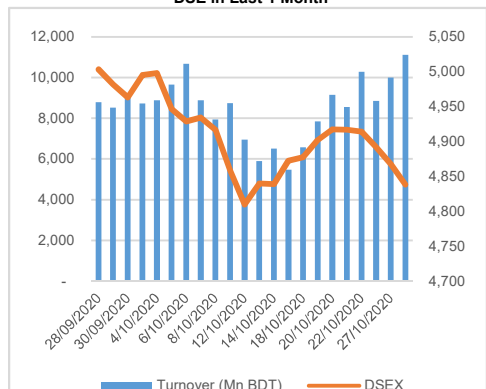


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
EBL1STMF	8	7	10.00	5,311,662
FEDERALINS	30	27	10.00	6,891,156
IFIC1STMF	7	6	10.00	4,784,205
PRAGATIINS	60	55	9.89	1,969,316
GLOBALINS	63	58	9.88	2,570,973

Top Loser				
RENWICKJA	920	1,249	(26.30)	25,300
GENNEXT	3	4	(20.51)	2,925,464
ZAHINTEX	4	5	(17.31)	333,027
FINEFOODS	70	79	(11.91)	487,348
SHYAMPSUG	60	66	(9.95)	18,232

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SANDHANINS	36	287	7,589,359
RUPALIINS	41	283	6,885,399
EASTLAND	43	273	6,311,039
CONTININS	47	218	4,329,249
BXPBARMA	118	214	1,836,062
PEOPLESINS	44	212	4,708,301
EIL	45	209	4,709,014
CITYGENINS	34	209	6,092,347
NORTHRINS	41	206	4,810,096
PIONEERINS	94	206	2,115,652

Market Statistics	
Market Cap (In Mn BDT)	3,889,871
Total Volume (In Mn BDT)	11,120
DSEX	4,839
DSES	1,094
DS-30	1,665
Market P/E	12.8

Today	% Change
11,120	-0.64%
4,839	11.10%
1,094	-0.60%
1,665	-0.80%
12.8	-0.59%

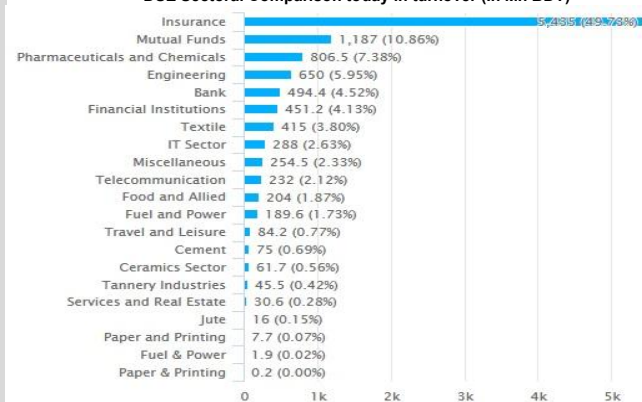
World Markets	
Indices	% Change
NASDAQ	11,431 0.64%
HANG SENG	24,709 -0.32%
BSE-SENSEX	39,922 -1.48%

Exchange Rates	
Currency	Rates
USD	85.00
GBP	110.24
EUR	99.88

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.60% with 11.10% growth in total turnover. SANDHANINS, RUPALIINS, EASTLAND, CONTININS, BXPBARMA stocks dominated today's market turnover. However, EBL1STMF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 187 issues declined out of 356 total issues traded.

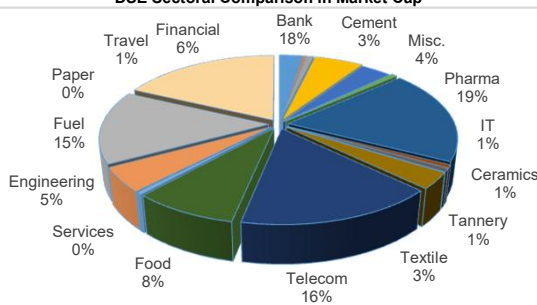
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Paper	35
Travel	31
Financial	30
Misc.	23
Ceramics	22
Pharma	20
Tannery	18
IT	16
Textile	15
Telecom	13
Food	13
Services	13
Engineering	12
Fuel	12
Bank	7
Average	12.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

AAMRANET

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2020. Date of AGM: 29.12.2020, Time: 10:00 AM, Venue: Digital Platform. Record Date: 22.11.2020.

IBP

Dividend Declaration

The Board of Directors has recommended 4.5% cash for General Shareholders excluding Sponsors & Directors and 2% stock dividend for all shareholders for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 10:00 AM, Venue: Digital Platform. Record Date: 23.11.2020.

DSSL

Dividend Declaration

The Board of Directors has recommended 15% Stock dividend for the year ended on June 30, 2020. Date of AGM: 27.12.2020, Time: 11:00 AM, Venue: Digital Platform. Record date: 03.12.2020.

ADNTEL

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2020. The Company has decided to hold an EGM to extend IPO fund utilization timeline and necessary amendment for the fund utilization. Date of AGM and EGM: 24.12.2020 Record Date for EGM and AGM: 19.11.2020.

CENTRALINS

Sale declaration of a Director

Mr. Zoynab Abedin Chowdhury, one of the Directors of the Company, has expressed his intention to sell 100,000 shares out of his total holding of 11,02,500 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 29, 2020.

Other News Today

Stocks witness downtrend at open - Source: The Financial Express

Stocks witnessed a downward trend in the early trading on Wednesday as cautious investors continued their sell-offs on major sectors amid ongoing earnings and dividend declaration sessions. Following the previous day's downward trend, the Dhaka Stock Exchange (DSE) and the Chittagong Stock Exchange (CSE) opened lower today. Within the first 30 minutes of trading, the DSE key index fell more than 23 points while the CSE All Share Price Index (CASPI) lost 24 points when the report was filed at 10:30am. DSEX, the benchmark index of the DSE went down by 23.67 points or 0.48 per cent to reach 4,844 points at that time. Two other indices also saw a downward trend till then. The DS30 index, comprising blue chips, lost 13.20 points to reach at 1,662 and the Shariah Index (DSES) fell 9.65 points to reach 1,093 points till then. Market analysts said lower than expected earnings and dividend declarations from most of the companies prompted investors for selling shares. Turnover, another important indicator of the market, stood at Tk 2.22 billion when the report was filed at 10:30am. Of the issues were being traded, 108 advanced, 157 declined and 61 remained unchanged till filing of this report. The insurance sector continued to dominate the turnover chart where Eastland Insurance was the most traded stocks till then with shares worth Tk 150 million changing hands, closely followed by Global Insurance, Rupali Insurance, Peoples Leasing and Standard Insurance. The Chittagong Stock Exchange also saw a negative trend till then with the CASPI losing 24 points to stand at 13,876, also at 10:30am. The Selective Categories Index (CSCX) also lost 12 points to reach 8,351 till then. Of the issues traded till then, 42 gained, 48 declined, and 20 issues remained unchanged with Tk 31 million in turnover.

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