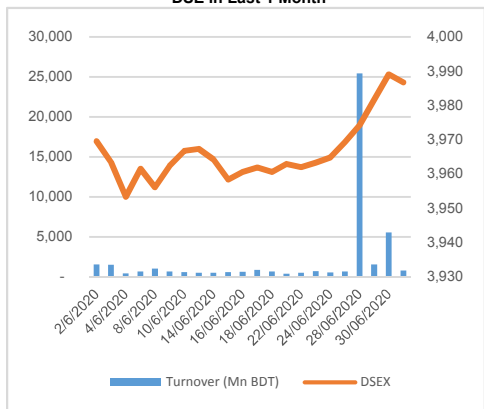


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
PUBALIBANK	22	21	0.77	149,925
MJLBD	67	65	0.28	238,515
ABBANK	7	6	0.14	368,563
GLAXOSMITH	2,209	2,187	0.12	11,315
KEYACOSME	3	2	0.09	776,235
Negative impact				
ISLAMIBANK	17	18	(0.53)	484,764
BXPHARMA	67	69	(0.47)	1,649,616
NATLIFEINS	225	230	(0.25)	130
POWERGRID	43	43	(0.20)	24,181
ACI	198	204	(0.17)	65,034

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHARMA	67	110	1,649,616
BSCCL	85	72	842,139
WATACHEM	323	46	144,564
IBP	20	29	1,450,668
GLAXOSMITH	2,229	25	11,315
CENTRALPHL	13	22	1,702,899
JAMUNABANK	16	17	1,066,538
MJLBD	67	16	238,515
PHARMAID	412	16	38,161
ALARABANK	15	15	1,048,802

Market Statistics	
Market Cap (In Mn BDT)	3,117,752
Total Volume (In Mn BDT)	812
DSEX	3,987
DSES	922
DS-30	1,339
Market P/E	11.9

Today	% Change
812	-0.06%
3,987	-85.39%
922	-0.06%
1,339	-0.32%
11.9	-0.11%

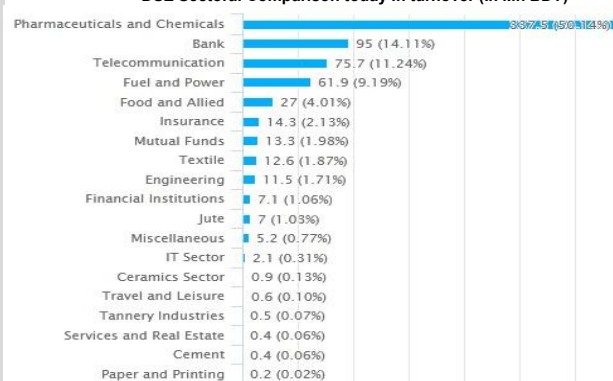
World Markets	
Indices	% Change
NASDAQ	10,154
HANG SENG	25,124
BSE-SENSEX	35,833

Exchange Rates	
Currency	Rates
USD	84.51
GBP	105.83
EUR	95.44

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.06 % with 85.39 % decline in total turnover. BXPHARMA, BSCCL, WATACHEM, IBP, GLAXOSMITH stocks dominated today's market turnover. However, DACCADYE was today's best performer having the highest growth of 9.52 % from YCP. DSEX reflected a bearish mode through the day resulting in 39 issues declined out of 277 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

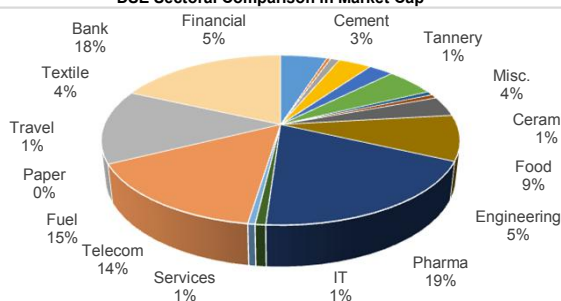


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	48
Paper	44
Travel	31
Textile	29
Cement	29
Engineering	24
Tannery	22
Ceramics	21
Misc.	20
Food	17
Pharma	17
IT	17
Services	11
Fuel	10
Telecom	9
Bank	7

Average 11.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UCB

Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 03.09.2020, Time: 11:00 AM. Venue: Digital Platform. Record date: 19.07.2020.

TRUSTBANK

Dividend Declaration & issuance of Perpetual Bond

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2019. The Board has also decided to issuance of Perpetual Bond worth Tk. 400.00 crore only to strengthen the capital base subject to the approval of Regulatory Authorities. Date of AGM: 23.08.2020, Time: 11:00 AM, Venue: Digital Platform as per BSEC order. Record Date: 20.07.2020.

PREMIERBAN

Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 10.08.2020, Time: 3:00 PM, Venue: Digital Platform. Record Date: 21.07.2020.

RUPALIBANK

Dividend Declaration

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 03.09.2020, Time: 11:00 AM, Venue: Digital Platform as per BSEC order. Record date: 19.07.2020.

Other News Today

Stocks end first session of new fiscal year on negative note - Source: The Financial Express

Stocks ended slightly lower on Thursday, the first session of the new fiscal year (FY21), as investors were mostly cautious due to worsening pandemic situation and floor price limitation. DSEX, the key index of the Dhaka Stock Exchange, went down by 2.35 points or 0.05 per cent to settle at 3,986, after losing 1,432 points or 26.56 per cent in the outgoing fiscal year. Two other indices also saw marginal loss. The DS30 index, comprising blue chips, fell 1.49 points to finish at 1,339 and the DSE Shariah Index shed 2.97 points to close at 922. Turnover, another important indicator of the market, plunged to Tk 811 million on Thursday, which was 85 per cent lower than the previous day's turnover of Tk 5.56 billion. Market analysts said the reduction of lock-in period for undisclosed money investment in stocks to one year from proposed three years in the final budget failed to attract investors amid worsening virus situation and floor price limitation. Most of the shares remained stuck at the trading floor. Of the issues traded, 213 remained unchanged while 24 issues advanced and 36 declined on the DSE floor. As many as 20,001 trades were executed in the day's trading session with a volume of 27.54 million shares and mutual fund units. The market-cap on the premier bourse also fell to Tk 3,117 billion on Thursday, from Tk 3,119 billion in the previous session. Beximco Pharma topped the turnover chart with shares worth Tk 110 million changing hands, followed by Bangladesh Submarine Cable Company, Wata Chemicals, Indo-Bangla Pharma and GlaxoSmithKline. Pubali Bank was the day's best performer, posting a gain of 7.69 per cent while Beximco Synthetics was the worst loser, dropping 7.46 per cent. The Chittagong Stock Exchange also edged lower with its All Shares Price Index (CASPI) losing 11 points to close at 11,321 and the Selective Categories Index (CSCX) shedding 7.68 points to finish at 6,854. Of the issues traded, 18 gained, 27 declined and 79 remained unchanged on the CSE. The port city bourse traded 1.25 million shares and mutual fund units with turnover value of Tk 23 million.

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