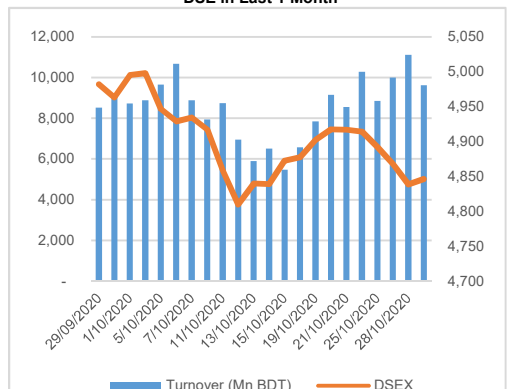


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
HWAWELLTE	38	34	11.28	36,906
KBPWBIL	9	8	10.26	1,441,692
MIRACLEIND	21	19	10.00	382,971
ISNLTD	40	36	9.92	257,823
KTL	12	11	9.91	1,836,964

Top Loser				
KARNAPHULI	33	37	(9.97)	1,213,439
GLOBALINS	57	63	(9.94)	4,885,332
NITOLINS	56	62	(9.94)	1,310,445
ISLAMIINS	40	44	(9.91)	847,341
NORTHNRINS	37	41	(9.90)	2,616,057

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	117	633	5,309,848
PARAMOUNT	140	357	2,596,274
PROVATIINS	70	356	5,189,090
GLOBALINS	57	297	4,885,332
EIL	41	259	6,147,790
PIONEERINS	85	240	2,683,458
BEXIMCO	21	207	10,160,092
ASIAINS	77	203	2,583,374
ASIAPACINS	74	182	2,523,811
UPGDCL	305	166	548,143

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,912,515	0.58%
Total Volume (In Mn BDT)	9,634	-13.37%
DSEX	4,846	0.16%
DSES	1,099	0.41%
DS-30	1,680	0.88%
Market P/E	13.2	

World Markets

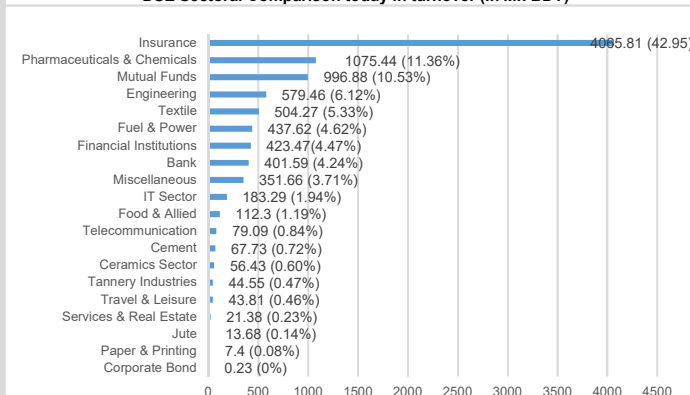
Indices	% Change	Currency	Rates
NASDAQ	11,005	USD	84.56
HANG SENG	24,587	GBP	109.89
BSE-SENSEX	39,750	EUR	99.14

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.16% with 13.37% decline in total turnover. BXPHERMA, PARAMOUNT, PROVATIINS, GLOBALINS, EIL stocks dominated today's market turnover. However, SPICERAMICS was today's best performer having the highest growth of 14.29% from YCP. DSEX reflected a bullish mode throughout the day resulting in 154 issues advanced out of 354 total issues traded.

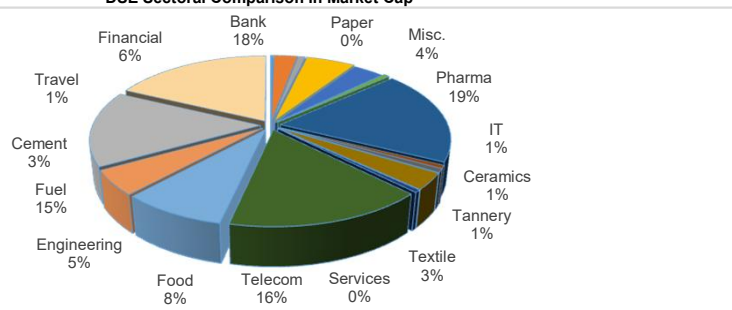
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	44
Cement	35
Travel	34
Financial	30
Misc.	23
Ceramics	22
Pharma	20
Tannery	18
IT	16
Textile	15
Services	13
Telecom	13
Food	13
Engineering	12
Fuel	12
Bank	7
Average	13.2

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

APEXFOODS

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:00 AM, Venue: Digital Platform. Record date: 18.11.2020.

