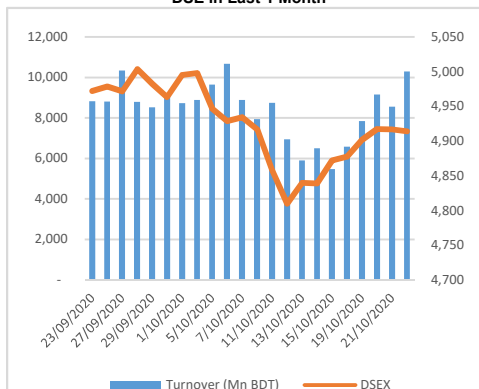


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
GLOBALINS	51	41	25.06	7,835,531
DELTALIFE	77	70	9.97	243,976
PROVATIINS	67	61	9.95	2,769,124
UNITEDINS	60	54	9.93	1,078,676
TAKAFULINS	51	47	9.87	1,771,527

Top Loser				
Company	CLOSE	YCP	% Change	VOLUME
JUTESPINN	151	165	(8.60)	7,101
SAVAREFR	280	304	(8.12)	22,237
NORTHERN	400	432	(7.34)	115,386
ISNLTD	43	46	(5.93)	383,181
ADNTEL	36	38	(5.80)	826,495

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GLOBALINS	54	373	7,835,531
REPUBLIC	53	337	6,291,170
PTL	68	307	4,587,748
SANDHANINS	34	264	7,965,888
PURABIGEN	33	253	7,840,429
CONTININS	52	246	4,596,718
BXPBARMA	116	240	2,075,956
RUPALIINS	38	214	5,648,049
PIONEERINS	81	210	2,642,768
EASTLAND	39	192	4,980,637

Market Statistics	
Market Cap (In Mn BDT)	3,965,751
Total Volume (In Mn BDT)	10,290
DSEX	4,914
DSES	1,114
DS-30	1,692
Market P/E	13.2

Today	% Change
3,965,751	-0.38%
10,290	20.32%
4,914	-0.06%
1,114	-0.23%
1,692	-0.16%
13.2	

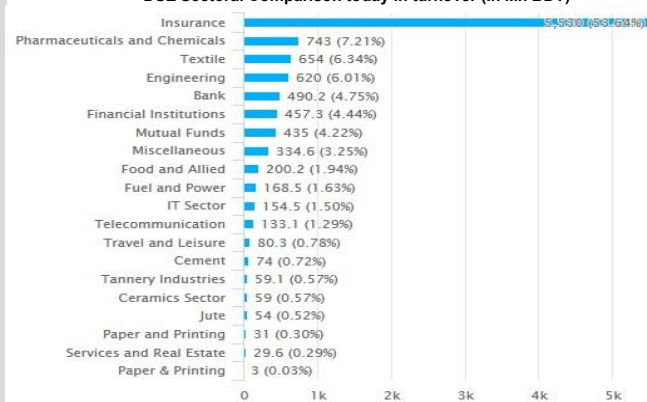
World Markets	
Indices	% Change
NASDAQ	11,485 -0.28%
HANG SENG	24,786 0.13%
BSE-SENSEX	40,558 -0.37%

Exchange Rates	
Currency	Rates
USD	84.89
GBP	111.17
EUR	100.45

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.06% with 20.32% growth in total turnover. GLOBALINS, REPUBLIC, PTL, SANDHANINS, PURABIGEN stocks dominated today's market turnover. However, GLOBALINS was today's best performer having the highest growth of 30.90% from YCP. DSEX reflected a mixed mode through the day resulting in 193 issues declined out of 353 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



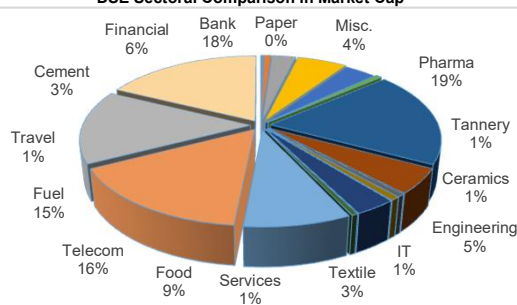
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	45
Travel	34
Cement	31
Financial	30
Misc.	25
Ceramics	23
Pharma	20
Engineering	16
Tannery	16
IT	16
Textile	15
Services	14
Food	14
Telecom	13
Fuel	12
Bank	7

Average

13.2

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SALAMCRST

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2020. Date of AGM: 09.01.2021, Time: 10:30 AM, Venue: to be notified later. Record date: 24.11.2020.

GLOBALINS

Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 26.12.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 16.11.2020.

BATBC

Interim Dividend Declaration

The Board of Directors of the Company has declared 300% interim cash dividend for the year ending on December 31, 2020 based on 9 months financials for the period ended on September 30, 2020. Record date for entitlement of interim cash dividend: 11.11.2020.

RUNNERAUT

Dividend Declaration

The Board of Directors has recommended 10% Cash dividend for the year ended on June 30, 2020. Date of AGM: 21.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 15.11.2020.

AOL

Trading of New Security

Trading of the shares of Associated Oxygen Limited will commence at DSE from October 25, 2020 under 'N' category. DSE Trading Code for Associated Oxygen Limited is "AOL" and DSE Company Code is 15321.

CENTRALINS

Sale declaration of a Director

Mr. Zoynal Abedin Chowdhury, one of the Directors of the Company, has expressed his intention to sell 100,000 shares out of his total holding of 11,02,500 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 29, 2020.

Other News Today

BB relaxes provisioning against unclassified consumer loans - Source: The Financial Express

The central bank of Bangladesh has relaxed provisioning against unclassified loans of all categories under consumer financing, excluding house finance to expedite the flow of consumer loans in the banking system. Under the revised provisions, the banks will have to maintain 2.0 per cent general provision instead of 5.0 per cent earlier against unclassified loans under consumer financing, according to a notification, issued by the Bangladesh Bank (BB) on Tuesday. In the case of house finance, the required rate of general provision will remain the same at 1.0 per cent, it added. "We've slashed the requirement of provisioning against such unclassified loans aiming to facilitate cottage, micro, small and medium enterprises (CMSMEs) through boosting consumer financing," Abu Farah Md. Naser, an executive director of the BB, told the FE while explaining the main objective of the relaxation.

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