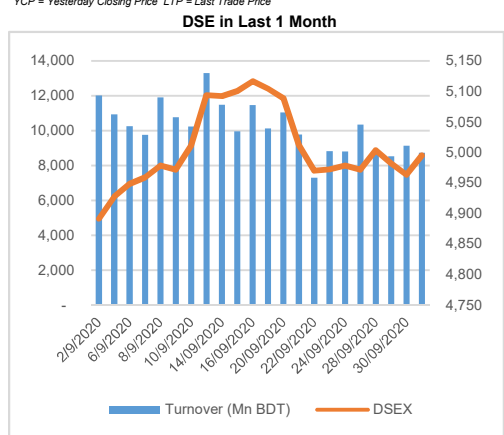


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top				
SEMLLECMF	10	9	10.00	5,529,503
GQBALLPEN	194	176	9.98	103,484
KBPWBIL	9	8	9.88	1,610,827
UNIONCAP	9	8	9.88	601,111
CAPMIBLMF	13	12	9.84	3,696,650
Loser				
JANATAINS	30	31	(5.41)	1,179,644
ASIAPACINS	49	51	(4.86)	1,653,798
BGIC	30	32	(4.44)	419,160
MEGHNALIFE	65	68	(4.39)	267,771
EASTLAND	35	37	(4.36)	2,428,758

YCP = Yesterday Closing Price LTP = Last Trade Price



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	119	452	3,781,397
BEXIMCO	26	425	16,413,506
PTL	68	287	4,350,909
BRACBANK	41	250	6,201,864
CONTININS	37	246	6,690,133
BDFINANCE	26	175	6,890,986
SANDHANINS	34	171	4,927,920
LANKABAFIN	23	155	6,666,782
NITOLINS	72	145	1,945,494
REPUBLIC	41	137	3,231,002

Market Statistics

Market Cap (In Mn BDT)	4,033,955
Total Volume (In Mn BDT)	8,735
DSEX	4,995
DSES	1,127
DS-30	1,711
Market P/E	13.3

Today

% Change	0.94%
NASDAQ	11,168
HANG SENG	23,459
BSE-SENSEX	38,697

World Markets

Indices	% Change
USD	0.74%
GBP	0.79%
EUR	1.65%

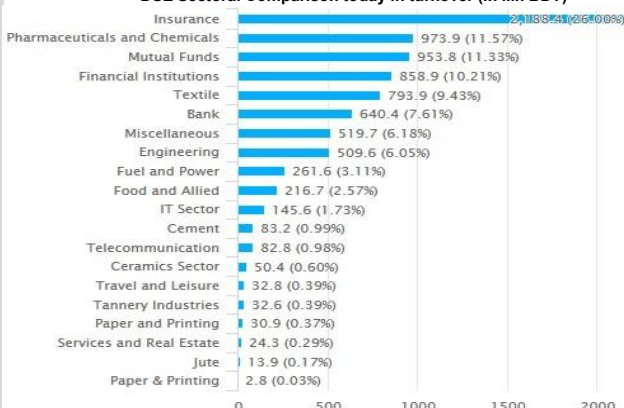
Exchange Rates

Currency	Rates
USD	84.73
GBP	108.85
EUR	99.57

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.65% with 4.47% decline in total turnover. BXPHERMA, BEXIMCO, PTL, BRACBANK, CONTININS stocks dominated today's market turnover. However, SEMLECMF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 194 issues advanced out of 356 total issues traded.

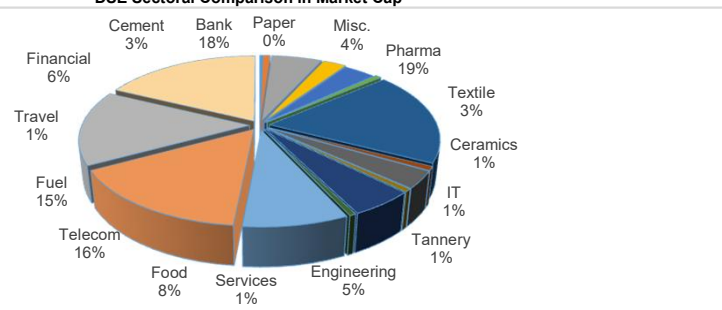
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	50
Travel	31
Financial	31
Cement	28
Misc.	24
Ceramics	24
Pharma	20
IT	17
Textile	17
Tannery	16
Engineering	15
Services	15
Food	14
Telecom	13
Fuel	13
Bank	7
Average	13.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PRIMEFIN

Dividend Declaration

The Board of Directors has recommended 2% cash dividend for general shareholders except Sponsors and Directors for the year ended on December 31, 2019 (subject to approval from Bangladesh Bank). The Sponsors and Directors hold 16,14,14,119 shares and general shareholders will get cash dividend of Tk. 2,23,00,473.00.

BARKAPOWER

Approval to float IPO shares of subsidiary Company in the EGM

The Company has informed that the Board of Directors has decided to hold an EGM to get approval of the Shareholders Baraka Patenga Power Limited (a subsidiary of Baraka Power Limited) is hereby authorized to float IPO shares. Date of EGM: 19.11.2020, Time 11:30 AM, Venue: Khan's Palace Convention Hall, 19 Doyel, Subidbazar, Sylhet-3100. Record date: 22.10.2020.

SEMLFBSLGF

Sale declaration of a Corporate Sponsor

Padma Bank Securities Limited, one of the Corporate Sponsors of the Fund, has expressed its intention to sell 10,00,000 units out of its total holding of 2,50,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Other News Today

Stocks open month on upbeat note - Source: The Financial Express

Stocks witnessed an upward trend in early trading on Thursday as investors are showing a buying spree on sector-wise issues after two days correction. Following the previous two days' modest correction, the Dhaka Stock Exchange (DSE) opened on a positive note with the key index rose 21 points within the first 15 minutes of trading. After 30 minutes of trading, the DSEX rose more than 25 points while the report was filed at 10:30am. DSEX, the prime index of the DSE, went up by 25.23 points or 0.50 per cent to reach 4,988 points at 10:30am. The DS30 index, comprising blue chips, also gained 8.82 points to reach at 1,704 and the Shariah Index (DSES) rose 4.68 points to reach 1,125 points till then. Turnover, another important indicator of the market, stood at Tk 1.86 billion when the report was filed at 10:30am. Market operators said the investors went on buying binge on major sectors stocks after two days correction owing to regulatory moves and interest rate cut on stock investment fund. The investors' expectation regarding the market remained positive as they kept on taking fresh positions in sector-wise stocks amid expectations of better return, said a merchant banker. Of the issues traded till then, 222 advanced, 49 declined and 58 remained unchanged. Continental Insurance was the most traded stocks till then with shares worth Tk 128 million changing hands, closely followed by BD Finance, Paramount Textile, Beximco Pharma and Beximco. The port city bourse – the Chittagong Stock Exchange – (CSE) also saw an upward trend till then with CSE All Share Price Index- CASPI-gaining 44 points to stand at 14,211, also at 10:30am. The Selective Categories Index – CSCX also rose 22 points to reach 8,529 till then. Of the issues traded till then, 63 gained, 17 declined, and 16 issues remained unchanged with Tk 86 million in turnover.

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