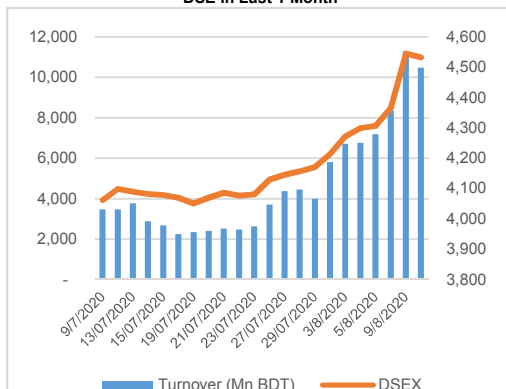


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
ICB3RDNRB	6	6	10.71	2,453,960
DSHGARME	136	124	9.95	74,363
ISLAMIBANK	22	20	8.82	2,058,581
NORTHERN	378	348	8.74	117,046
STYLECRAFT	170	158	7.73	270,933
Loser				
SHYAMPSUG	40	44	(8.74)	9,602
JUTESPINN	87	95	(8.54)	602
MEGHNAPEP	12	13	(8.21)	21,455
PEOPLESINS	28	31	(8.17)	1,204,984
IMAMBUTTON	24	25	(7.09)	8,207

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	97	411	4,199,049
BEXIMCO	19	404	22,095,549
SQURPHARMA	201	344	1,707,189
SKTRIMS	66	344	5,276,199
BATBC	922	290	314,288
GP	276	281	1,025,714
BRACBANK	32	205	6,402,732
CONFIDCEM	121	191	1,565,053
BSCCL	124	181	1,383,624
LHBL	40	172	4,321,517

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,454,169	0.08%
Total Volume (In Mn BDT)	10,481	-7.14%
DSEX	4,533	-0.27%
DSES	1,064	0.53%
DS-30	1,544	0.25%
Market P/E	12.1	

## World Markets

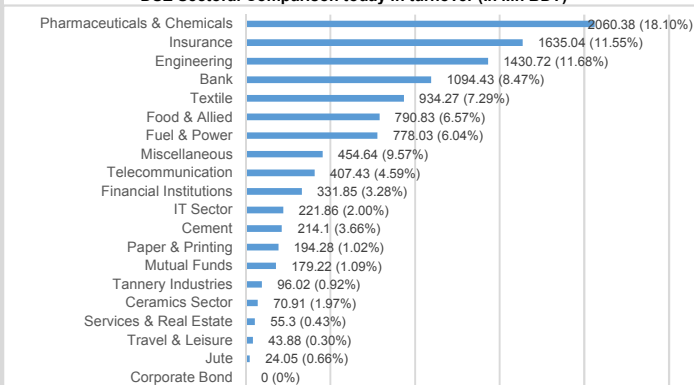
Indices	% Change	Currency	Rates
NASDAQ	-0.87%	USD	84.87
HANG SENG	-0.63%	GBP	110.55
BSE-SENSEX	0.37%	EUR	99.66

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.27 % with 7.14 % decline in total turnover. BXPHERMA, BEXIMCO, SQURPHARMA, SKTRIMS, BATBC stocks dominated today's market turnover. However, ICB3RDNRB was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bearish mode through the day resulting in 217 issues declined out of 354 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

