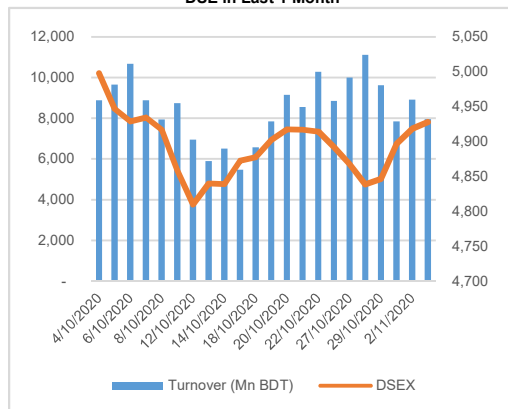


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
<b>Top Gainer</b>				
SPCERAMICS	22	20	10.00	2,260,554
BNICL	50	45	9.93	5,148,609
AOL	36	33	9.79	146,407
NORTHERN	398	367	8.34	43,896
BDCOM	28	26	8.17	2,325,224
<b>Loser</b>				
ZEALBANGLA	158	175	(9.94)	20,207
FAMILYTEX	3	3	(9.09)	1,234,039
SHYAMPSUG	63	68	(6.81)	19,202
DULAMIACOT	64	69	(6.56)	12,877
MEGCONMILK	14	15	(5.41)	40,057

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
BXPHERMA	127	741	5,825,543
BNICL	50	251	5,148,609
ASIAPACINS	85	174	2,169,427
BRACBANK	42	172	4,035,166
ASIANS	85	165	1,934,542
NBL	7	158	22,530,780
ADNTEL	45	138	3,089,649
IFIC	11	138	12,294,058
PEOPLESINS	45	136	3,055,612
BEXIMCO	22	125	5,554,578

## Market Statistics

Today	% Change
Market Cap (In Mn BDT)	3,950,635
Total Volume (In Mn BDT)	7,951
DSEX	-0.15%
DSES	-10.90%
DS-30	0.20%
Market P/E	12.9

## World Markets

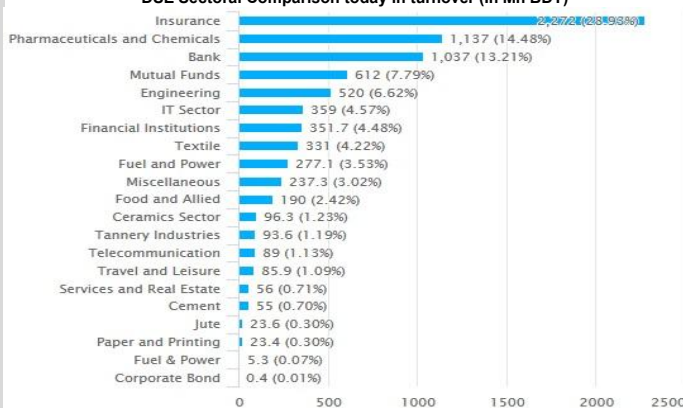
Indices	% Change	Currency	Rates
NASDAQ	0.42%	USD	84.81
HANG SENG	1.96%	GBP	110.17
BSE-SENSEX	1.27%	EUR	99.20

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.20% with 10.90% decline in total turnover. BXPHERMA, BNICL, ASIAPACINS, BRACBANK, ASIANS stocks dominated today's market turnover. However, SPCERAMICS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 110 issues advanced out of 358 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

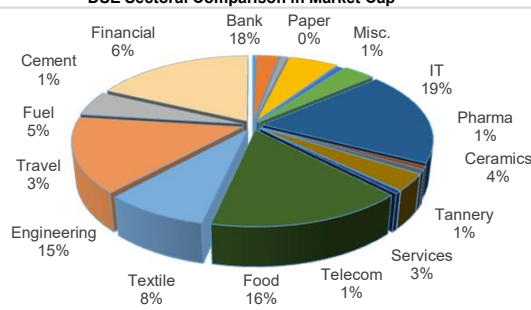


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	47
Travel	35
Cement	34
Financial	24
Misc.	24
Ceramics	22
IT	20
Tannery	18
Pharma	18
Services	14
Telecom	13
Food	13
Textile	13
Engineering	12
Fuel	12
Bank	7

Average 12.9

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### ESQUIRENIT

#### Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2020. Date of AGM: 11.02.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 10.12.2020.

### EIL

#### Interim Dividend Declaration

The Board of Directors of the Company has declared 5% interim cash dividend based on 9 months un-audited Financial Statements for the period ended on September 30, 2020. Record date for entitlement of interim cash dividend: 22.11.2020.

### SILCOPHL

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend (for all shareholders excluding Sponsors and Directors) for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 01.12.2020.

### FAREASTLIF

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2019. Date of AGM: 15.12.2020, Time: 10:30 AM, Venue: Digital Platform. Record Date: 22.11.2020.

### MHSMIL

#### Information about fire accident

The Company has informed that an accidental fire hazard happens at Ring Unit of Mozaffar Hossain Spinning Mills Limited. The accident happens at 2.10 AM dated 01.11.2020 and spread at raw cotton stock and initial processing area. After recognizing the fire safety team of Mozaffar Hossain Spinning Mills Limited fire fighting started there as well fire service reached at the affected area immediately. With the help of fire defense fighting service the fire got under control after 2 hours. The approximate loss estimated BDT 5.00 crore. Here, the Company also inform that all the stock & machineries are insurance with insurance company and their appointed surveyor doing the survey to access the total losses.

## Other News Today

### Remittance inflow increases by 43pc in four months - Source: The Financial Express

Expatriate Bangladeshis sent \$8,825 million remittances in the first four months of the current fiscal 2020-21, which is 43.24 per cent higher than the amount of the corresponding period of the previous fiscal year. The country received \$6,161 million remittances during the July-October period in the 2019-20 fiscal year, reports BSS citing the finance ministry, reports BSS. According to the data, the country received \$2,112 million in October of fiscal 2020-21. But in 2019-20, the country got \$1,642 million in October. As per the data, at the end of October 2020, the foreign exchange reserve stood at \$41,005 million which was \$32,438 million at the end of October 2019.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.