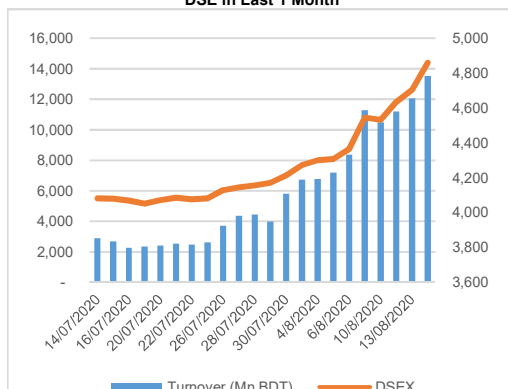


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
PHPMF1	5	4	13.95	436,744
ABB1STMF	5	4	11.63	19,397,552
ORIONPHARM	50	45	10.00	1,740,917
PREMIERLEA	7	6	10.00	1,586,527
SEMLFBSLGF	10	9	10.00	2,382,063

Top Loser				
ECABLES	146	152	(3.50)	15,339
NTC	485	502	(3.43)	4,389,297
FUWANGFOO	17	18	(3.35)	18,531
IFADAUTOS	46	48	(2.73)	783,976
NITOLINS	44	45	(2.47)	93,582

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	106	806	7,982,795
BEXIMCO	22	451	20,739,516
BRACBANK	39	366	9,676,781
SQURPHARMA	204	287	1,410,618
SONARBAINS	51	196	3,886,609
SUMITPOWER	42	190	4,575,349
NAHEEACP	63	182	2,915,340
SKTRIMS	65	175	2,679,342
BSCCL	136	173	1,283,127
REPUBLIC	36	168	4,559,920

Market Statistics

Market Cap (In Mn BDT)
Total Volume (In Mn BDT)
DSEX
DSES
DS-30
Market P/E

Today
3,635,204
13,513
4,859
1,110
1,640
12.4

% Change

2.37%
11.89%
3.32%
1.97%
2.86%

World Markets

Indices % Change
NASDAQ 11,019 -0.21%
HANG SENG 25,183 -0.19%
BSE-SENSEX 37,877 -1.13%

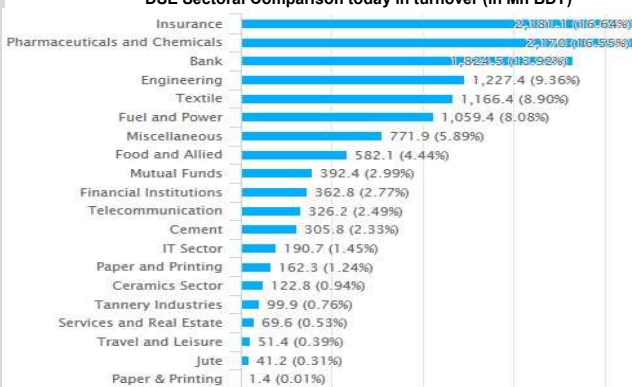
Exchange Rates

Currency Rates
USD 84.81
GBP 110.98
EUR 100.43

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 3.32% with 11.89% growth in total turnover. BXPHERMA, BEXIMCO, BRACBANK, SQURPHARMA, SQURPHARMA stocks dominated today's market turnover. However, PHPMF 1 was today's best performer having the highest growth of 16.28% from YCP. DSEX reflected a bullish mode through the day resulting in 301 issues advanced out of 354 total issues traded.

