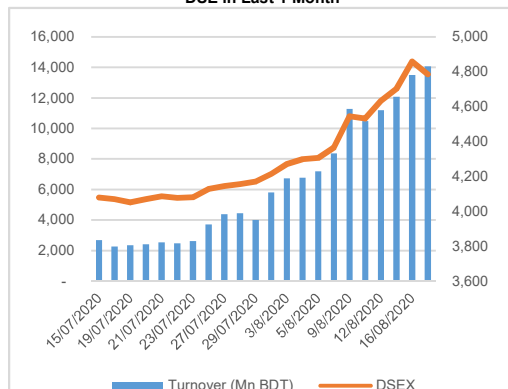


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
EXIM1STMF	6	5	10.00	938,203
VAMLBDMF1	7	6	10.00	1,482,669
ORIONPHAR	54	50	9.90	1,141,758
ASIAPACINS	36	33	9.79	6,090,804
CENTRALINS	38	35	9.77	2,531,691

Top Loser				
PRIMEFIN	7	8	(8.86)	774,830
DULAMACOT	67	73	(8.10)	44,926
AGRANINS	33	36	(8.01)	1,170,253
BDFINANCE	10	10	(7.69)	263,799
DACCADYE	7	8	(7.50)	796,184

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ORIONPHARM	54	549	10,134,240
BRACBANK	38	467	11,982,057
BXPBARMA	104	427	3,991,590
IFIC	12	401	34,538,327
BEXIMCO	21	400	18,772,523
BATBC	946	266	278,799
KPCL	51	251	4,940,910
PIONEERINS	69	249	3,409,611
SQURPHARMA	204	242	1,180,943
SONARBAINS	52	221	4,278,800

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,595,959	-1.08%
Total Volume (In Mn BDT)	14,083	4.21%
DSEX	4,785	-1.53%
DSES	1,097	-1.20%
DS-30	1,618	-1.33%
Market P/E	12.3	

## World Markets

Indices	% Change
NASDAQ	-0.21%
HANG SENG	0.65%
BSE-SENSEX	0.46%

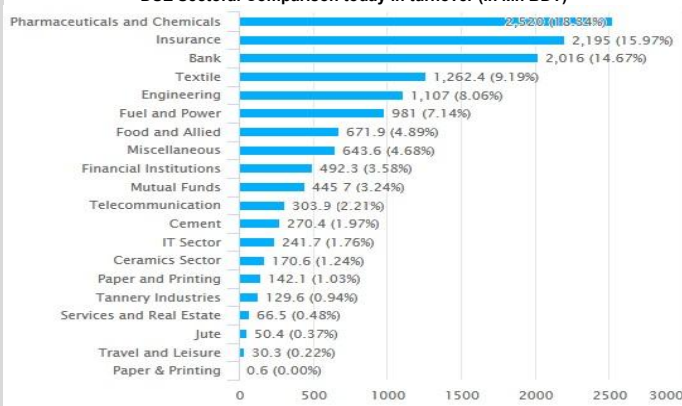
## Exchange Rates

Currency	Rates
USD	84.56
GBP	110.83
EUR	100.24

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.53% with 4.21% growth in total turnover. ORIONPHARMA, BRACBANK, BXPBARMA, IFIC, BEXIMCO stocks dominated today's market turnover. However, EXIM1STMF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 228 issues declined out of 356 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

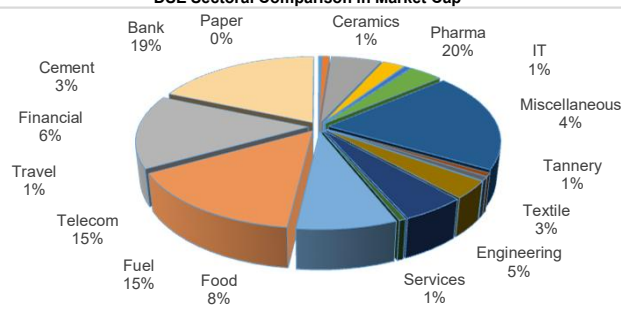


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	47
Travel	31
Financial	30
Cement	28
Ceramics	25
Miscellaneous	23
Pharma	20
Tannery	17
IT	16
Textile	15
Engineering	14
Services	13
Food	12
Fuel	12
Telecom	11
Bank	7

