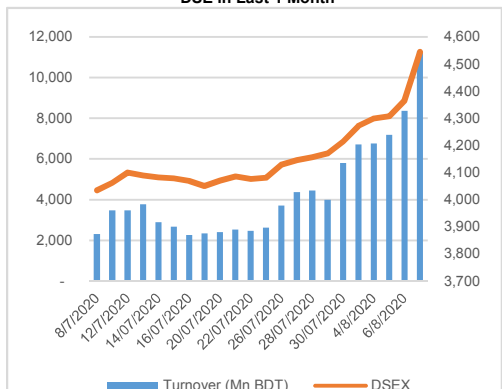


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
BEACONPHA	86	78	9.95	812,693
ACFL	23	21	9.91	654,671
DSHGARME	124	113	9.87	76,190
FEKDIL	10	9	9.78	1,481,088
SHURWID	24	22	9.68	8,101,490

Top Loser				
PARAMOUNT	100	108	(6.70)	192,975
SHYAMPSUG	44	46	(5.84)	9,503
PROGRESLIF	123	130	(5.16)	325,521
RUPALIINS	22	23	(4.70)	2,218,162
ATCSLGF	7	7	(4.05)	825,208

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARMA	198	441	2,240,403
BATBC	927	413	451,516
BXPBARMA	97	368	3,822,863
SINGERBD	150	228	1,540,391
BSCCL	135	215	1,689,263
BEXIMCO	17	213	12,351,080
BRACBANK	34	202	6,218,035
PIONEERINS	71	197	2,815,559
GP	272	192	720,342
IBP	24	182	7,882,975

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,451,344	3.43%
Total Volume (In Mn BDT)	11,286	34.92%
DSEX	4,545	4.13%
DSES	1,058	4.67%
DS-30	1,540	4.37%
Market P/E	11.9	

World Markets

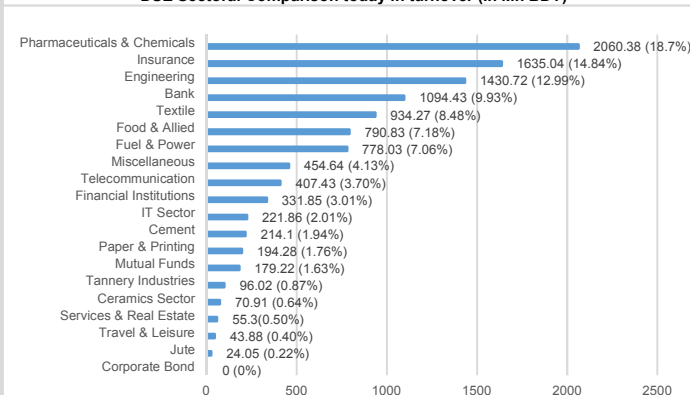
Indices	% Change	Currency	Rates
NASDAQ	11,011	USD	85.03
HANG SENG	24,531	GBP	110.91
BSE-SENSEX	38,041	EUR	100.25

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 4.13% with 34.92% growth in total turnover. SQURPHARMA, BATBC, BXPBARMA, SINGERBD, BSCCL stocks dominated today's market turnover. However, TUNGHAL was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bullish mode through the day resulting in 293 issues advanced out of 355 total issues traded.

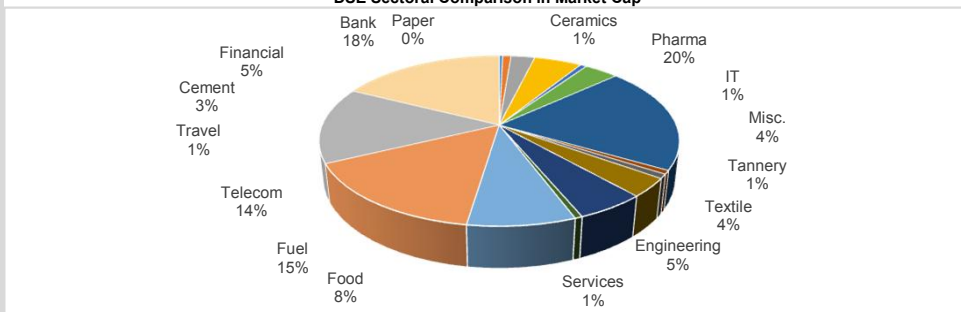
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	46
Travel	32
Cement	27
Financial	25
Ceramics	24
Misc.	21
Pharma	19
Tannery	17
IT	16
Textile	15
Engineering	14
Services	13
Food	12
Fuel	12
Telecom	11
Bank	7
Average	11.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NATLIFEINS

