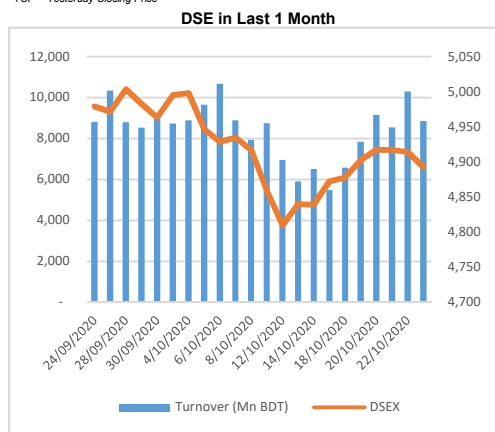


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top				
BBS	19	17	13.25	1,780,785
PRIMEINSUR	43	39	10.00	1,451,123
BAYLEASING	20	18	9.94	700,648
GLOBALINS	57	51	9.92	3,798,559
CITYGENINS	31	29	9.82	6,439,318
Loser				
MALEKSPIN	13	15	(10.34)	979,628
WALTONHIL	689	756	(8.89)	215,894
CONTININS	48	52	(8.83)	3,036,557
FAMILYTEX	3	3	(8.82)	875,748
SONARBAINS	51	55	(8.51)	3,453,370

YCP = Yesterday Closing Price



Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
INSTRUMENT	36	291	8,036,596
SANDHANINS	117	240	2,061,051
SSSTEEL	15	223	15,614,739
GLOBALINS	57	213	3,798,559
PTL	67	207	3,035,166
BEXIMCO	22	200	8,813,081
CITYGENINS	31	198	6,439,318
PIONEERINS	85	196	2,287,650
SONARBAINS	51	181	3,453,370
EIL	37	172	4,574,874

Market Statistics

Market Cap (In Mn BDT)	3,933,545
Total Volume (In Mn BDT)	8,860
DSEX	4,892
DSES	1,109
DS-30	1,683
Market P/E	12.9

Today % Change

Today	% Change
3,933,545	-0.81%
8,860	-13.90%
4,892	-0.45%
1,109	-0.42%
1,683	-0.56%
12.9	

World Markets

Indices	% Change
NASDAQ	0.37%
HANG SENG	0.54%
BSE-SENSEX	0.31%

Exchange Rates

Currency	Rates
USD	84.83
GBP	110.66
EUR	100.63

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.45% with 13.90% decline in total turnover. SHANDHANI, BXPHERMA, SSSTEEL, GLOBALINS, PTL stocks dominated today's market turnover. However, AOL was today's best performer having the highest growth of 50% from YCP. DSEX reflected a bearish mode through the day resulting in 186 issues declined out of 357 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

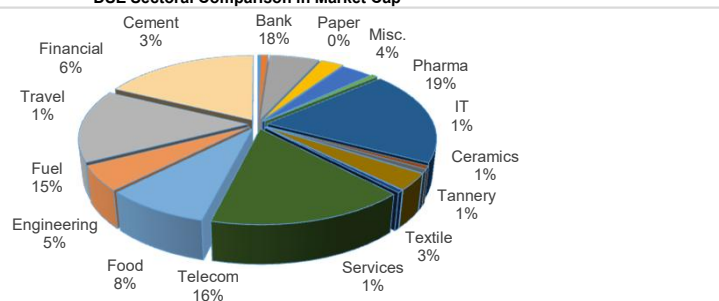


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	45
Travel	32
Financial	31
Cement	31
Misc.	23
Ceramics	23
Pharma	20
Tannery	18
IT	16
Textile	15
Services	13
Telecom	13
Food	13
Engineering	12
Fuel	12
Bank	7

Average 12.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SQUARETEXT

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2020. The Board has also approved Tk. 30.00 crore for BMRE purpose. Date of AGM: 15.12.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 22.11.2020.

SQURPHARMA

Dividend Declaration

The Board of Directors has recommended 47% cash and 5% stock dividend for the year ended on June 30, 2020. The Board has also approved Tk. 250.00 crore for BMRE, Capital Machineries and Lands for future expansion. Date of AGM: 15.12.2020, Time: 10:00 AM, Venue: Digital Platform. Record Date: 22.11.2020.

WALTONHIL

Dividend Declaration

The Board of Directors has recommended 200% Cash dividend for General Public and 75% Cash dividend for Directors and Sponsors for the year ended on June 30, 2020. Date of AGM: 23.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 19.11.2020

AFTABAUTO

Dividend Declaration

Date of AGM: 29.12.2020, Time: 10:00 am, Venue: Digital Platform. Record Date: 18.11.2020. The Board of Directors has recommended 10% Cash dividend for the year ended on June 30, 2020 for the General Shareholder only excluding Sponsors and Directors.

CENTRALINS

Sale declaration of a Director

Mr. Zoynal Abedin Chowdhury, one of the Directors of the Company, has expressed his intention to sell 100,000 shares out of his total holding of 11,02,500 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 29, 2020.

Other News Today

DSE opens week on negative note - Source: The Financial Express

The Dhaka bourse opened the week's session marginally lower on Sunday amid mixed performance of large cap companies. Investors' participation was concentrated mostly on small cap companies. After two hours of volatility, DSEX, the broad index of DSE, stood at 4903.79 points with a loss of 0.21 per cent or 10.24 points. The shariah based index DSES declined 0.37 per cent or 4.16 points to stand at 1110.0 points 12.02 pm when the report was filed. And the DS30 index comprising blue chip securities went down by 0.38 per cent or 6.57 points to reach 1685.86 points within the same time period. Of the total issues were being traded, 136 advanced, 162 declined and 57 were unchanged till then. The country's premier bourse posted a turnover of Tk 4.61 billion when the report was filed. Of the most traded stocks, Sandhani Insurance featured a turnover of Tk 217 million followed by Global Insurance, Paramount Textile, City General Insurance Company and Pioneer Insurance Company. Of the companies which witnessed the most price appreciation, the share price of Global Insurance Company advanced 25 per cent to reach Tk 51.40 each within two hours of the session. During the period, Jute Spinners was on top of the chart of top 10 losers.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.