BEXIMCO

Dividend Declaration

The Board of Directors has recommended 5% cash dividend for the year ended on June 30, 2020. Date of AGM: 19.12.2020, Time: 12:30 PM, Venue: Digital Platform. Record Date: 19.12.2020.

BXPHERMA

Dividend Declaration

The Board of Directors has recommended 15% cash and 10% stock dividend for the year ended on June 30, 2020. Date of AGM: 19.12.2020, Time: 10:30 AM, Venue: Digital Platform. Record Date: 25.11.2020.

KPCL

Dividend Declaration

The Board of Directors has recommended 34% cash dividend for the year ended on June 30, 2020. Date of AGM: 13.12.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 18.11.2020.

Other News Today

Central bank offers cheapest ever export loans - Source: The Financial Express

The central bank has slashed interest rates on loans under the Export Development Fund (EDF) to help exporters weather the pandemic-related disruptions. The revised rates will allow exporters to borrow from the low-cost fund at a rate of 1.75 per cent instead of the previous 2.0 per cent. Such an interest rate on loans under the EDF will continue until March 31, 2021, according to a notification, issued by the Bangladesh Bank (BB) on Wednesday. Authorised dealer (AD) banks will also get similar benefits with access to such loans from the central bank at 0.75 per cent interest rate, down from 1.0 per cent. On April 07, the BB cut interest rates on the EDF loans on the same ground. The BB's latest move came against the backdrop of slower export earnings growth in recent months mainly due to the ongoing Covid-19 pandemic. Bangladesh's export earnings grew by 2.97 per cent to \$9.70 billion during the July-September period of the fiscal year (FY), 2020-21, from \$9.42 billion in the same period of FY '20. "We've slashed the interest rates on EDF loans further, aiming to help boost the country's export earnings amid the pandemic," a BB senior official told the FE. The central bank has also considered a lower London Inter-bank Offered Rate (LIBOR) that was linked to the low-cost fund earlier for re-fixing the interest rate, he noted. In a month, LIBOR came down to 0.15 per cent this week from 1.79 per cent a year ago, according to the international media reports. The central bank has enhanced allocations for the EDF to \$5.0 billion from \$3.50 billion in line with the government's efforts to minimise the economic impacts of the coronavirus crisis. Exporters welcomed the BB's latest move, saying that it will help increase export earnings in the coming months defying the challenges posed by the Covid-19 pandemic. Mohammad Ali Khokon, president of the Bangladesh Textile Mills Association (BTMA), said it will help encourage exporters to strengthen their efforts to boost the overall export income despite the pandemic. Mr Khokon, also managing director of Maksons Spinning Mills Limited, said such low-cost fund is helpful for the country's export sector's survival. Talking to the FE, Fazlul Hoque, former president of the Bangladesh Knitwear Manufacturers and Exporters Association (BKMEA), said it is a timely and positive decision of the central bank, which will help improve competitiveness of the exporters in the global market. "Interest expenditure of the exports will be reduced slightly after slashing the interest rate on the EDF loans by the BB further," a senior executive of a leading private commercial bank told the FE. Under the existing provisions, the EDF financing is allowed for input procurements against back-to-back import letters of credit (LCs) or inland back-to-back LCs in foreign exchange by manufacturers producing final output for direct exports and also by producers of local deliveries to manufacturers of the final export. The EDF loans are payable by the banks upon receipt of exports proceeds within 180 days from the date of disbursement. extendable by the BB up to 270 days in case of a longer period for the repatriation of export income.

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