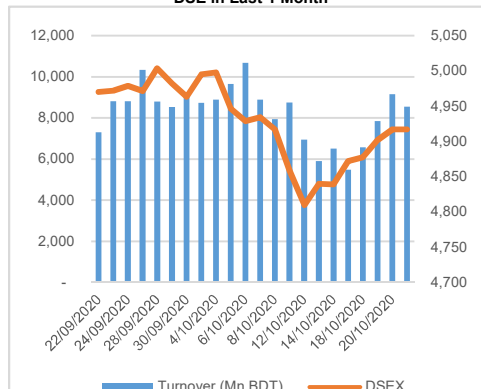


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top				
EASTERNINS	84	76	9.99	250,235
EIL	38	34	9.97	5,577,371
MERCINS	38	34	9.94	2,849,405
PRIMEINSUR	36	32	9.91	1,025,311
UNITEDINS	54	50	9.90	133,367

Loser				
BIFC	5	6	(8.93)	84,528
MEGHANAPET	15	16	(8.13)	39,211
ILFSL	8	8	(6.17)	2,644,131
SONALIANSH	387	412	(6.17)	26,211
USMANIAGL	53	56	(5.17)	41,481

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
CONTININS	55	382	6,989,224
ASIAPACINS	76	368	5,132,413
REPUBLIC	53	278	5,349,287
RUPALIINS	38	211	5,857,727
BXPBARMA	117	206	1,789,869
PROVATIINS	61	202	3,349,180
EIL	38	201	5,577,371
BEXIMCO	24	196	8,208,119
SONARBAINS	57	188	3,395,399
ASIAINS	66	169	2,601,817

Market Statistics	
Market Cap (In Mn BDT)	3,980,992
Total Volume (In Mn BDT)	8,553
DSEX	4,917
DSES	1,117
DS-30	1,695
Market P/E	12.9

Today	% Change
3,980,992	-0.02%
8,553	-6.53%
4,917	-0.01%
1,117	-0.21%
1,695	0.04%
12.9	

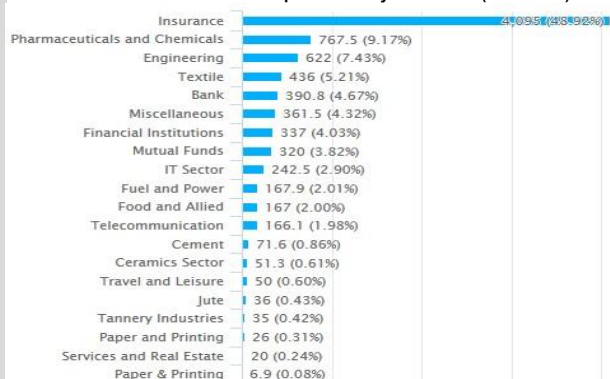
World Markets	
Indices	% Change
NASDAQ	0.33%
HANG SENG	0.75%
BSE-SENSEX	0.40%

Exchange Rates	
Currency	Rates
USD	84.65
GBP	110.39
EUR	100.28

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.01% with 6.53% decline in total turnover. CONTININS, ASIAPACINS, REPUBLIC, RUPALIINS, BXPBARMA stocks dominated today's market turnover. However, ASIAINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 178 issues declined out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

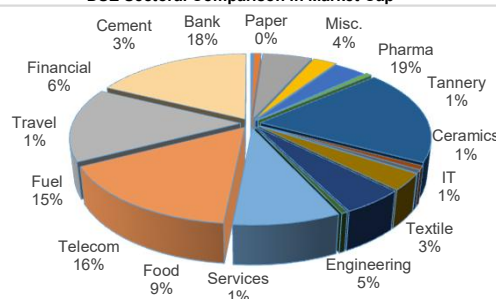


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	46
Travel	32
Financial	30
Cement	28
Misc.	24
Ceramics	23
Pharma	20
IT	16
Tannery	16
Textile	16
Engineering	15
Services	14
Food	14
Telecom	13
Fuel	12
Bank	7

Average 12.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MTB

Buy declaration of a Nominated Director

Mr. Rashed Ahmed Chowdhury, Nominated Director of Mutual Trust Bank Ltd., has expressed his intention to buy 1,50,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 29, 2020.

REPUBLIC

Sale Declaration of a Director

Sayed Md. Shafail Hoque, one of the Directors of the Company, has expressed his intention to sell 100,000 shares out of his total holding of 11,97,836 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 29, 2020.

PEOPLESINS

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA-" along with a stable outlook in consideration of its audited financials up to December 31, 2019; unaudited financials up to September 30, 2020 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

AOL

Trading of New Security

Trading of the shares of Associated Oxygen Limited will commence at DSE from October 25, 2020 under 'N' category. DSE Trading Code for Associated Oxygen Limited is "AOL" and DSE Company Code is 15321.

Other News Today

BB relaxes provisioning against unclassified consumer loans - Source: The Financial Express

The central bank of Bangladesh has relaxed provisioning against unclassified loans of all categories under consumer financing, excluding house finance to expedite the flow of consumer loans in the banking system. Under the revised provisions, the banks will have to maintain 2.0 per cent general provision instead of 5.0 per cent earlier against unclassified loans under consumer financing, according to a notification, issued by the Bangladesh Bank (BB) on Tuesday. In the case of house finance, the required rate of general provision will remain the same at 1.0 per cent, it added. "We've slashed the requirement of provisioning against such unclassified loans aiming to facilitate cottage, micro, small and medium enterprises (CMSMEs) through boosting consumer financing," Abu Farah Md. Naser, an executive director of the BB, told the FE while explaining the main objective of the relaxation.

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