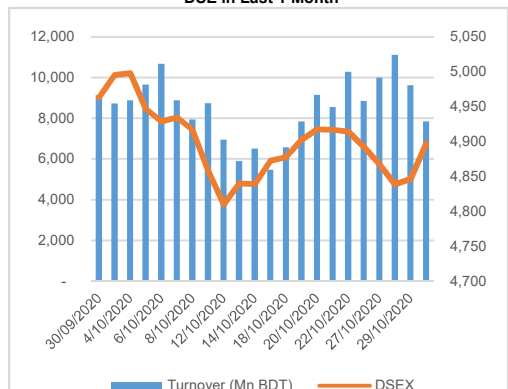


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
SAPORTL	24	21	13.15	1,261,686
BDCOM	26	24	10.00	1,010,651
DHAKAINS	55	50	9.98	543,018
AOL	30	27	9.96	127,497
KDSALTD	51	46	9.91	400,044

Top Loser				
ZEALBANGLA	176	213	(17.46)	46,013
GLOBALINS	51	57	(9.98)	256,627
DELTA SPINN	6	6	(7.94)	404,228
PRIMELIFE	52	56	(7.18)	40,161
EASTLAND	36	39	(6.74)	3,040,528

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	127	741	6,010,717
ASIAPACINS	77	350	4,820,558
BEXIMCO	23	206	9,290,791
GRAMEENS2	16	165	10,413,220
EIL	44	128	2,980,037
ABB1STMF	7	128	18,073,268
UPGDCL	315	127	409,565
ADNTEL	43	123	2,999,297
PEOPLESINS	43	118	2,786,489
PURABIGEN	32	117	3,469,301

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,950,997	0.98%
Total Volume (In Mn BDT)	7,854	-18.48%
DSEX	4,897	1.04%
DSES	1,111	1.10%
DS-30	1,700	1.18%
Market P/E	13.2	

## World Markets

Indices	% Change
NASDAQ	-2.45%
HANG SENG	-1.95%
BSE-SENSEX	-0.34%

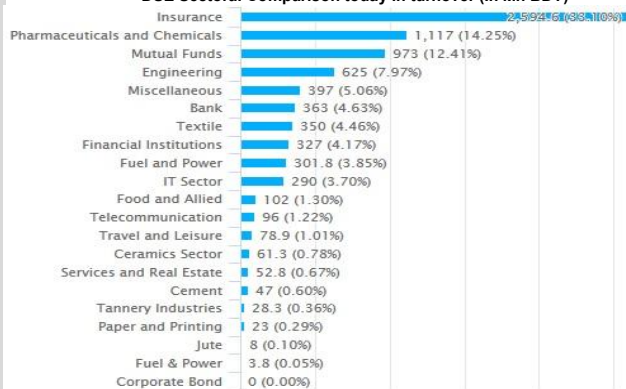
## Exchange Rates

Currency	Rates
USD	84.86
GBP	109.85
EUR	99.10

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.04% with 18.48% decline in total turnover. BXPHERMA, ASIAPACINS, BEXIMCO, GRAMEENS2, EIL stocks dominated today's market turnover. However, FAMILYTEX was today's best performer having the highest growth of 14.29% from YCP. DSEX reflected a bullish mode through the day resulting in 203 issues advanced out of 354 total issues traded.

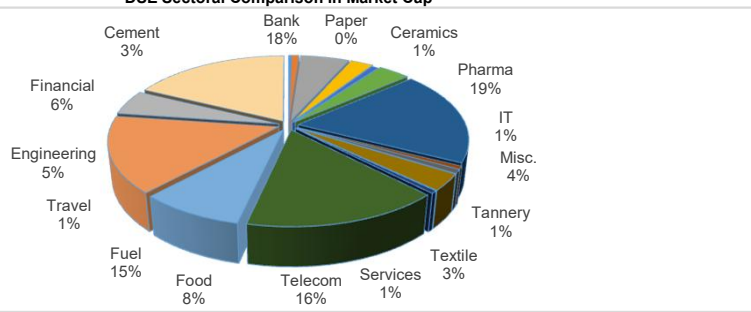
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	45
Travel	32
Financial	31
Cement	30
Ceramics	25
Misc.	23
Pharma	20
Tannery	18
IT	17
Textile	16
Services	14
Telecom	13
Food	13
Fuel	12
Engineering	12
Bank	7

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MATINSPINN

#### Dividend Declaration

The Board of Directors has recommended 18% cash dividend for the year ended on June 30, 2020. Date of AGM: 14.12.2020, Time: 11:00 AM, Venue: Digital Platform. Record date: 26.11.2020.

### RDFOOD

#### Dividend Declaration

The Board of Directors has recommended 2% cash and 2% stock dividend for the year ended on June 30, 2020. Date of AGM: 09.01.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 09.12.2020.

### PROGRESLIF

#### Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2019. Date of AGM: 29.12.2020, Time: 12:00 noon, Venue: Digital Platform. Record Date: 22.11.2020.

### KTL

#### Dividend Declaration

The Board of Directors has recommended 2% cash for general shareholders excluding Sponsors & Directors and 8% stock dividend for all shareholders for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:00 AM, Venue: Digital Platform. Record date: 22.11.2020.

## Other News Today

### Deposit-lending rate gap widens - Source: The Financial Express

The interest rate spread in the country's banking system increased further in September 2020 as banks slashed rates on deposits more than those of lending. The weighted average spread between lending and deposit rates offered by commercial banks rose to 3.0 per cent in September from 2.87 per cent a month ago. It was 4.07 per cent in March. The weighted average rate on deposits came down to 4.79 per cent in September from 4.95 per cent in August, while such rate on lending fell to 7.79 per cent from 7.82 per cent, revealed the Bangladesh Bank (BB)'s latest statistics. The existing upward trend in spread may continue in the coming months as the banks are slashing their interest rate on deposits continuously, according to bankers. The availability of low-cost funds pushes up the banks to cut their interest rate on deposits that are affecting the small savers heavily, they explained. Expansionary monetary policy of the central bank along with the implementation of the government's stimulus packages aiming to speed up recovery of the pandemic-hit economy have pushed up higher inflow of liquidity in the banking system. Meanwhile, the overall excess liquidity with the commercial banks hit all time high at around Tk 1.60 trillion in August 2020 from Tk 1.41 trillion a month before. Talking to the FE, Syed Mahbubur Rahman, former chairman of the Association of Bankers, Bangladesh (ABB), said the interest rates on lending will be decreased in the coming months mainly due to higher liquidity in the market. "We're now offering at below 9.0 per cent interest rate on lending only to the 'good borrowers' aiming to invest our excess liquidity," Mr. Rahman also managing director and chief executive officer of Mutual Trust Bank Limited, explained. Ali Hossain Prodhania, managing director of Bangladesh Krishi Bank (BKB), said both interest rates on lending and deposit may fall further because low-cost funds are available in the market. "The interest rate spread is likely to increase slightly in the near future," the senior banker predicted. Average spread with state-owned commercial banks (SoCBs) was 2.09 per cent in September, 3.01 per cent with private commercial banks (PCBs), 6.15 per cent with foreign commercial banks (FCBs) and 1.99 per cent with specialised banks (SBs). In April, the spread dropped significantly to 2.92 per cent from 4.07 per cent in March following the implementation of the single-digit interest rate in the banking sector.

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