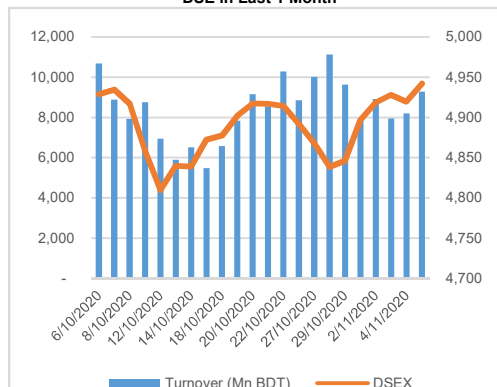


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
AOL	50	39	27.41	3,265,155
SPCERAMICS	27	24	9.92	6,547,808
BEXIMCO	25	22	9.87	17,917,101
CAPMIBBLMF	16	14	9.72	2,589,535
CAPMBDBLM	10	9	9.57	3,484,963

Top Loser				
ILFSL	6	7	(13.43)	5,185,162
KDSALTD	46	52	(12.12)	663,273
CNATEX	3	3	(7.14)	1,308,762
ZEALBANGLA	142	153	(6.88)	18,974
EIL	35	38	(6.84)	3,177,567

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHARMA	135	954	6,961,253
BEXIMCO	25	431	17,917,101
BRACBANK	44	408	9,246,389
PEOPLESINS	48	175	3,557,118
SPCERAMICS	27	173	6,547,808
PTL	66	173	2,595,646
UPGDCL	314	164	524,828
AOL	51	151	3,265,155
SSSTEEL	15	142	9,613,621
PARAMOUNT	145	140	937,652

## Market Statistics

Market Cap (In Mn BDT)	3,980,412
Total Volume (In Mn BDT)	9,289
DSEX	4,942
DSES	1,120
DS-30	1,726
Market P/E	12.8

## Today % Change

NASDAQ	11,591	3.85%
HANG SENG	25,696	3.25%
BSE-SENSEX	41,340	1.78%

## World Markets

Indices	% Change
Currency	Rates
USD	84.69
GBP	110.42
EUR	99.88

## Exchange Rates

Today	% Change
World Markets	Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.46% with 13.17% growth in total turnover. BXPHARMA, BEXIMCO, BRACBANK, PEOPLESINS, SPCERAMICS stocks dominated today's market turnover. However, AOL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 120 issues advanced out of 358 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

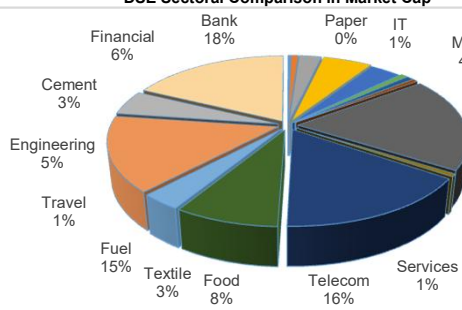


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	48
Travel	32
Cement	29
Financial	24
Misc.	23
Ceramics	22
IT	20
Tannery	18
Pharma	18
Services	14
Telecom	14
Food	13
Textile	12
Fuel	12
Engineering	12
Bank	7

Average 12.8

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### AOL

#### Dividend Declaration

The Board of Directors has recommended 2% cash dividend to Public shareholders other than Sponsors and Directors and 8% stock dividend to All shareholders for the year ended on June 30, 2020. Date of AGM: 22.12.2020.

### ESQUIRENIT

#### Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2020. Date of AGM: 11.02.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 10.12.2020.

### EIL

#### Interim Dividend Declaration

The Board of Directors of the Company has declared 5% interim cash dividend based on 9 months un-audited Financial Statements for the period ended on September 30, 2020. Record date for entitlement of interim cash dividend: 22.11.2020.

### SILCOPHL

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend (for all shareholders excluding Sponsors and Directors) for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 01.12.2020.

### MHSMML

#### Information about fire accident

The Company has informed that an accidental fire hazard happens at Ring Unit of Mozaffar Hossain Spinning Mills Limited. The accident happens at 2.10 AM dated 01.11.2020 and spread at raw cotton stock and initial processing area. After recognizing the fire safety team of Mozaffar Hossain Spinning Mills Limited fire fighting started there as well fire service reached at the affected area immediately. With the help of fire defense fighting service the fire got under control after 2 hours. The approximate loss estimated BDT 5.00 crore. Here, the Company also inform that all the stock & machineries are insurance with insurance company and their appointed surveyor doing the survey to access the total losses.

## Other News Today

### Bangladesh's inflation rises to 6.44pc in October, highest in seven years - Source: The Financial Express

Bangladesh's point-to-point general inflation rate has increased to 6.44 per cent in October, the highest in seven years, amid the coronavirus (COVid-19) pandemic. The country had the previous highest inflation of 6.78 per cent by the end of 2012-13 fiscal year, reports bdnews24.com. A higher rise in rural inflation rate compared with the urban one and the increase in food inflation to 7.34 per cent escalated general inflation last month, according to data published by the Bangladesh Bureau of Statistics on Wednesday. In rural areas, inflation was 6.67 per cent while the rate was 6.3 per cent in urban areas. In September, general inflation was 5.97 per cent and food inflation 6.5 per cent. "It was bound to happen because the prices of all the commodities in the market have gone up," said analyst Ahsan H Mansur. He identified government efforts to ensure easy flow of cash amid the pandemic as a reason behind the rise in inflation. Even Bangladesh Bank warned of the risks associated with the release of the credits from the coronavirus stimulus package that aims to help the private industries soften the blow of the pandemic crisis in order to prevent job cuts. The central bank said in a report by the end of September that a range of expansionary fiscal and monetary policies are likely to boost economic activities in full swing in the near future. "Extraordinarily easy financing conditions may pose upside risks for price stability in the coming quarters," the report added.

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