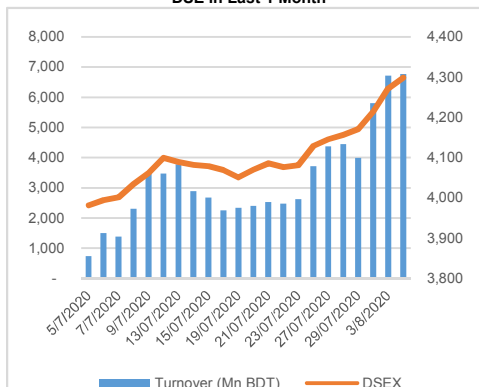


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
FASFIN	4	4	10.00	6,154,111
PIONEERINS	63	57	9.97	3,999,406
RUPALIBANK	27	24	9.84	445,803
SILCOPHL	27	25	9.76	31,353
ACTIVEFINE	17	15	9.74	6,180,477

Top Loser				
SIMTEX	15	16	(5.00)	31,353
COPPERTEC	21	22	(4.93)	1,191,849
PRIMETEX	19	20	(4.90)	420,657
PROGRESLIF	119	125	(4.73)	198,297
DSSL	10	11	(4.63)	27,736

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
PIONEERINS	63	240	3,999,406
BXPHERMA	85	212	2,477,538
SQURPHARMA	187	201	1,076,709
LHBL	38	162	4,333,617
GP	263	161	608,059
IBP	22	121	5,553,844
ACTIVEFINE	17	103	6,180,477
KPCL	49	101	2,045,811
EASTERNINS	85	97	1,194,945
SILCOPHL	27	95	3,547,508

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,312,360	0.74%
Total Volume (In Mn BDT)	6,767	0.64%
DSEX	4,299	0.64%
DSES	1,000	0.66%
DS-30	1,455	0.84%
Market P/E	12.2	

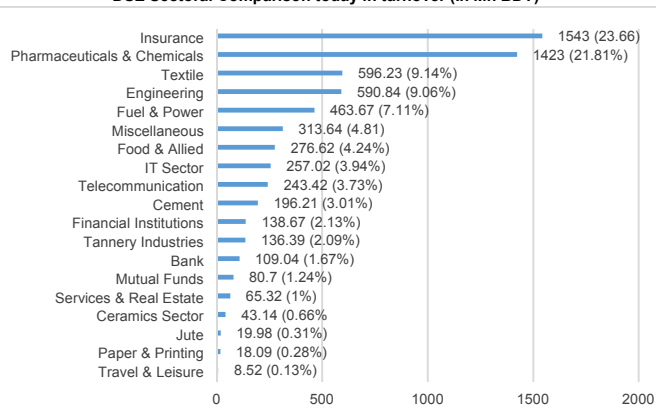
World Markets	Indices	% Change
NASDAQ	10,903	1.47%
HANG SENG	24,947	2.00%
BSE-SENSEX	37,688	2.03%

Exchange Rates	Currency	Rates
USD	84.77	
GBP	110.38	
EUR	99.67	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.64% with 0.64% growth in total turnover. PIONEERINS, BXPHERMA, SQURPHARMA, LHBL, GP stocks dominated today's market turnover. However, FASFIN was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bullish mode throughout the day resulting in 147 issues advanced out of 354 total issues traded.

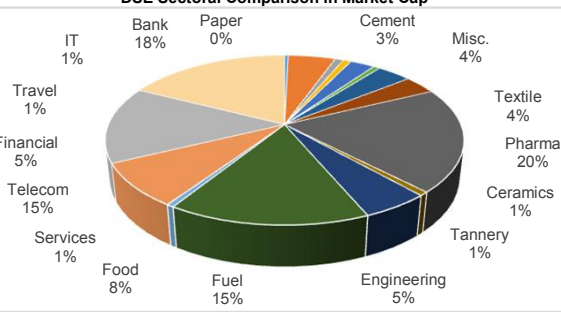
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	48
Financial	36
Travel	33
IT	31
Cement	26
Ceramics	23
Misc.	22
Textile	19
Pharma	19
Tannery	16
Engineering	16
Fuel & Power	13
Services	12
Food	11
Telecom	10
Bank	6
Average	12.2

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

OLYMPIC

Decision to land purchase

The Company has informed that the Board of Directors has taken decision to purchase additional 104.24 Decimals land for total consideration of Tk. 4,86,45,333.00 @Tk. 1,40,00,000.00 per 30 (thirty) decimals land (equals one bigha in local measurement). Besides total purchase consideration of Tk.4,86,45,333.00 the Purchaser Olympic Industries Limited shall also bear all required registration charges and expenses including Tax, VAT, etc. for purchase of above 104.24 decimals land.

PHENIXINS

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA-" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PRAGATILIF

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2019. Date of AGM: 27.09.2020, Time: 12:00 Noon, Venue: Digital Platform. Record Date: 12.08.2020.

Other News Today

BD's share in global clothing export market increases further - Source: The Financial Express

The share of Bangladesh in the global clothing export market increased to 6.80 per cent in the last year from 6.40 per cent in 2018, according to the latest statistics of the World Trade Organization (WTO). At the same time, the share of Vietnam's clothing export remained unchanged at 6.20 per cent, although the country registered 8.0 per cent annual growth in export, compared to around 2.0 per cent growth of clothing export from Bangladesh. The share of Bangladesh in the global clothing export market was 4.20 per cent in 2010 when the share of Vietnam was 2.90 per cent. The World Trade Statistical Review 2020, released by the WTO in the last week in Geneva, unveiled the figures. It also showed that the annual export of clothing or ready-made garments from Bangladesh stood at around \$34 billion in the last year. China remained the top clothing exporter in the world although its share declined to 30.80 per cent in the last year from 31.30 per cent in 2018. Bangladesh remained the third largest exporter of clothing after China and European Union (EU), according to the WTO publication, while Vietnam ranked fourth, India and Turkey ranked fifth and sixth largest exporters of clothing globally and both of them advanced marginally in the global share of the export. If EU's combined export figure was disaggregated country-wise, Bangladesh would be the second largest exporter of ready-made garments globally. WTO statistics also showed that the annual value of top 10 exporters of clothing stood at \$411.0 billion in 2019, a slight decline from \$421 billion in 2018. The flagship publication of the WTO looks into the latest developments in world trade and provides a detailed analysis of the most recent trends for trade in goods and services.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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