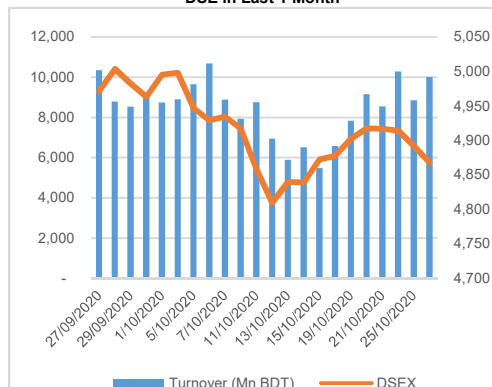


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
AOL	23	15	50.00	26,026
PIONEERINS	94	85	9.95	2,709,595
MERCINS	44	40	9.95	1,660,741
EIL	41	37	9.95	6,188,405
PEOPLESINS	43	39	9.82	3,560,162

Top Loser				
DSHGARME	112	124	(9.86)	18,432
FAMILYTEX	3	3	(9.68)	1,606,881
GENNEXT	4	4	(9.30)	696,765
ARAMITCEM	17	18	(9.24)	28,064
IMAMBUTTON	26	28	(8.90)	50,635

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHARMA	117	463	3,916,989
LANKABAFIN	23	356	15,034,231
SANDHANINS	37	297	8,258,976
BRACBANK	41	262	6,321,173
BEXIMCO	21	258	12,263,803
GLOBALINS	58	252	4,385,845
EIL	41	247	6,188,405
PIONEERINS	94	244	2,709,595
SQURPHARMA	201	243	1,198,550
EASTLAND	42	215	5,553,708

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,914,866	-0.47%
Total Volume (In Mn BDT)	10,009	12.98%
DSEX	4,868	-0.49%
DSES	1,103	-0.58%
DS-30	1,675	-0.45%
Market P/E	13.0	

## World Markets

Indices	% Change
NASDAQ	-1.64%
HANG SENG	-0.53%
BSE-SENSEX	0.94%

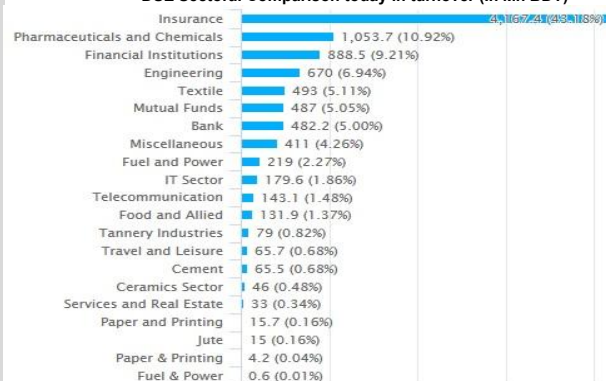
## Exchange Rates

Currency	Rates
USD	84.75
GBP	110.47
EUR	100.63

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.49% with 12.98% growth in total turnover. BXPHARMA, LANKABAFIN, SANDHANINS, BRACBANK, BEXIMCO stocks dominated today's market turnover. However, AOL was today's best performer having the highest growth of 50% from YCP. DSEX reflected a bearish mode through the day resulting in 205 issues declined out of 356 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

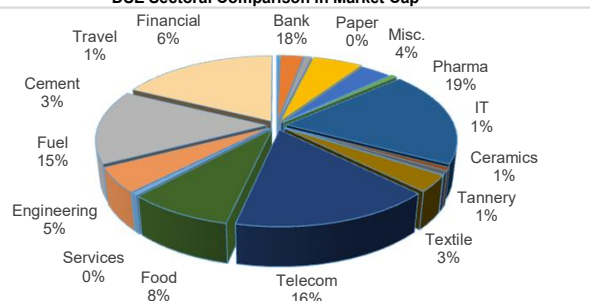


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	45
Cement	35
Travel	32
Financial	31
Misc.	23
Ceramics	23
Pharma	20
Tannery	18
IT	16
Textile	15
Telecom	13
Food	13
Services	13
Engineering	12
Fuel	12
Bank	7

Average 13.0

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### SQUARETEXT

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2020. The Board has also approved Tk. 30.00 crore for BMRE purpose. Date of AGM: 15.12.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 22.11.2020.

### SQURPHARMA

#### Dividend Declaration

The Board of Directors has recommended 47% cash and 5% stock dividend for the year ended on June 30, 2020. The Board has also approved Tk. 250.00 crore for BMRE, Capital Machineries and Lands for future expansion. Date of AGM: 15.12.2020, Time: 10:00 AM, Venue: Digital Platform. Record Date: 22.11.2020.

### WALTONHIL

#### Dividend Declaration

The Board of Directors has recommended 200% Cash dividend for General Public and 75% Cash dividend for Directors and Sponsors for the year ended on June 30, 2020. Date of AGM: 23.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 19.11.2020

### COOPERTEC

#### Dividend Declaration

The Board of Directors has recommended 2.5% cash dividend for general shareholders (excluding Sponsors/Directors) for the year ended on June 30, 2020. Date of AGM: 14.01.2021, Time: 09:00 AM, Venue: Will be notified later. Record Date: 22.11.2020.

### CENTRALINS

#### Sale declaration of a Director

Mr. Zoynab Abedin Chowdhury, one of the Directors of the Company, has expressed his intention to sell 100,000 shares out of his total holding of 11,02,500 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 29, 2020.

## Other News Today

### DSE opens week on negative note - Source: The Financial Express

The Dhaka bourse opened the week's session marginally lower on Sunday amid mixed performance of large cap companies. Investors' participation was concentrated mostly on small cap companies. After two hours of volatility, DSEX, the broad index of DSE, stood at 4903.79 points with a loss of 0.21 per cent or 10.24 points. The shariah based index DSES declined 0.37 per cent or 4.16 points to stand at 1110.0 points 12.02 pm when the report was filed. And the DS30 index comprising blue chip securities went down by 0.38 per cent or 6.57 points to reach 1685.86 points within the same time period. Of the total issues were being traded, 136 advanced, 162 declined and 57 were unchanged till then. The country's premier bourse posted a turnover of Tk 4.61 billion when the report was filed. Of the most traded stocks, Sandhani Insurance featured a turnover of Tk 217 million followed by Global Insurance, Paramount Textile, City General Insurance Company and Pioneer Insurance Company. Of the companies which witnessed the most price appreciation, the share price of Global Insurance Company advanced 25 per cent to reach Tk 51.40 each within two hours of the session. During the period, Jute Spinners was on top of the chart of top 10 losers.

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