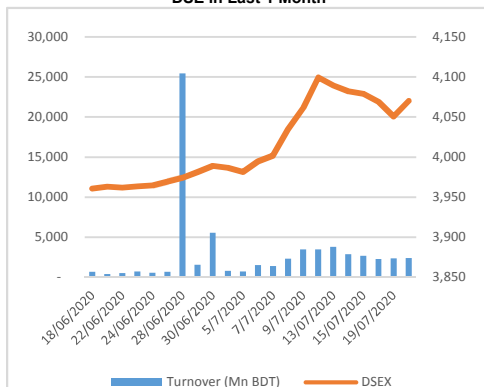


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	247	244	4.96	504,170
BXPHERMA	75	71	2.39	1,019,951
NATLIFEINS	250	238	1.90	5,227
SQURPHARM	176	175	1.61	558,573
MJLBD	71	68	1.44	118,800
Negative impact				
UCB	12	13	(1.88)	925,186
OLYMPIC	152	154	(0.71)	30,555
MPETROLEU	158	159	(0.27)	6,168
IFIC	9	10	(0.22)	37,822
EXIMBANK	9	9	(0.21)	2,048,690

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	247	124	504,170
SQURPHARMA	176	98	558,573
BXPHERMA	75	75	1,019,951
PIONEERINS	36	64	1,817,224
IBP	21	62	2,941,620
NAHEEACP	54	56	1,032,241
SONARBAINS	39	47	1,193,047
BSCCL	93	47	513,378
BEACONPHAR	68	36	529,462
ISLAMIBANK	20	35	1,755,505

Market Statistics	
Market Cap (In Mn BDT)	3,162,535
Total Volume (In Mn BDT)	2,405
DSEX	4,070
DSES	944
DS-30	1,365
Market P/E	11.6

Today	% Change
3,162,535	0.37%
2,405	2.57%
4,070	0.48%
944	0.54%
1,365	0.59%
11.6	

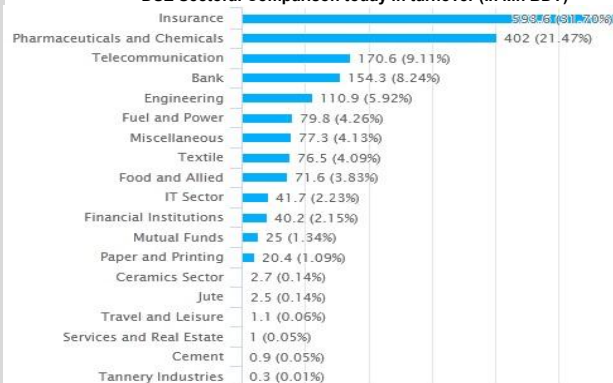
World Markets	
Indices	% Change
NASDAQ	0.28%
HANG SENG	-0.12%
BSE-SENSEX	1.08%

Exchange Rates	
Currency	Rates
USD	84.71
GBP	106.89
EUR	97.07

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.48 % with 2.57 % growth in total turnover. GP, SQURPHARMA, BXPHERMA, PIONEERINS, IBP stocks dominated today's market turnover. However, DHAKAINS was today's best performer having the highest growth of 9.89 % from YCP. DSEX reflected a bullish mode throughout the day resulting in 113 issues advanced out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

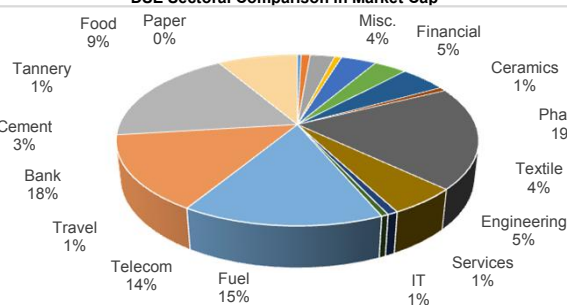


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	44
Travel	32
Cement	31
Tannery	25
Misc.	22
Textile	22
Financial	21
Ceramics	20
Pharma	17
Engineering	16
IT	15
Services	12
Fuel	10
Telecom	10
Bank	9
Food	8

Average 11.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ALIF

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "A-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating.

TRUSTBANK

Dividend Declaration & issuance of Perpetual Bond

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2019. The Board has also decided to issuance of Perpetual Bond worth Tk. 400.00 crore only to strengthen the capital base subject to the approval of Regulatory Authorities. Date of AGM: 23.08.2020, Time: 11:00 AM, Venue: Digital Platform as per BSEC order. Record Date: 20.07.2020.

PREMIERBAN

Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 10.08.2020, Time: 3:00 PM, Venue: Digital Platform. Record Date: 21.07.2020.

RUPALIBANK

Dividend Declaration

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 03.09.2020, Time: 11:00 AM, Venue: Digital Platform as per BSEC order. Record date: 19.07.2020.

Other News Today

Stocks breach five-day losing streak - Source: The Financial Express

Stocks broke a five-day losing streak on Monday as buoyant investors showed a buying binge at the lowest possible prices amid the floor price system. The market started on a positive note and the upward trend continued until end of the session amid a modest volatility in the early trading. DSEX, the key index of the Dhaka Stock Exchange, went up by 19.50 points, or 0.48 per cent, to settle at 4,050, after losing 48 points in the past five straight sessions. Two other indices also edged higher. Of them, DS30 index, comprising blue chips, advanced 8.04 points to finish at 1,364 and DSE Shariah Index rose 5.06 points to close at 944. Market operators said investors showed their buying appetite on the selective issues riding on optimism owing to a gradual reopening of the economy and revival of some specific sectors' activity. The securities regulator's recent hard stance on ensuring mandatory 2.0 per cent shareholding by each director of listed companies has also had a positive impact on the stock price. However, the market has been struggling with a poor participation of investors for long thanks to the regulator-enforced floor price mechanism and no signs of improving the ongoing Covid-19 situation, said a leading broker. Turnover, another important indicator of the market, remained low and it amounted to Tk 2.40 billion on the country's prime bourse, which is 2.56 per cent higher than the previous day's Tk 2.26 billion. Most of the shares remained stuck at the trading. Of the issues traded, 203 remained unchanged while 113 advanced and 17 declined on the DSE floor. A total of 54,466 trades were executed in the day's session with a volume of 84.20 million shares and mutual fund units. The market-cap on the premier bourse also rose to Tk 3,162 billion on Monday, from Tk 3,150 billion in the previous session. Grameenphone topped the turnover chart with shares worth Tk 124 million changing hands, closely followed by Square Pharma, Beximco Pharma, Pioneer Insurance and Indo-Bangla Pharma. Dhaka Insurance was the day's best performer, posting a gain of 9.89 per cent, while UCB was the worst loser, losing 8.46 per cent. The Chittagong Stock Exchange also ended higher with its All Shares Price Index (CASP) advancing 62 points to close at 11,577 and the Selective Categories Index (CSCX) gaining 37 points to finish at 7,016. Of the issues traded, 66 gained, 15 declined and 97 remained unchanged on the CSE. The port city bourse traded 2.13 million shares and mutual fund units with a turnover value of Tk 63 million.

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