Average 12.3

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### NATLIFEINS

Sale Declaration of a Sponsor

Mr. Sk. Abdul Momin, one of the Sponsors of the Company, has expressed his intention to sell 20,000 shares out of his total holding of 1,36,430 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

### DHAKAINS

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2019. Date of AGM: 24.09.2020, Time: 11:00 AM, Venue: Digital Platform as per BSEC Order. Record Date: 24.08.2020.

### IFIC

Sale Declaration of a Corporate Director

New Dacca Industries Ltd., one of the Corporates Directors of the Company, has expressed its intention to sell 48,34,668 shares out of its total holding of 3,54,82,892 shares at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

## Other News Today

### BB to ask banks, NBFIs to pace up - Source: The Financial Express

The central bank is set to ask the banks and non-banking financial institutions (NBFIs) for faster implementation of the stimulus packages particularly the one for the CMSMEs to speed up recovery of the pandemic-hit economy. The instruction will be given at an online meeting with the top executives of 16 banks and four NBFIs scheduled to be held today (Monday), with Bangladesh Bank (BB) Governor Fazle Kabir in the chair, officials said. "We'll ask the banks and NBFIs to expedite execution of the stimulus package for the cottage, micro, small and medium enterprises (CMSMEs) sector to help revamp the economy from the adversity of the ongoing Covid-19 pandemic," a senior official at the BB told the FE on Sunday. The banks and NBFIs, which have loan disbursement targets of Tk 500 million and more, have been selected to participate the review meeting, according to the official. The BB's latest move came against the backdrop of slower progress in loan disbursement under the financial package for the CMSMEs sector until July 30. The banks and NBFIs disbursed only Tk 15 billion of the stimulus package by then. The disbursed amount is just 7.50 per cent of the total Tk 200 billion financial support for the sector. The support is to help the CMSMEs sector to offset the adverse impact of the Covid-19 pandemic. Loans amounting to Tk 27.50 billion were sanctioned for more than 8,000 CMSMEs during the period, according to the central bank's statistics. Senior bankers earlier said that some strict conditions imposed by the BB in the policy as well as higher operational costs than those of large industrial and service sector loans are mainly responsible for the slower disbursement of such loans. Earlier on July 02, the BB governor met top bosses of 23 banks, which have loan disbursement targets of Tk 3.0 billion and above, set by the central bank earlier, for the same purpose. Talking to the FE, Tariqul Islam Chowdhury, managing Director (MD) and chief executive officer (CEO) of South Bangla Agriculture and Commerce (SBAC) Bank Limited, said that his bank has already taken effective measures to expedite the disbursement of loans under the package in the coming days. "Our all branches have already asked to gear up customer selection process considering their track records to boost loans disbursement under the package," the CEO said, replying to a query. The SBAC Bank has already disbursed Tk 80 million under the package against the sanction of loans amounting to Tk 220 million. The BB has already formed a Tk100 billion revolving refinancing scheme to help banks and NBFIs implement the package for the CMSMEs sector. In April, the central bank issued a guideline for providing working capital facilities amounting to Tk 200 billion in line with the government's announcement for the CMSMEs sector affected by the pandemic. Prime Minister Sheikh Hasina has so far announced 19 stimulus packages worth Tk 1.03 trillion to offset the impacts of the pandemic on various sectors. The packages, which are 3.7 per cent of the country's gross domestic product (GDP), are now being executed under the supervision of the central bank and the finance ministry.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
Telephone : +88 02 9347567 | Fax : +88 02 9348657  
Email: info.query@mtbsecurities.com |  
Website: www.mtbsecurities.com

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