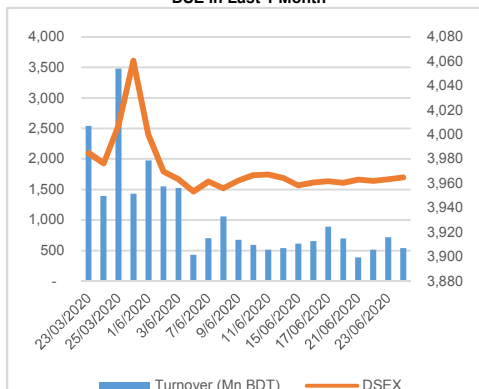


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
POWERGRID	43	42	0.39	50,893
ABBBANK	7	6	0.24	158,364
NBL	7	6	0.23	817,099
BXPBANK	64	63	0.19	930,326
KEYACOSME	3	2	0.16	1,832,238
Negative impact				
MTB	24	25	(0.50)	32,900
RECKITTEN	3,650	3,692	(0.15)	3,477
LINDEBD	1,281	1,287	(0.07)	15,039
JMISMDL	283	285	(0.03)	40,557
PRIMEINSUR	17	18	(0.02)	16,085

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ALARABANK	15	60	4,079,631
BXPBANK	64	59	930,326
EXIMBANK	9	33	3,556,718
BSCCL	80	24	303,005
LINDEBD	1,287	19	15,039
NCCBANK	12	15	1,278,310
ISLAMIBANK	17	15	880,444
GLAXOSMITH	2,046	14	6,712
RECKITTEN	3,650	13	3,477
JMISMDL	283	11	40,557

Market Statistics	
Market Cap (In Mn BDT)	3,107,320
Total Volume (In Mn BDT)	541
DSEX	3,965
DSES	919
DS-30	1,327
Market P/E	11.7

Today	% Change
541	0.02%
3,965	-24.77%
919	0.04%
1,327	0.04%
11.7	0.07%

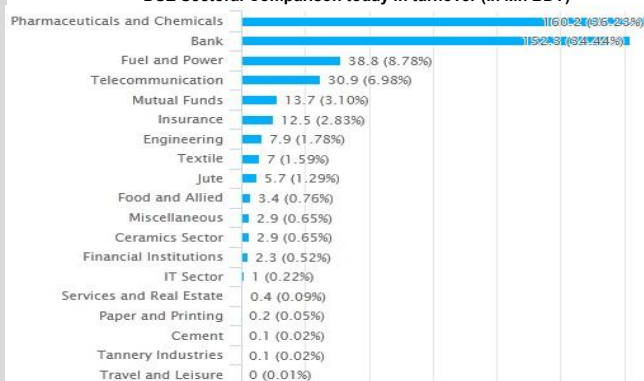
World Markets	
Indices	% Change
NASDAQ	10,131
HANG SENG	24,782
BSE-SENSEX	34,869

Exchange Rates	
Currency	Rates
USD	84.64
GBP	105.83
EUR	95.66

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.04 % with 24.77 % decline in total turnover. ALARABANK, BXPBANK, EXIMBANK, BSCCL, LINDEBD stocks dominated today's market turnover. However, DACCADYE was today's best performer having the highest growth of 9.52 % from YCP. DSEX reflected a bullish mode through the day resulting in 25 issues advanced out of 276 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



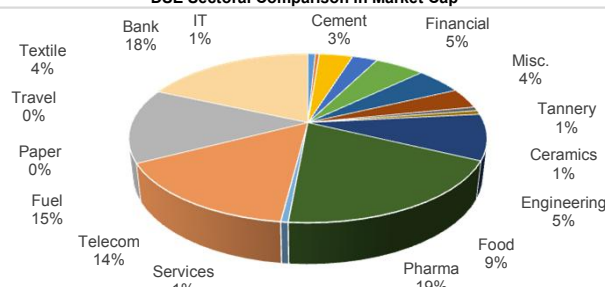
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	47
Paper	40
Travel	31
Textile	30
Cement	29
Engineering	25
Financial	24
Misc.	23
Tannery	20
Ceramics	20
Food	17
Pharma	17
Services	12
Fuel	10
Telecom	9
Bank	6

Average

11.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

CITYBANK

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2019. Date of AGM: 13.08.2020; Time: 2:30 PM; Venue: Through Digital Platform. Record Date: 13.07.2020.

DHAKABANK

Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 06.08.2020, Time: 11:30 AM, Venue: Digital Platform as per BSEC order, Record Date: 14.07.2020.

FIRSTSBANK

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2019. Date of AGM: 10.08.2020, Time: 10:30 AM, Venue: Digital Platform as per BSEC order. Record Date: 12.07.2020.

PUBALIBANK

Dividend Declaration

The Board of Directors has recommended 10% cash Dividend for the year ended on December 31, 2019. Date of AGM: 30.07.2020, Time: 10:30 AM, Venue: Digital Platform as per BSEC order. Record Date: 09.07.2020.

CITYBANK

BSEC accorded Consent for issuing Perpetual Bonds of Tk. 400.00 Crore

Refer to their earlier news disseminated by DSE on 29.07.2019 regarding Decision to issue Perpetual Bonds of Tk. 400.00 Crore, the Company has further informed that that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for issuance of unsecured, floating rate, Perpetual bonds of Tk. 400.00 Crore divided into 4,000 bonds of Tk. 10.00 lac each.

Other News Today

BD's forex reserve crosses \$35 billion mark for first time - Source: The Financial Express

Bangladesh's foreign exchange (forex) reserve on Wednesday crossed the US\$35 billion-mark -- for the first time in its history, following lower import payment obligations and steady growth of inward remittance, officials said. The forex reserve rose to \$35.09 billion on the day, setting a new record, from \$34.88 billion of the previous working day, according to the central bank's latest data. "Our forex reserve has crossed the \$35 billion-mark following lower import payment pressure on the economy and upward trend of inward remittance in recent days," a senior official of the Bangladesh Bank (BB) explained. Foreign loans and assistants have also contributed to obtain the new record of foreign exchange reserve, according to the central banker. Earlier on June 04, the foreign exchange reserve crossed US\$34 billion after a substantial amount of funds was received from a multilateral donor agency. The International Monetary Fund (IMF) had released funds worth \$732 million to Bangladesh to address the Covid-19 Pandemic. With the IMF funds, the forex reserve stood at \$34.23 billion on the day from \$33.47 billion of the previous working day. Before that, the previous highest reserve amounting to \$33.68 billion was recorded on September 05, 2017.

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