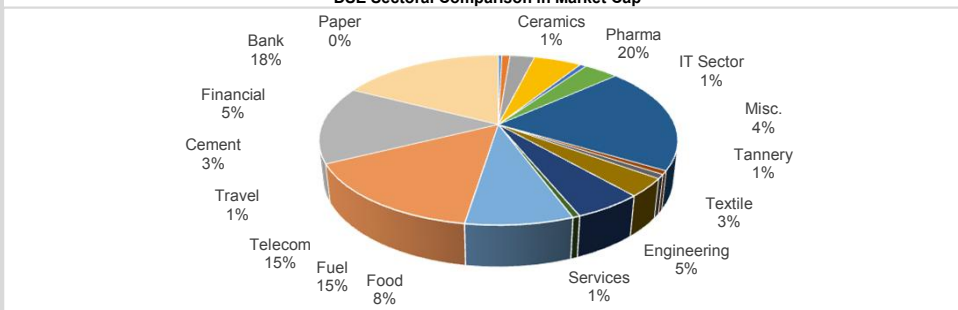


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	46
Travel	31
Cement	28
Financial	25
Ceramics	24
Misc.	22
Pharma	19
Tannery	17
IT Sector	16
Textile	15
Engineering	14
Services	13
Food	12
Fuel	11
Telecom	11
Bank	7

Average 12.1

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### NATLIFEINS

#### Dividend Declaration

The Board of Directors has recommended 28% cash dividend for the year ended on December 31, 2019. Date of AGM: 29.09.2020, Time: 12:00 noon, Venue: Virtual Meeting by using Digital Platform. Record Date: 31.08.2020.

### SANDHANINS

#### Dividend Declaration

The Board of Directors has recommended 12% cash dividend for the year ended on December 31, 2019. Date of AGM: 27.09.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 01.09.2020.

### BDWELDING

#### Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on June 30, 2018 and also recommended 1% stock dividend for the year ended on June 30, 2019. Date of AGM: 17.09.2020, Time: 11:30 AM for the year of 2018 and Time: 12:00 Noon for the year of 2019. Venue: Digital Platform. Record Date: 31.08.2020 for the year of 2018 and 2019.

## Other News Today

### Stocks break 11-day winning streak - Source: The Financial Express

Stocks slipped back into the red on Monday, snapping 11-day winning streak, as risk-averse investors opted for quick-profit on selective issues. The market opened on an upward trend and the key index of the prime bourse rose more than 35 points within the first 30 minutes of trading, but could not sustain the gain as the session progressed. Finally, DSEX, the prime index of the Dhaka Stock Exchange (DSE), went down by 12.10 points or 0.26 per cent to close at 4533, after adding 468 points in the past 11 straight sessions. Market analysts said cautious investors booked quick-profit on sector-specific issues, which saw substantial gain the past few trading sessions, taking the prime index in downward trend. However, two other indices kept gaining. The DS30 index, comprising blue chips, advanced 3.79 points to finish at 1,544 and the DSE Shariah Index rose 5.60 points to close at 1,063. Turnover remained high and amounted to Tk 10.48 billion on the country's premier bourse, which was 7.0 per cent lower than the previous day's mark of Tk 11.28 billion. Most of the investors remained active on the market following the securities regulator's several initiatives to develop the market and punished some wrongdoers, the gradual reopening of the economy and expansionary monetary policy encouraged investors to put fresh stakes on stocks, said a leading broker. He noted that the investors' confidence is growing as the country's economy has been reopening gradually and some economic indicators are showing positive movements that eased concern among investors to some extent. Of the issues traded, 111 advanced, 217 declined and 26 issues remained unchanged on the DSE floor. A total number of 214,716 trades were executed in the day's trading session with a trading volume of 370.12 million shares and mutual fund units. The market-cap on the premier bourse rose to Tk 3,454 billion on Monday, from Tk 3,451 billion in the previous session. Beximco Pharma topped the turnover chart with shares worth Tk 411 million changing hands, closely followed by Beximco, Square Pharma, SK Trims, and BATBC. ICB Third NRB Mutual Fund was the day's best performer, posting a gain of 10.71 per cent while Shyampur Sugar Mills was the worst loser, losing 8.73 per cent. The Chittagong Stock Exchange closed a mixed trend with its All Shares Price Index (CASPI)—gaining 7.05 points to close at 12,889 and the Selective Categories Index - CSCX—shedding 0.86 points to finish at 7,800. Of the issues traded, 113 gained, 144 declined and 26 remained unchanged on the CSE. The port city bourse traded 18.34 million shares and mutual fund units with a turnover value of Tk 598 million.

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