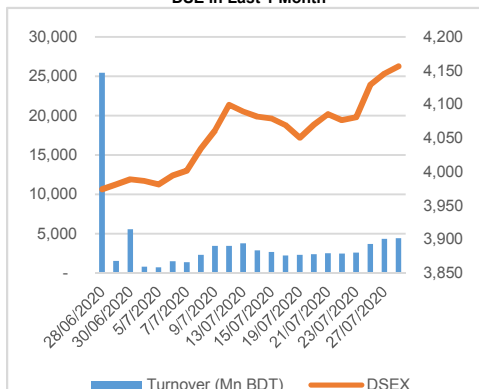


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
NATLIFEINS	268	253	2.44	10,982
MARICO	1,699	1,654	2.14	5,958
OLYMPIC	168	164	1.29	106,487
DELTALIFE	68	61	1.13	491,755
SUMITPOWE	38	37	0.96	1,813,051
Negative impact				
SQURPHARM	178	180	(2.90)	354,720
BATBC	908	915	(1.99)	138,206
BXPHERMA	77	78	(1.15)	1,731,723
ISLAMIBANK	18	19	(0.96)	314,901
BERGERPBL	1,309	1,317	(0.61)	3,632

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	77	135	1,731,723
BATBC	908	126	138,206
PIONEERINS	45	115	2,517,555
FINEFOODS	62	108	1,753,227
BEXIMCO	13	108	8,134,630
EASTERNINS	63	101	1,619,674
BARKAPOWEE	27	99	3,664,578
GP	255	98	382,737
BSCCL	95	92	945,262
KPCL	46	92	1,980,933

Market Statistics	
Market Cap (In Mn BDT)	3,227,621
Total Volume (In Mn BDT)	4,446
DSEX	4,157
DSES	964
DS-30	1,403
Market P/E	11.4

Today	% Change
3,227,621	0.21%
4,446	1.70%
4,157	0.27%
964	-0.22%
1,403	0.12%
11.4	

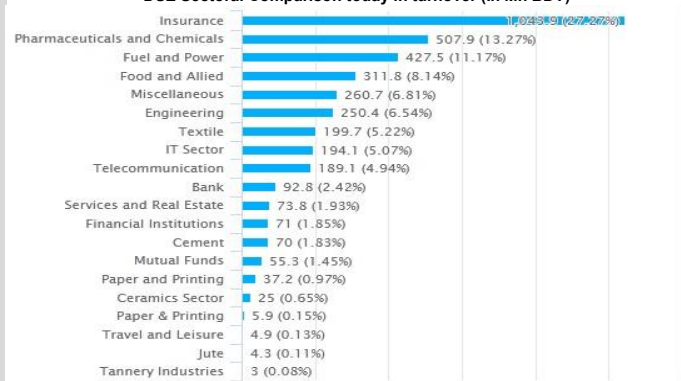
World Markets	
Indices	% Change
NASDAQ	10,536 1.67%
HANG SENG	24,773 0.69%
BSE-SENSEX	38,493 1.47%

Exchange Rates	
Currency	Rates
USD	84.79
GBP	109.20
EUR	99.53

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.27 % with 1.70 % growth in total turnover. BXPHERMA, BATBC, PIONEERINS, FINEFOODS, BEXIMCO stocks dominated today's market turnover. However, PARAMOUNT was today's best performer having the highest growth of 9.96 % from YCP. DSEX reflected a bullish mode through the day resulting in 115 issues advanced out of 350 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

