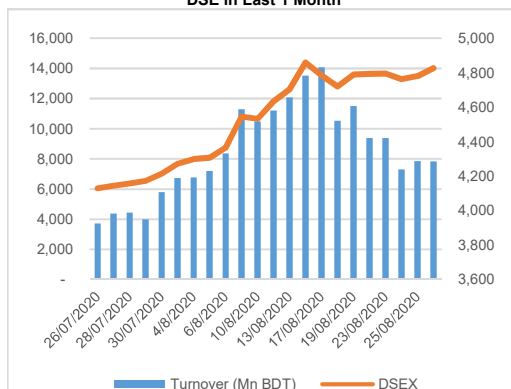


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
DSHGARME	146	133	10.00	75,975
UNITEDINS	50	45	9.96	124,782
SAMATALETH	126	115	9.94	172,951
CAPMBDBLMF	9	8	9.88	497,207
EIL	25	23	9.78	5,618,737

Top Loser				
SAFKOSPINN	14	15	(6.76)	172,951
SALVOCHEM	11	12	(5.00)	69,303
JUTESPINN	132	138	(4.36)	16,519
CNATEX	2	2	(4.35)	489,840
SAVAREFR	260	272	(4.30)	17,747

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	26	542	20,380,535
BXPHERMA	110	375	3,427,242
SQURPHARMA	218	198	913,106
ORIONPHARM	58	197	3,441,308
SINGERBD	170	194	1,156,110
BATBC	1,086	185	174,935
GP	317	182	576,103
LHBL	44	157	3,635,554
EIL	25	139	5,618,737
IFIC	11	123	10,794,363

Market Statistics	
Market Cap (In Mn BDT)	3,674,185
Total Volume (In Mn BDT)	7,837
DSEX	4,828
DSES	1,126
DS-30	1,679
Market P/E	12.5

Today	% Change
Market Cap (In Mn BDT)	1.19%
Total Volume (In Mn BDT)	-0.29%
DSEX	0.96%
DSES	1.11%
DS-30	1.11%
Market P/E	12.5

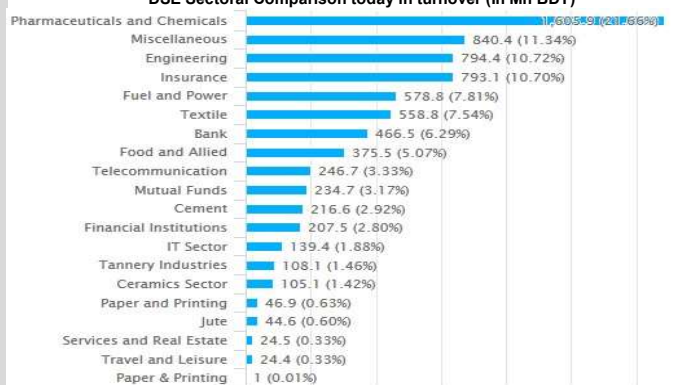
World Markets	
Indices	% Change
NASDAQ	0.76%
HANG SENG	0.02%
BSE-SENSEX	0.59%

Exchange Rates	
Currency	Rates
USD	84.77
GBP	111.44
EUR	99.95

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.96% with 0.29% decline in total turnover. BEXIMCO, BXPHERMA, SQURPHARMA, ORIONPHARM, SINGERBD stocks dominated today's market turnover. However, DSHGARME was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 198 issues advanced out of 358 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

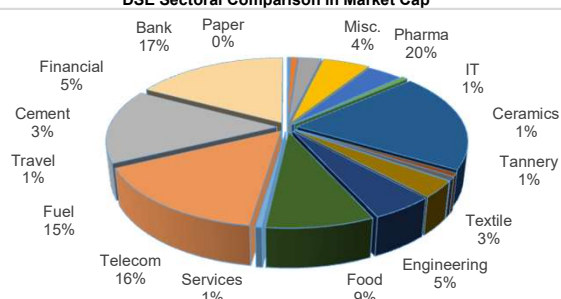


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	46
Travel	31
Cement	29
Financial	28
Misc.	25
Ceramics	24
Pharma	20
Tannery	17
IT	16
Textile	15
Engineering	15
Food	13
Services	13
Telecom	12
Fuel	12
Bank	7

Average 12.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NATLIFEINS

Sale Declaration of a Sponsor

Mr. Sk. Abdul Momin, one of the Sponsors of the Company, has expressed his intention to sell 26,000 shares out of his total holding of 1,16,430 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

BAYLEASING

Dividend Declaration

The Board of Directors has recommended 7.5% cash and 2.5% stock dividend for the year ended on December 31, 2019. Date of AGM: 29.10.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 17.09.2020.

UTTARAFIN

Dividend Declaration

The Board of Directors has recommended 15% cash and 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 30.09.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 15.09.2020.

Other News Today

Declaration of undisclosed money: Govt agencies won't ask questions about sources - Source: The Financial Express

The National Board of Revenue (NBR) chairman on Tuesday said the people concerned will be able to challenge in the court of law, if any government agency asks questions about the source while declaring their undisclosed money. Aggrieved persons will be free to file any writ in the higher court, challenging the scrutiny of undisclosed income shown to the taxmen by any other organisation, said Abu Hena Md Rahmatul Muneem. Responding to a query of newsmen at the Electronic Fiscal Device (EFD) inauguration ceremony on the NBR premises, he said no entity will raise questions about the source of money of the holders of undisclosed money while declaring the same. It will be unjust, if an entity raises any question about the source of money, the NBR chairman further said. "We have talked with the relevant entities and found them convinced in this regard." He, however, said the facility will be applicable only in the case of the legally earned income. In the budget for the current fiscal year, 2020-21, the government offered an opportunity to legalise undisclosed income, cash, share, and bank deposit etc., by paying 10 per cent tax. The NBR has not been getting any notable response to the facility, Mr Muneem noted. "Some taxpayers are afraid of scrutiny of other entities. But I want to assure them that we have talked to other relevant entities in this regard." The entities are convinced about not asking the holders of undisclosed money about the source, he added. "The state has given an opportunity by framing a law. We have explained the spirit of the law to the entities. We have eliminated the scope of raising questions", he said. He felt that the recent increase in the flow of funds to the capital market is an outcome of this opportunity. Responding to a query whether the provision of the Finance Act can supersede the anti-graft law, the NBR chairman said, "Yes, obviously, it has been made clear by the parliament." He added that any shortfall in revenue collection due to the Covid-19 pandemic will be covered up by realising the arrear revenue and taking some innovative steps. Besides, the NBR will focus on expanding the tax net, he added.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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