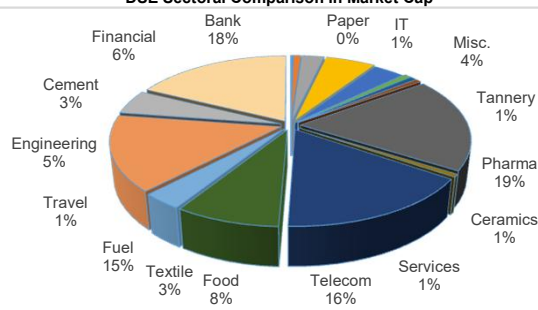


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	49
Travel	32
Cement	29
Financial	24
Misc.	22
Ceramics	22
IT	20
Tannery	18
Pharma	18
Services	15
Telecom	14
Food	13
Textile	12
Fuel	12
Engineering	12
Bank	7

Average 12.9

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### POWERGRID

#### Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on June 30, 2020. Date of AGM: 16.01.2021, Time: 10:00 AM, Venue: Digital Platform. Record Date: 26.11.2020.

### DAFODILCOM

#### Dividend Declaration

The Board of Directors has recommended 8% cash dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 10:00 AM, Venue: Digital Platform. Record Date: 29.11.2020.

### BPML

#### Interim Dividend Declaration

The Board of Directors has recommended 10% cash dividend for general Shareholders, Date of AGM: 24.12.2020, Record Date: 30.11.2020.

### SILCOPHL

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend (for all shareholders excluding Sponsors and Directors) for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 01.12.2020.

### KOHINOOR

#### Dividend Declaration

The Board of Directors has recommended 35% Cash and 10% Stock Dividend for the year ended on June 30, 2020. Date of AGM: 21.12.2020, Time: 3:00 PM, Venue: Digital Platform. Record Date: 26.11.2020. The Company has also reported EPS of Tk. 8.32, NAV per share of Tk. 49.34 and NOCFPS of Tk. 1.30 for the year ended on June 30, 2020

## Other News Today

### Bangladesh's inflation rises to 6.44pc in October, highest in seven years - Source: The Financial Express

Bangladesh's point-to-point general inflation rate has increased to 6.44 per cent in October, the highest in seven years, amid the coronavirus (COVID-19) pandemic. The country had the previous highest inflation of 6.78 per cent by the end of 2012-13 fiscal year, reports bdnews24.com. A higher rise in rural inflation rate compared with the urban one and the increase in food inflation to 7.34 per cent escalated general inflation last month, according to data published by the Bangladesh Bureau of Statistics on Wednesday. In rural areas, inflation was 6.67 per cent while the rate was 6.3 per cent in urban areas. In September, general inflation was 5.97 per cent and food inflation 6.5 per cent. "It was bound to happen because the prices of all the commodities in the market have gone up," said analyst Ahsan H Mansur. He identified government efforts to ensure easy flow of cash amid the pandemic as a reason behind the rise in inflation. Even Bangladesh Bank warned of the risks associated with the release of the credits from the coronavirus stimulus package that aims to help the private industries soften the blow of the pandemic crisis in order to prevent job cuts. The central bank said in a report by the end of September that a range of expansionary fiscal and monetary policies are likely to boost economic activities in full swing in the near future. "Extraordinarily easy financing conditions may pose upside risks for price stability in the coming quarters," the report added.

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