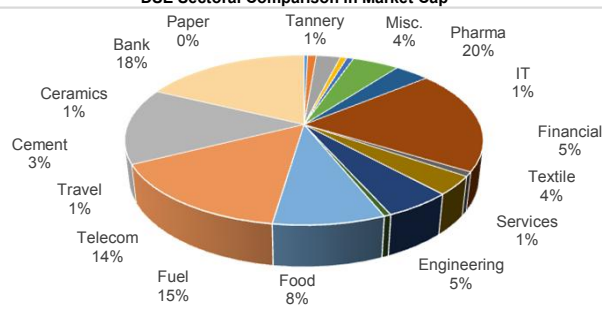


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	45
Travel	31
Cement	25
Ceramics	23
Tannery	22
Financial	22
Misc.	20
Pharma	17
IT	15
Textile	14
Engineering	13
Services	12
Food	11
Fuel	11
Telecom	10
Bank	7

Average 11.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

CAPMBDBLMF

Dividend Declaration

The Trustee Committee of the fund has declared No dividend for the year ended on June 30, 2020. Record date: 23.08.2020. The Fund has reported EPU of Tk. (0.75), NAV per unit at market price of Tk. 8.39, NAV per unit at cost of Tk. 10.90 and NOCFPU of Tk. 0.23 for the year ended on June 30, 2020 as against Tk. 0.57, Tk. 10.30, Tk. 11.16 and Tk. 0.71 respectively for the same period of the previous year.

PHENIXINS

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA-" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PRAGATILIF

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2019. Date of AGM: 27.09.2020, Time: 12:00 Noon, Venue: Digital Platform. Record Date: 12.08.2020.

Other News Today

BB releases monetary policy tomorrow - Source: The Financial Express

The central bank unveils its monetary policy for this fiscal year tomorrow (Wednesday) aiming to help revamp the economic activities through the implementation of stimulus packages. Bangladesh Bank will announce the monetary policy statement (MPS) for the fiscal year 2020-21 on its website to withstand the adverse impact of the Covid-19 pandemic on the economy, officials said. "We'll release the next MPS on our website on Wednesday along with a statement of the BB governor," an official told FE after the meeting, chaired by governor Fazle Kabir. Other officials said the next MPS will be an expansionary instead of the existing accommodative one to help the banks manage their funds smoothly amid the Covid-19 pandemic. As part of the strategies, the central bank is likely to slash repurchase agreement (repo) rate slightly further on the same ground. The central bank has already cut repo rate, considered policy rate, by 75 basis points to 5.25 per cent in two phases from 6.00 per cent earlier while the reverse repo rate remains unchanged at 4.75 per cent. Besides, the BB is set to emphasize boosting micro, small and medium enterprises and agriculture loans along with microcredit to help create employment opportunities. The central bank has already taken a series of measures, including reduction of the cash reserve requirement (CRR) by 150 basis points to 4.0 per cent from 5.50 per cent earlier to facilitate the banks to implement the government's stimulus packages through boosting investment in different productive sectors, the officials said. Prime Minister Sheikh Hasina has so far announced a total of 19 stimulus packages worth Tk 1.03 trillion to offset the shock of novel coronavirus pandemic on various sectors of the country. The packages, which are 3.7 per cent of the country's gross domestic product, will be implemented under the supervision of the central bank and the ministry of finance. For FY '21, the government has set the GDP growth target at 8.2 per cent aiming to keep inflation within 5.4 per cent. The private sector credit growth target is likely to be fixed considering the overall economic situation along with fund requirement for the government to finance budget deficit, according to the officials. The latest trend in inflationary pressures on the economy will be considered to determine the private sector credit growth ceiling for FY '21, they added. The private sector credit growth came down to 8.61 per cent in June 2020 on a year-on-year basis from 8.85 per cent a month ago, the BB data showed. This growth was 6.19 percentage points lower than the BB's target of 14.80 per cent for FY '20. The country's average inflation as measured by consumer-price index edged up to 5.65 per cent in June from 5.61 a month earlier. It was 5.48 per cent in June 2019. The latest situation of the capital market along with foreign exchange and money markets will be included in the next MPS, according to the central bankers. In the next MPS, the BB may give a signal that its policy support would continue in the coming months for revamping the country's ailing capital market.

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