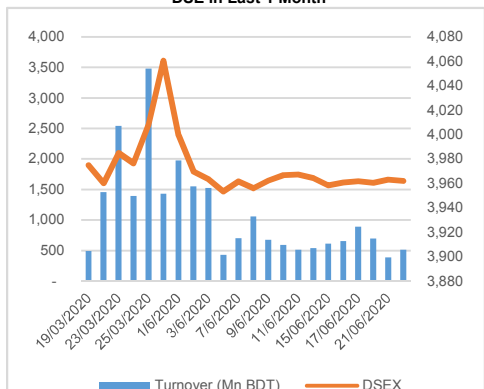


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
RECKITT BEN	3,764	3,718	0.66	2,969
JMISMDL	291	282	0.59	78,227
ACMELAB	62	61	0.45	49,979
POWERGRID	42	41	0.43	35,562
EXIMBANK	9	9	0.43	2,985,933

Negative impact				
PRIMEBANK	14	15	(1.37)	164,650
BXPHERMA	63	64	(0.49)	902,077
LINDEBD	1,297	1,305	(0.37)	19,221
BANKASIA	16	17	(0.35)	244,878
NATLIFEINS	225	226	(0.33)	5,245

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	63	57	902,077
WATACHEM	315	41	131,207
PHARMAID	398	35	88,881
IBP	20	29	1,488,816
EXIMBANK	9	27	2,985,933
LINDEBD	1,297	25	19,221
JMISMDL	291	22	78,227
SONALIANSH	370	17	49,911
BSCCL	78	15	193,933
CENTRALPHL	13	13	1,024,013

Market Statistics	
Market Cap (In Mn BDT)	3,106,500
Total Volume (In Mn BDT)	513
DSEX	3,962
DSES	919
DS-30	1,327
Market P/E	11.5

Today	% Change
513	32.73%
3,962	-0.02%
919	-0.02%
1,327	-0.01%

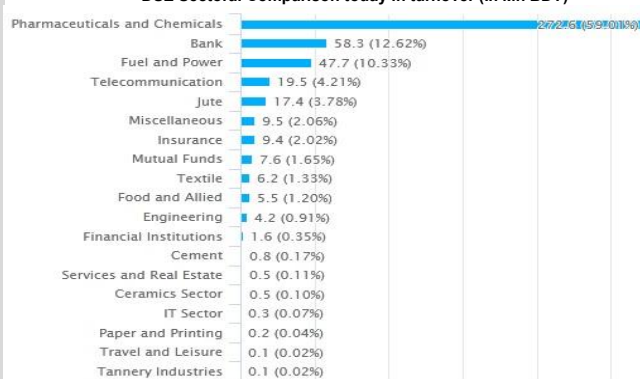
World Markets	
Indices	% Change
NASDAQ	9,946 0.03%
HANG SENG	24,511 -0.54%
BSE-SENSEX	34,911 0.52%

Exchange Rates	
Currency	Rates
USD	85.07
GBP	105.53
EUR	95.41

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.02 % with 32.73 % growth in total turnover. BXPHERMA, WATACHEM, PHARMAID, IBP, EXIMBANK stocks dominated today's market turnover. However, BXSYNTH was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a mixed mode through the day resulting in 16 issues declined out of 253 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

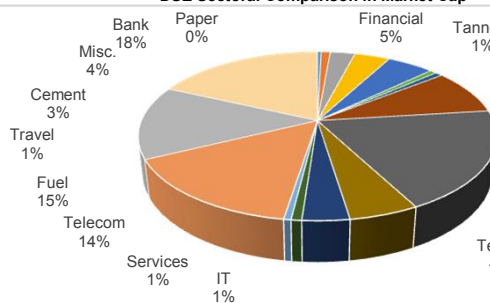


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	44
Travel	31
Cement	30
Misc.	21
Financial	21
Ceramics	21
Tannery	18
Food	17
Pharma	16
Engineering	15
Textile	14
IT	14
Services	11
Fuel	10
Telecom	9
Bank	6

Average 11.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MICEMENT

Lease Information

The Company has informed that the Board of Directors has decided to take on lease of the entire business operations of Crown Mariners Limited and Crown Polymer Bagging Limited by the Company by which the Company will be able to increase efficiently and reduce raw material cost and cost of goods sold.

BERGERPBL

Dividend Declaration

The Board of Directors has recommended 295% Cash dividend for the year ended on March 31, 2020. Date of AGM: 28.07.2020, Time of AGM: 10:00 AM, Venue of AGM: through digital platform. Record Date for AGM: 12.07.2020.

FIRSTSBANK

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2019. Date of AGM: 10.08.2020, Time: 10:30 AM, Venue: Digital Platform as per BSEC order. Record Date: 12.07.2020.

PUBALIBANK

Dividend Declaration

The Board of Directors has recommended 10% cash Dividend for the year ended on December 31, 2019. Date of AGM: 30.07.2020, Time: 10:30 AM, Venue: Digital Platform as per BSEC order. Record Date: 09.07.2020.

Other News Today

Stocks end nearly flat; turnover remains low - Source: The Financial Express

Stocks ended nearly flat on Monday as investors were mostly inactive due to pandemic fears and disappointment over the proposed budget. DSEX, the key index of the Dhaka Stock Exchange, saw a fractional loss of 0.93 point to settle at 3,962 during the three-hour trading session. The DSE core index has been hovering between 3,950 and 3,970 points for the past two weeks as most of the sellers find almost no buyers due to floor price limitation and worsening virus situation. Two other indices also saw a fractional loss. Of them, DS30 index, comprising blue chips, fell 0.12 point to finish at 1,326 and Shariah index shed 0.14 point to close at 918. Turnover, a crucial indicator of the market, remained below Tk 1.0 billion-mark to Tk 512 million, which was 32 per cent higher than previous day's 13-year lowest turnover of Tk 386 million. Market analysts said investors found nothing special for the capital market development in the proposed budget while the worsening virus situation and floor price limitation kept the investors on the sidelines. "Lack of institutional buyers coupled with the current floor price limitation is preventing many investors from selling shares," said a leading broker. Most of the shares remained stuck at the trading floor. Of the issues traded, 218 remained unchanged while only 17 issues advanced and 15 declined on the DSE floor. A total number of 15,464 trades were executed in the day's session with a volume of 15.26 million shares and mutual fund units. Beximco Pharma topped the turnover chart with shares worth Tk 57 million changing hands, followed by Wata Chemicals, Pharma Aids, Indo-Bangla Pharma and Exim Bank. Sonali Aansh Industries was the day's best performer, posting a gain of 7.18 per cent, while Prime Bank was the worst loser, losing 2.73 per cent following its price adjustment after record date. However, Chittagong Stock Exchange edged up with its All Shares Price Index (CASPI) advancing 4.97 points to close at 11,255 and the Selective Categories Index (CSCX) gaining 2.77 points to finish at 6,819. Of the issues traded, 18 gained, 12 declined and 64 remained unchanged on the CSE. The port city bourse traded 4.19 million shares and mutual fund units worth Tk 92 million in turnovers.

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