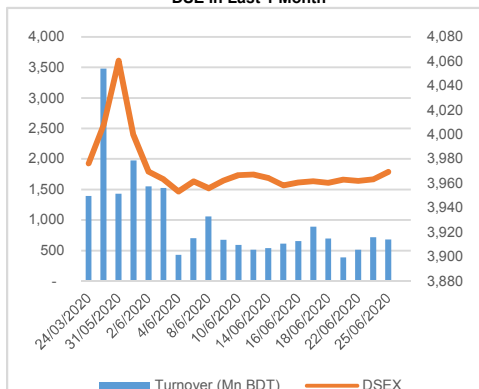


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BXPHERMA	65	64	1.86	1,285,136
ISLAMIBANK	17	16	1.14	401,702
PUBALIBANK	21	20	0.73	33,984
KEYACOSME	3	2	0.71	1,469,050
ACMELAB	62	61	0.60	99,569
Negative impact				
RECKITTEN	3,522	3,647	(2.09)	8,269
NATLIFEINS	223	225	(0.92)	29
POWERGRID	42	43	(0.75)	18,113
ABBANK	7	6	(0.27)	90,485
NTC	474	478	(0.09)	1,915

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	65	83	1,285,136
RECKITTEN	3,522	29	8,269
BSCCL	80	28	351,578
SUMITPOWER	35	23	652,605
IBP	20	16	829,503
LINDEBD	1,280	15	11,947
SQURPHARMA	173	14	81,929
PHARMAID	390	13	33,625
WATACHEM	307	13	41,040
FIRSTSBANK	8	12	1,522,291

Market Statistics	
Market Cap (In Mn BDT)	3,108,348
Total Volume (In Mn BDT)	684
DSEX	3,969
DSES	920
DS-30	1,330
Market P/E	11.9

Today	% Change
3,108,348	0.03%
684	26.26%
3,969	0.11%
920	0.10%
1,330	0.22%
11.9	

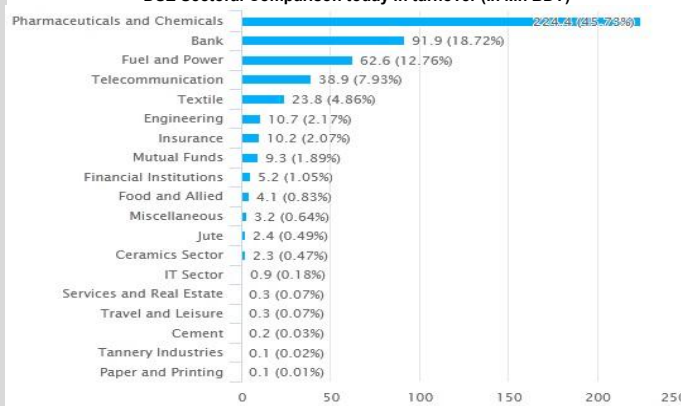
World Markets	
Indices	% Change
NASDAQ	9,909 -2.19%
HANG SENG	24,782 -0.50%
BSE-SENSEX	34,842 -0.08%

Exchange Rates	
Currency	Rates
USD	85.27
GBP	106.12
EUR	95.74

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.11 % with 26.26 % growth in total turnover. BXPHERMA, RECKITTEN, BSCCL, SUMITPOWER, IBP stocks dominated today's market turnover. However, GENNEXT was today's best performer having the highest growth of 9.09 % from YCP. DSEX reflected a bullish mode through the day resulting in 31 issues advanced out of 270 total issues traded.

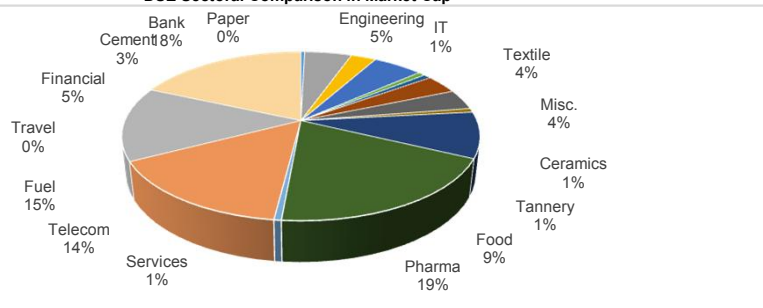
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	40
Travel	31
Financial	29
Cement	29
Engineering	25
Tannery	22
IT	22
Textile	22
Misc.	21
Ceramics	21
Food	18
Pharma	17
Services	11
Fuel	10
Telecom	9
Bank	7
Average	11.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

CONTININS

Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 20.08.2020, Time: 11:00 AM, Venue: Digital Platform as per BSEC order, Record Date: 20.07.2020.

DHAKABANK

Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 06.08.2020, Time: 11:30 AM, Venue: Digital Platform as per BSEC order, Record Date: 14.07.2020.

FIRSTSBANK

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2019. Date of AGM: 10.08.2020, Time: 10:30 AM, Venue: Digital Platform as per BSEC order. Record Date: 12.07.2020.

PUBALIBANK

Dividend Declaration

The Board of Directors has recommended 10% cash Dividend for the year ended on December 31, 2019. Date of AGM: 30.07.2020, Time: 10:30 AM, Venue: Digital Platform as per BSEC order. Record Date: 09.07.2020.

CITYBANK

BSEC accorded Consent for issuing Perpetual Bonds of Tk. 400.00 Crore

Refer to their earlier news disseminated by DSE on 29.07.2019 regarding Decision to issue Perpetual Bonds of Tk. 400.00 Crore, the Company has further informed that that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for issuance of unsecured, floating rate, Perpetual bonds of Tk. 400.00 Crore divided into 4,000 bonds of Tk. 10.00 lac each.

Other News Today

BD's forex reserve crosses \$35 billion mark for first time - Source: The Financial Express

Bangladesh's foreign exchange (forex) reserve on Wednesday crossed the US\$35 billion-mark -- for the first time in its history, following lower import payment obligations and steady growth of inward remittance, officials said. The forex reserve rose to \$35.09 billion on the day, setting a new record, from \$34.88 billion of the previous working day, according to the central bank's latest data. "Our forex reserve has crossed the \$35 billion-mark following lower import payment pressure on the economy and upward trend of inward remittance in recent days," a senior official of the Bangladesh Bank (BB) explained. Foreign loans and assistants have also contributed to obtain the new record of foreign exchange reserve, according to the central banker. Earlier on June 04, the foreign exchange reserve crossed US\$34 billion after a substantial amount of funds was received from a multilateral donor agency. The International Monetary Fund (IMF) had released funds worth \$732 million to Bangladesh to address the Covid-19 Pandemic. With the IMF funds, the forex reserve stood at \$34.23 billion on the day from \$33.47 billion of the previous working day. Before that, the previous highest reserve amounting to \$33.68 billion was recorded on September 05, 2017.

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