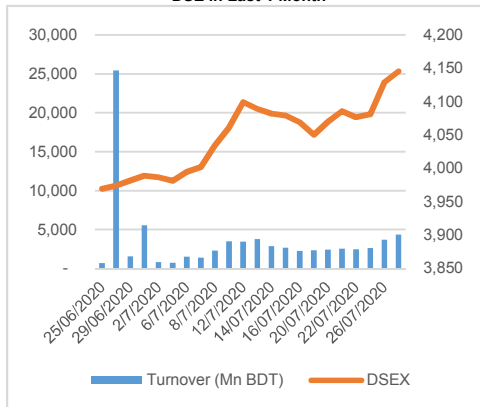


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ISLAMIBANK	19	18	7.95	253,638
RENATA	1,086	1,069	7.62	16,513
BSCCL	97	93	3.26	1,196,414
SUMITPOWE	38	37	3.17	1,497,139
ACI	235	224	3.12	206,465
Negative impact				
BATBC	915	942	(23.57)	128,663
GP	255	258	(21.35)	452,448
GLAXOSMITH	2,151	2,211	(3.55)	9,802
RECKITTEN	3,572	3,658	(2.00)	8,827
SQURPHARM	180	181	(1.67)	787,534

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	47	165	3,598,483
BXPHERMA	78	155	1,989,222
SQURPHARMA	181	142	787,534
PIONEERINS	46	121	2,672,440
BATBC	911	118	128,663
GP	255	116	452,448
BSCCL	96	115	1,196,414
BEACONPHAR	75	107	1,421,001
SONARBAINS	42	90	2,160,828
NAHEEACP	55	85	1,531,669

Market Statistics	
Market Cap (In Mn BDT)	3,220,895
Total Volume (In Mn BDT)	4,372
DSEX	4,145
DSES	966
DS-30	1,401
Market P/E	11.7

Today	% Change
3,220,895	0.10%
4,372	17.66%
4,145	0.39%
966	0.21%
1,401	0.23%
11.7	

World Markets	
Indices	% Change
NASDAQ	10,363 -0.94%
HANG SENG	24,603 -0.41%
BSE-SENSEX	37,935 -0.51%

Exchange Rates	
Currency	Rates
USD	84.04
GBP	108.04
EUR	98.52

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.39 % with 17.66 % growth in total turnover. KPCL, BXPHERMA, SQURPHARMA, PIONEERINS, BATBC stocks dominated today's market turnover. However, DHAKAINS was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bullish mode throughout the day resulting in 117 issues advanced out of 346 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



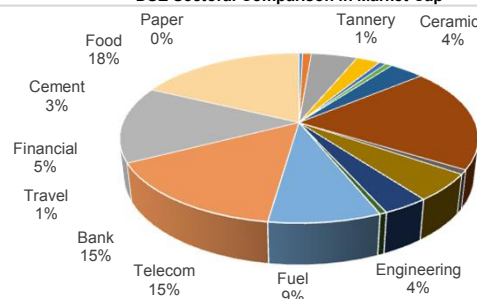
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	45
Travel	34
Financial	33
Cement	28
Tannery	23
Misc.	22
Ceramics	21
Pharma	17
IT	16
Textile	14
Engineering	13
Services	11
Fuel	11
Telecom	11
Bank	10
Food	8

Average

11.7

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### ASIAPACINS

#### Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2019 and other relevant qualitative information till July 25, 2020.

### PHENIXINS

#### Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA-" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### PRAGATILIF

#### Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2019. Date of AGM: 27.09.2020, Time: 12:00 Noon, Venue: Digital Platform. Record Date: 12.08.2020.

## Other News Today

### Call to remove barriers to listings - Source: The Financial Express

Market intermediaries said the obstacles that hinder the listing of good local and multinational companies (MNCs) should be removed to enhance the depth of the country's capital market. They laid importance on a joint initiative for attracting companies with good fundamentals. The views came at a virtual discussion on 'Demand of quality IPOs (initial public offerings) and role of the issue managers,' organised by the product and market development department of Dhaka Stock Exchange (DSE), where merchant bankers were present. DSE's managing director Kazi Sanaul Hoq said the main bourse's market cap to GDP ratio is much lower than that of other countries. "The listing of local companies having good fundamentals and the MNCs will have to be ensured to raise the market to GDP ratio," Mr Hoq said. He said the role of merchant bankers is crucial to enhancing the depth of the capital with the listings of good local firms and the MNCs. "Investors' confidence in the capital market will also increase following the listing of good companies," said the DSE boss. He said the premier bourse is working on easing the online trading along with making it popular to all investors of the capital market. "We are also trying to launch the alternative trading board and SME board. The turnover of the premier bourse will increase manifold following the operations of the two boards," he said. The president of Bangladesh Merchant Bankers Association (BMBA) Sayadur Rahman said all market intermediaries should work together to remove the obstacles, which prevent MNCs from getting listed on exchanges. "There should be a database of quality audit reports. A standard for receiving bank loans should also be fixed against the paid-up capital to make the companies market-oriented," said the BMBA president. He also underlined the need for a joint effort to ensure the listings of good local and the MNCs. "The banking sector and the capital market will be benefit from this." The DSE's chief operating officer M. Shaifur Rahman Mazumdar said without looking at the policy support, all market intermediaries should work together to help diversify the capital market. "The merchant bankers must ensure their due role to make ATB and SME board vibrant," Mr. Mazumdar said. In his keynote speech, the chief of the DSE's product and market development department Syed Al Amin Rahman focused on the impediments to the listings of local and foreign firms having strong fundamentals.

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