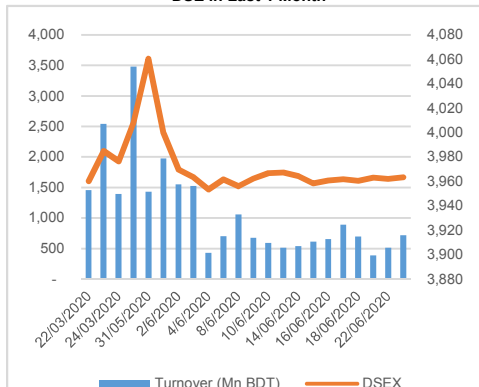


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
POWERGRID	42	41	1.48	54,659
ALARABANK	15	14	0.44	46,875
PUBALIBANK	21	20	0.43	31,162
KEYACOSME	3	2	0.42	482,603
ACI	193	192	0.36	44,237
Negative impact				
RECKITT BEN	3,674	3,764	(1.77)	4,277
LINDEBD	1,288	1,297	(0.56)	20,625
ACMELAB	61	62	(0.53)	78,656
JMISMDL	285	290	(0.46)	35,005
NCCBANK	11	12	(0.39)	1,380,335

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	63	90	1,424,645
BSCCL	79	40	505,968
MONNOSTAF	795	34	43,309
LINDEBD	1,288	27	20,625
CENTRALPHL	13	21	1,628,595
AZIZPIPES	98	20	198,625
WATACHEM	307	19	62,845
EXIMBANK	9	19	2,060,494
IBP	20	18	938,251
PHARMAID	384	17	44,109

Market Statistics	
Market Cap (In Mn BDT)	3,106,849
Total Volume (In Mn BDT)	720
DSEX	3,963
DSES	918
DS-30	1,326
Market P/E	11.7

Today	% Change
720	40.38%
3,963	0.03%
918	-0.06%
1,326	-0.03%
11.7	

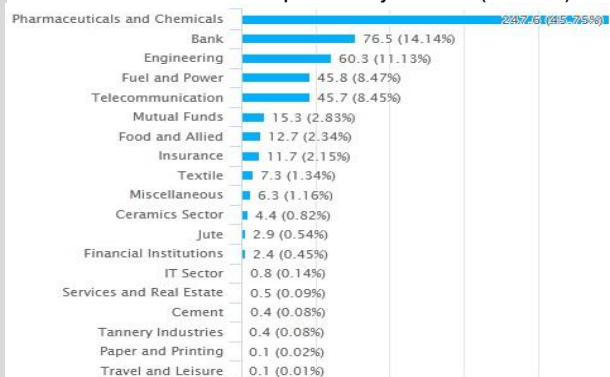
World Markets	
Indices	% Change
NASDAQ	1.11%
HANG SENG	1.62%
BSE-SENSEX	1.49%

Exchange Rates	
Currency	Rates
USD	84.49
GBP	105.19
EUR	95.38

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.03 % with 40.38 % growth in total turnover. BXPHERMA, BSCCL, MONNOSTAF, LINDEBD, CENTRALPHL stocks dominated today's market turnover. However, DACCADYE was today's best performer having the highest growth of 7.69 % from YCP. DSEX reflected a bullish mode through the day resulting in 15 issues advanced out of 276 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



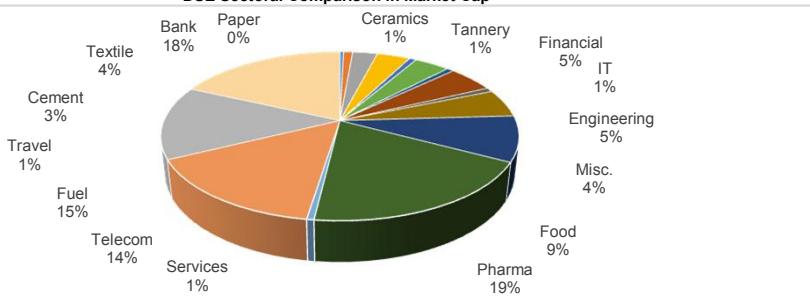
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	40
Travel	31
Cement	28
Textile	27
Ceramics	21
Misc.	21
Tannery	20
Financial	20
IT	19
Engineering	18
Food	17
Pharma	16
Services	11
Fuel	10
Telecom	9
Bank	6

Average

11.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

CITYBANK

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2019. Date of AGM: 13.08.2020; Time: 2:30 PM; Venue: Through Digital Platform. Record Date: 13.07.2020.

SHAHJABANK

Buy Intimation

Fakir Knitwears Ltd. (where Mr. Fakir Akhtaruzzaman is the MD of Fakir Knitwears Ltd. and also a Director of Shahjalal Islami Bank Ltd.), has expressed its intention to buy 1,48,89,341 shares of the Company at prevailing market price through Stock Exchanges.

FIRSTSBANK

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2019. Date of AGM: 10.08.2020, Time: 10:30 AM, Venue: Digital Platform as per BSEC order. Record Date: 12.07.2020.

PUBALIBANK

Dividend Declaration

The Board of Directors has recommended 10% cash Dividend for the year ended on December 31, 2019. Date of AGM: 30.07.2020, Time: 10:30 AM, Venue: Digital Platform as per BSEC order. Record Date: 09.07.2020.

Other News Today

Stocks witness yet another flat session - Source: The Financial Express

Stocks witnessed yet another flat session on Tuesday as growing virus fears and the 'floor price' system kept the investors mostly on the sidelines. DSEX, the key index of the Dhaka Stock Exchange, went up by 1.30 points to settle at 3,963 during the three-hour trading session. The DSE core index is hovering between 3,950 and 3,970 points for more than two weeks amid worsening virus situation, floor price limitation and disappointment over the proposed budget. Two other indices saw fractional losses. The DS30 index, comprising blue chips, dropped 0.35point to finish at 1,326 and the DSE Shariah Index shed 0.54 point to close at 918. Turnover, a crucial indicator of the market, remained below Tk 1.0 billion-mark to Tk 720 million, which was 40 per cent higher than the previous day's turnover of Tk 512 million. Analysts said the market remained stand still as the pandemic situation is not improving and no positive signal for the capital market investors in the proposed budget while floor price limitation kept the investors on the sidelines. The institutional investors are in a hands-off position as they are facing a liquidity crunch and the retail investors hold on to hard cash amid the economic uncertainty wrought by the virus outbreak, said a merchant banker. Most of the shares remained stuck at the trading floor. Of the issues traded, 236 remained unchanged while only 14 issues advanced and 24 declined on the DSE floor. Besides, the floor price system enforced by the securities regulator to check free fall of the indices kept the investors away from the trading activities, he said. A total number of 15,456 trades were executed in the day's trading session with a trading volume of 24.05 million shares and mutual fund units. Beximco Pharma topped the turnover chart with shares worth Tk 90 million changing hands, followed by Bangladesh Submarine Cable Company, Monno Jute Staffers, Linde Bangladesh and Central Pharma. Tosrif Industries was the day's best performer, posting a gain of 3.81 per cent while Ambee Pharma was the worst loser, losing 6.13 per cent. The Chittagong Stock Exchange ended slightly down with its All Shares Price Index (CASPI) losing 7.65 points to close at 11,248 and the Selective Categories Index (CSCX) losing 5.39 points to finish at 6,814. Of the issues traded, 9 gained, 19 declined and 79 remained unchanged on the CSE. The port city bourse traded 16.34 million shares and mutual fund units worth Tk 304 million in turnovers.

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