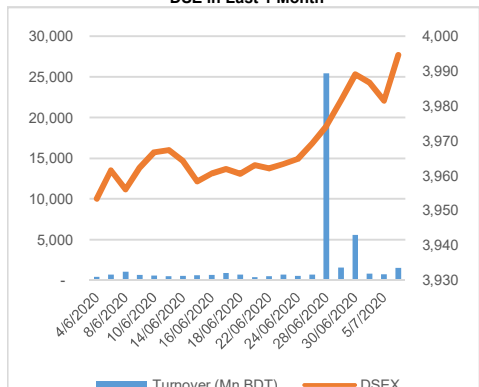


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
PUBALIBANK	24	22	1.94	292,956
NBL	7	6	0.50	2,347,196
BXPHERMA	67	65	0.49	1,604,048
GLAXOSMITH	2,360	2,314	0.48	7,690
DHAKABANK	10	9	0.29	563,162

Negative impact				
POWERGRID	42	43	(0.37)	25,796
MJLBD	65	66	(0.24)	89,093
GENNEXT	2	3	(0.04)	242,692
FAMILYTEX	2	1	(0.03)	106,462
LINDEBD	1,269	1,271	(0.03)	9,735

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	67	105	1,604,048
SQURPHARMA	173	82	478,143
IBP	20	54	2,725,976
BSCCL	83	46	563,023
WATACHEM	323	36	113,195
RECKITTEN	3,502	32	9,023
PROGRESLIF	106	30	292,824
SUMITPOWER	35	23	649,120
CENTRALPHL	13	19	1,506,135
FINEFOOD	47	18	7,690

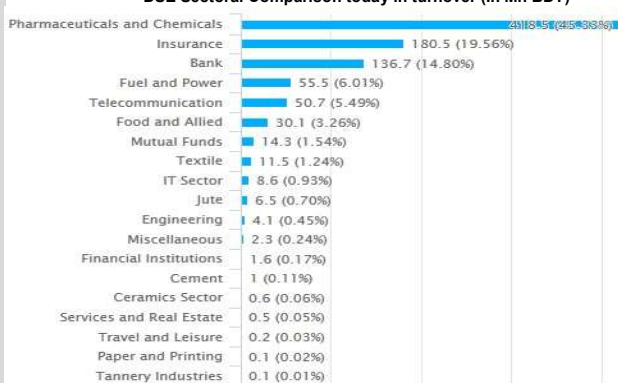
## Market Statistics

Today	% Change
Market Cap (In Mn BDT)	3,120,334
Total Volume (In Mn BDT)	1,501
DSEX	3,995
DSES	922
DS-30	1,343
Market P/E	11.7

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.33% with 104.42% growth in total turnover. BXPHERMA, SQURPHARMA, IBP, BSCCL, WATACHEM, stocks dominated today's market turnover. However, PUBALIBANK was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 57 issues advanced out of 301 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

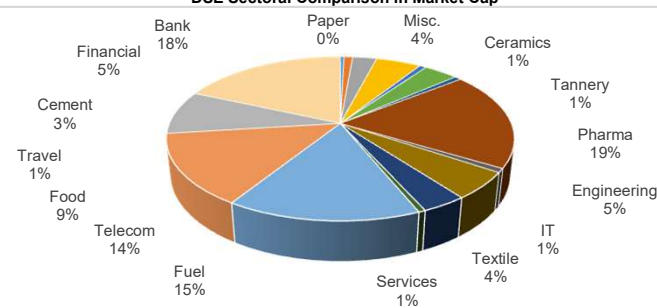


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	44
Travel	31
Cement	26
Financial	21
Ceramics	20
Misc.	20
Tannery	18
Pharma	17
IT	14
Engineering	13
Textile	13
Services	11
Fuel	10
Telecom	9
Food	8
Bank	7

Average 11.7

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### JAMUNABANK

Buy Declaration of a Sponsor

Mr. Abu Khair Mohammed Sakhawat, one of the Sponsors of the Company, has expressed his intention to buy 6,15,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### BBS

Investment in BMRE

The Company has informed that the Board of Directors has decided to invest Tk. 16.00 Crore in Balancing, Modernization, Rehabilitation and Expansion (BMRE) and setting up new machineries and factory shed of the Company by sourcing finance from bank and own fund. The production capacity will be remain same.

### PHENIXINS

Dividend Declaration

The Board of Directors has recommended 12% cash dividend for the year ended on December 31, 2019. Date of AGM: 16.09.2020, Time: 2:30 PM, Venue: Through Digital Platform. Record Date: 30.07.2020.

### PHOENIXFIN

Dividend Declaration

The Board of Directors has recommended 6% cash and 6% stock dividend for the year ended on December 31, 2019. Date of AGM: 17.09.2020, Time: 11:30 AM, Venue: Through Digital Platform. Record date: 26.07.2020.

## Other News Today

### PM suggests using forex reserve to finance development projects - Source: The Financial Express

Prime Minister Sheikh Hasina directed the authorities concerned to explore ways to channel funds from the country's record-high foreign exchange reserves in the form of credit to finance the development projects amid the coronavirus epidemic. She directed the finance ministry and Bangladesh Bank to look into the matter at an ECNEC meeting on Monday. Planning Minister MA Mannan said after the meeting, reports bdnews24.com. Bangladesh Bank's foreign currency reserves rose to an all-time high of \$36.14 billion on July 2 after expatriate Bangladeshis sent home a record \$1.833 billion in June despite the coronavirus pandemic ravaging economies. The amount is enough to pay the import bills for nine months, while a country must have foreign currency reserves equivalent to the import cost of three months, according to the international standards. Economists have long been calling on the government to invest the money instead of letting it lie idle. With the global economy reeling from the impact of the coronavirus pandemic, the prime minister is now turning her attention to utilising the funds. "The prime minister said we always borrow funds in dollars from foreign sources. Our reserves are now \$36 billion, so can we not borrow from it? Bangladesh Bank reserves this money in the public interest. Therefore, we can take loans from it for our projects," said Mannan. Even if the interest rate is a little lower than that on foreign loans, using our own money will mean that its benefits will also remain the country, according to Hasina. She has instructed the central bank to find out the possible economic impact of the plan, said the planning minister.

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