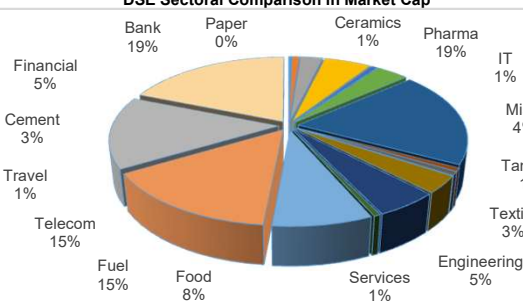
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	47
Travel	32
Cement	28
Financial	28
Ceramics	25
Misc.	23
Pharma	20
Tannery	17
IT	16
Textile	15
Engineering	15
Services	13
Food	12
Fuel	12
Telecom	11
Bank	7
Average	12.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BATASHOE

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity rating of the Company as "AAA" with a stable outlook based on audited financial statements of the Company up to December 31, 2019, Management provided information, Bank Liability position as on May 31, 2020 and other relevant quantitative as well as qualitative information up to the date of ratings declaration.

DHAKAINS

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2019. Date of AGM: 24.09.2020, Time: 11:00 AM, Venue: Digital Platform as per BSEC Order. Record Date: 24.08.2020.

IFIC

Sale Declaration of a Corporate Director

New Dacca Industries Ltd., one of the Corporates Directors of the Company, has expressed its intention to sell 48,34,668 shares out of its total holding of 3,54,82,892 shares at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

Other News Today

Bourses keep gaining amid soaring turnover - Source: The Financial Express

Stocks kept the soaring trend with core index of the Dhaka Stock Exchange (DSE) crossed the 4,800-mark after 10 months as investors continued their buying spree on large-cap issues amid optimism. DSEX, the key index of the DSE, went up by 156.16 points or 3.32 per cent to settle at 4,859 during the four and a half hours trading session. Daily trade turnover on DSE also scaled Tk 13-billion mark on Sunday again as investors put fresh stakes on stocks amid growing confidence in the market. Turnover, a crucial indicator of the market, stood at Tk 13.51 billion on the country's premier bourse, climbing further by 12 per cent over previous day's mark of Tk 12.08 billion. It was the biggest single-day turnover in the last seven weeks since June 28, this year when turnover totalled Tk 25.43 billion riding on huge block trade of GSK Bangladesh. Market insiders said investor enthusiasm sustained as local and foreign investors remained active in the market amid high hopes following regulatory moves to restore discipline in the market. The stock market regulator's strict stance on ensuring mandatory shareholding, exemplary punishment handed out to wrongdoers coupled with some positive macro indicators prompted investors to take position on large-cap stocks, said a merchant banker. The stock market regulator further directed the listed companies and their board of directors to comply with the directive regarding holding minimum 30 per cent shares jointly by the directors, other than independent ones, within 60 working days from July 29, 2020. The securities regulator's latest stance on ensuring mandatory 2.0 per cent shareholding by each director and 30 per cent shareholding jointly had a positive impact on the stock prices, said a leading broker. The market turnover has been staying above Tk 10 billion over the last five consecutive sessions as the investors took fresh position on sector specific stocks, said the stockbroker. Two other indices also ended higher. The DS30 index, comprising blue chips, advanced 45.58 points to finish at 1,639 and the DSE Shariah Index rose 21.42 points to close at 1,109. Gainers outnumbered the losers, as out of 354 issues traded, 301 closed higher and 42 closed lower while 11 issues remained unchanged on the DSE floor. A total number of 230,966 trades were executed in the day's trading session with a trading volume of 514.41 million shares and mutual fund units. The market-cap on the premier bourse also rose to Tk 3,635 billion on Sunday, from Tk 3,550 billion in the previous session. Beximco Pharmaceuticals topped the turnover chart with shares worth Tk 806 million changing hands, closely followed by Beximco, Brac Bank, Square Pharma and Sonar Bangla Insurance. PHP First Mutual Fund was the day's best performer, posting a gain of 13.95 per cent while Eastern Cables was the worst loser, losing 3.49 per cent. The Chittagong Stock Exchange ended higher with its All Shares Price Index (CASP)—jumping 494 points to close at 13,855 and the Selective Categories Index - CSCX—soaring 288 points to finish at 8,361. Of the issues traded, 251 gained, 25 declined and 20 remained unchanged on the CSE. The port city bourse traded 26.92 million shares and mutual fund units with turnover value of Tk 460 million.

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