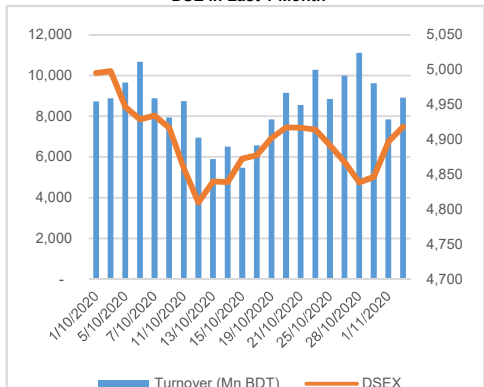


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
SAPORTL	24	21	13.15	443,325
BDCOM	26	24	10.00	1,045,951
DHAKAINS	55	50	9.98	1,335,022
AOL	30	27	9.96	121,122
KDSALTD	51	46	9.91	747,466

Top Loser				
ZEALBANGLA	176	213	(17.46)	17,928
GLOBALINS	51	57	(9.98)	5,694,562
DELTASPINN	6	6	(7.94)	395,332
PRIMELIFE	52	56	(7.18)	63,514
EASTLAND	36	39	(6.74)	2,390,727

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	126	577	4,519,799
ASIAPACINS	80	369	4,816,786
GLOBALINS	46	269	5,694,562
BNICL	45	259	5,728,566
BEXIMCO	22	217	9,563,882
REPUBLIC	50	216	4,159,313
EIL	38	207	5,131,861
BRACBANK	43	190	4,518,366
PEOPLESINS	44	170	3,802,300
ADNTEL	44	144	3,270,368

Market Statistics	
Market Cap (In Mn BDT)	3,956,403
Total Volume (In Mn BDT)	8,923
DSEX	4,918
DSES	1,112
DS-30	1,699
Market P/E	13.4

Today	% Change
3,956,403	0.14%
8,923	13.62%
4,918	0.44%
1,112	0.12%
1,699	-0.06%
13.4	

World Markets	
Indices	% Change
NASDAQ	10,912 -2.45%
HANG SENG	24,460 1.46%
BSE-SENSEX	39,758 0.36%

Exchange Rates	
Currency	Rates
USD	85.09
GBP	109.96
EUR	99.08

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.44% with 13.62% growth in total turnover. BXPHERMA, ASIAPACINS, GLOBALINS, BNICL, BEXIMCO stocks dominated today's market turnover. However, FUWANGCER was today's best performer having the highest growth of 15.24% from YCP. DSEX reflected a bullish mode through the day resulting in 159 issues advanced out of 358 total issues traded.

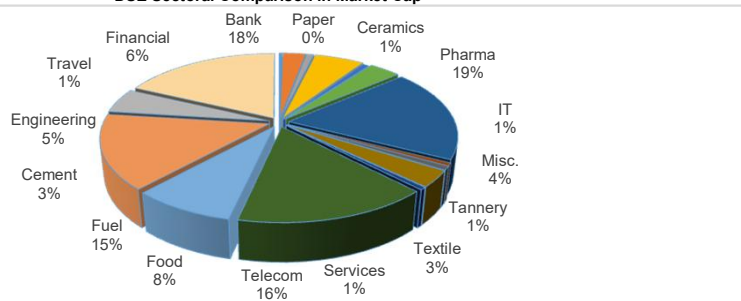
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	46
Cement	35
Travel	35
Financial	31
Ceramics	25
Misc.	25
Pharma	20
Tannery	18
IT	17
Textile	15
Services	14
Telecom	13
Food	13
Fuel	12
Engineering	12
Bank	7
Average	13.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ACMELAB

Buy Declaration of a Director

Ms. Tasneem Sinha, one of the Directors of the Company, has expressed her intention to buy 1,33,300 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE) within next 30 working days.

EIL

Interim Dividend Declaration

The Board of Directors of the Company has declared 5% interim cash dividend based on 9 months un-audited Financial Statements for the period ended on September 30, 2020. Record date for entitlement of interim cash dividend: 22.11.2020.

SILCOPHL

Dividend Declaration

The Board of Directors has recommended 10% cash dividend (for all shareholders excluding Sponsors and Directors) for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 01.12.2020.

FAREASTLIF

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2019. Date of AGM: 15.12.2020, Time: 10:30 AM, Venue: Digital Platform. Record Date: 22.11.2020.

Other News Today

DSEX exceeds 4,900-mark again - Source: The Financial Express

Stocks posted a marginal gain on Monday, extending the gaining streak for the third straight sessions, as bargain hunters continued their buying binge on sector-wise issues based on corporate declarations. DSEX, the key index of the Dhaka Stock Exchange (DSE), went up by 21.69 points or 0.44 per cent to settle at 4,918. The DSE core index added more than 80 points in the past three straight sessions. The DSE Shariah Index also advanced 1.31 points to close at 1,112. However, the DS30 index, comprising blue chips, lost 1.03 points to finish at 1,698. Market operators said bargain hunters continued their buying appetite on sector specific issues based on latest corporate declarations. Investors were active on stocks which declared expected dividend and quarterly earnings, taking the market in the higher note, said a merchant banker. Turnover, a crucial indicator of the market, stood at Tk 8.92 billion, which was nearly 14 per cent higher than the previous day's turnover of Tk 7.85 billion. Gainers took a modest lead over the losers as out of 357 issues traded, 159 ended higher, 144 closed lower while 54 issues remained unchanged on the DSE trading floor. A total number of 180,146 trades were executed in the day's trading session with a trading volume of 337.32 million shares and mutual fund units. The market capitalisation of DSE rose to Tk 3,956 billion on Monday, from Tk 3,950 billion in the previous day. Beximco Pharma topped the turnover list with shares worth Tk 574 million changing hands, closely followed by Asia Pacific Insurance, Global Insurance, Bangladesh National Insurance and Beximco. Fu-Wang Ceramic was the day's best performer, posting a gain of 15.23 per cent while Express Insurance was the worst loser, losing 12.73 per cent despite the company declaring a 5.0 per cent interim cash dividend. The Chittagong Stock Exchange also edged higher with its All Shares Price Index (CASPI)—gaining 85 points to close at 14,067 while the Selective Categories Index – CSCX advancing 50 points to close at 8,460. Of the issues traded, 132 advanced, 89 declined and 39 remained unchanged on the CSE. The port city bourse traded 14.79 million shares and mutual fund units with turnover value of Tk 505 million.

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