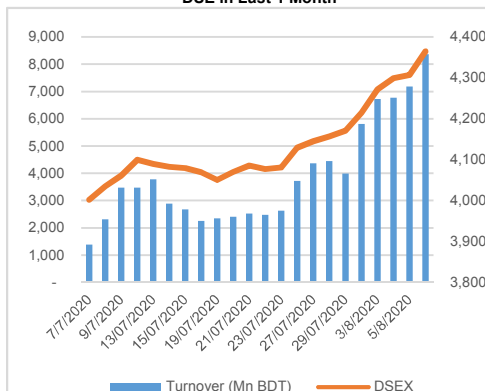


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
PRAGATILIF	111	101	10.00	174,430
POPULARLIF	87	79	9.97	117,270
BSCCL	126	114	9.97	1,523,750
RSRMSTEEL	27	24	9.96	1,754,867
ACFL	21	19	9.84	420,902

Top Loser				
AGRANINS	31	34	(9.33)	1,785,283
DHAKAINS	43	48	(9.05)	1,170,663
UNITEDINS	52	56	(7.84)	288,429
PROVATIINS	32	35	(7.49)	2,546,146
SONARBAINS	43	46	(6.52)	1,435,400

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	91	431	4,906,598
BSCCL	126	309	2,484,053
PIONEERINS	64	262	3,753,919
BEXIMCO	16	233	14,967,386
VFSTDL	25	227	9,691,890
GP	255	216	848,580
GHAIL	18	160	9,044,135
BEACONPHAR	80	144	1,846,645
RUPALILIFE	54	121	2,150,130
SQURPHARMA	189	117	622,715

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,336,859	0.54%
Total Volume (In Mn BDT)	8,365	16.45%
DSEX	4,365	1.34%
DSES	1,011	1.37%
DS-30	1,476	1.62%
Market P/E	11.5	

## World Markets

Indices	% Change
NASDAQ	0.52%
HANG SENG	-0.69%
BSE-SENSEX	0.96%

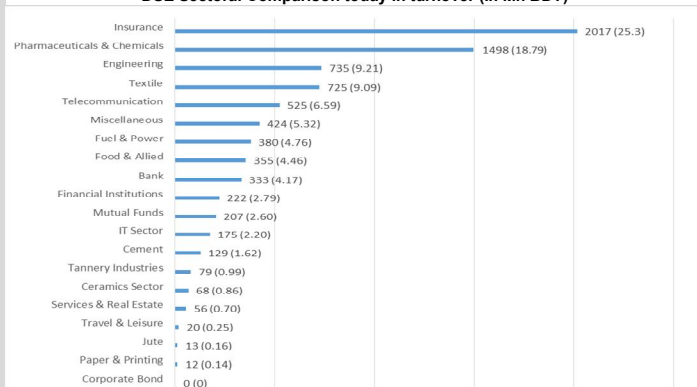
## Exchange Rates

Currency	Rates
USD	84.85
GBP	111.65
EUR	100.51

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.34% with 16.45% growth in total turnover. BXPHERMA, BSCCL, PIONEERINS, BEXIMCO, VFSTDL stocks dominated today's market turnover. However, PRAGATILIF was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bullish mode throughout the day resulting in 219 issues advanced out of 354 total issues traded.

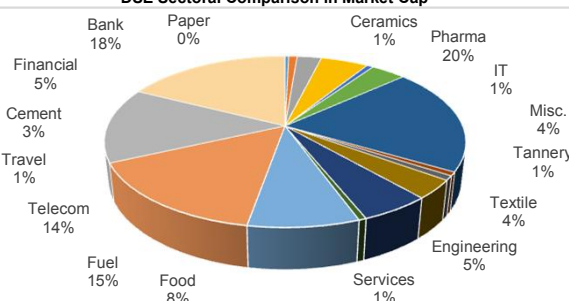
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	45
Travel	31
Cement	26
Financial	24
Ceramics	23
Misc.	21
Pharma	18
Tannery	16
IT	16
Textile	14
Engineering	14
Services	13
Food	12
Fuel	11
Telecom	10
Bank	6
Average	11.5

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### OLYMPIC

Decision to land purchase

The Company has informed that the Board of Directors has taken decision to purchase additional 104.24 Decimals land for total consideration of Tk. 4,86,45,333.00 @Tk. 1,40,00,000.00 per 30 (thirty) decimals land (equals one bigha in local measurement). Besides total purchase consideration of Tk.4,86,45,333.00 the Purchaser Olympic Industries Limited shall also bear all required registration charges and expenses including Tax, VAT, etc. for purchase of above 104.24 decimals land.

### FEDERALINS

Dividend Declaration

The Board of Directors has recommended 5% cash dividend for the year ended on December 31, 2019. Date of AGM: 23.09.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 27.08.2020.

### PRAGATILIF

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2019. Date of AGM: 27.09.2020, Time: 12:00 Noon, Venue: Digital Platform. Record Date: 12.08.2020.

## Other News Today

### Runner Auto to sign business deal with Bajaj Auto - Source: The Financial Express

The board of directors of Runner Automobiles is going to sign an agreement with Bajaj Auto Ltd for the authorised distributorship of KTM branded Motorcycles in Bangladesh. Bajaj Auto Ltd is one of India's biggest automotive companies with a presence in three continents and the world's third largest bike manufacturer. Its principal office is situated in Mumbai. Runner Automobiles will sign the agreement with Bajaj in the form of either completely built up (CBU) or semi knocked down (SKD) or completely knocked down (CKD) condition, or dealing in part level supply, and spares among the Bangladeshi customers, according to an official disclosure on Thursday. This arrangement is expected to further strengthen Runner's position in the high-end segment of the motorcycle market, added the disclosure. Company officials said Runner would continue to put its maximised concentrated efforts to strengthen Bajaj Brand in Bangladesh and ensure mutual growth for Bajaj & Runner by tapping the huge potential available in branded Motorcycles and spare parts business in Bangladesh. The company's earnings per share (EPS) stood at Tk. 0.55 for January-March 2020 as against Tk. 0.77 for January-March 2019. In nine months for July 2019-March 2020, its EPS was Tk. 2.74 as against Tk. 3.58 for July 2018-March 2019. The Runner Auto also informed that overall automobile market (2W and 3W) has declined in Q3 compared to same quarter of the previous year and immediate past quarter due to the new Road Transport Act and other microeconomic issues. In 2-Wheeler, 100cc and below segment has been affected the most which contributes 70 per cent of the 2W business of Runner Auto. March Sales and overall market activities suffered from Covid-19 pandemic. Listed in May 2019, each share of the Runner Auto closed at Tk 48.40 on Wednesday at the Dhaka bourse. Its shares traded between Tk 39 and Tk 99.90 in the last one year. The company disbursed 10 cash and 5.0 per cent stock dividend for the year ended on June 30, 2019. The company's paid-up capital is Tk 1.13 billion, authorised capital is Tk 2.0 billion and the total number of securities is 113.53 million. Sponsor-directors own 50.04 per cent stake in the company while institutional investors own 26.18 per cent, and general public 23.78 per cent as on June 30, 2020, the DSE data showed.

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