Dividend Declaration

The Board of Directors has recommended 28% cash dividend for the year ended on December 31, 2019. Date of AGM: 29.09.2020, Time: 12:00 noon, Venue: Virtual Meeting by using Digital Platform. Record Date: 31.08.2020.

SANDHANINS

Dividend Declaration

The Board of Directors has recommended 12% cash dividend for the year ended on December 31, 2019. Date of AGM: 27.09.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 01.09.2020.

PRAGATILIF

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2019. Date of AGM: 27.09.2020, Time: 12:00 Noon, Venue: Digital Platform. Record Date: 12.08.2020.

Other News Today

DSEX exceeds 4,500-mark on buying spree - Source: The Financial Express

The prime index of the Dhaka Stock Exchange (DSE) crossed the 4,500-mark on Sunday, after more than five months amid soaring turnover, as enthusiastic investors put fresh stakes on stocks. DSEX, the key index of the Dhaka Stock Exchange, went up by 180 points or 4.13 per cent to settle at 4,545 during the four and a half hours trading. DSEX added more than 468 points or 11.5 per cent in the past 11 straight sessions amid strong buying pressure from the gradual reopening of the economy. Market insiders said gradual reopening of the economy, expansionary monetary policy coupled with securities regulator's several initiatives to develop the market and punishment of some wrongdoers bring back the investors' confidence to the market. The country's economy has been reopening gradually and some economic indicators are showing positive movements which eased concern among investors to some extent, said a merchant banker. He noted that the economy was appeared to be saved from a catastrophic impact of Covid-19 outbreak that was predicted earlier, and if the spread of virus could be controlled, the economy would continue to bounce back. A leading broker said thanks to the expansionary monetary policy declared by the central bank expecting that the increased money flow would help revive the economy from the Covid-19 fallout. He noted that the securities regulator's hard stance on ensuring mandatory 2.0 per cent shareholding by each director of the listed companies had also a positive impact on the stock prices in recent times. Turnover, another important indicator of the market, crossed Tk 11.0 billion mark after more than one month and stood at Tk 11.28 billion on the country's prime bourse, which was 35 per cent higher than the previous day's turnover of Tk 8.36 billion. Two other indices also ended higher. The DS30 index, comprising blue chips, jumped 64.45 points to finish at 1,540 and the DSE Shariah Index advanced 47.19 points to close at 1,058. Of the issues traded, 293 advanced, 42 declined and 20 issues remained unchanged on the DSE floor. As many as 217,288 trades were executed in the day's trading session with a trading volume of 430.62 million shares and mutual fund units. The market-cap on the premier bourse also rose to Tk 3,451 billion on Sunday, from Tk 3,336 billion in the previous session. Square Pharma topped the turnover chart with shares worth Tk 441 million changing hands, closely followed by BATBC, Beximco Pharma, Singer Bangladesh and Bangladesh Submarine Cable Company. Beacon Pharma was the day's best performer, posting a gain of 9.94 per cent while Paramount Insurance was the worst loser, losing 6.70 per cent. The Chittagong Stock Exchange also kept the gaining streak with its All Shares Price Index (CASPI) soaring 480 points to close at 12,882 and the Selective Categories Index (CSCX) rising 288 points to finish at 7,801. Of the issues traded, 207 gained, 30 declined and 37 remained unchanged on the CSE. The port city bourse traded 15.67 million shares and mutual fund units with turnover value of Tk 268 million.

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