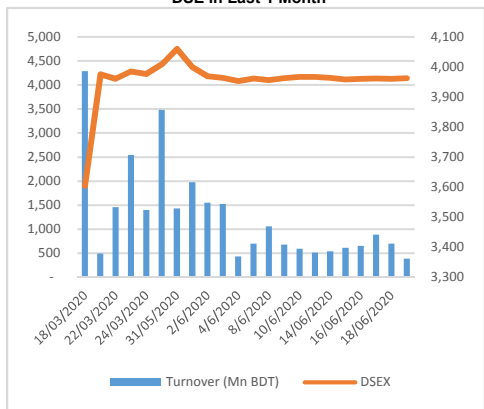


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
NATLIFEINS	226	220	0.69	6,558
POWERGRID	41	40	0.53	57,863
RECKITT BEN	3,710	3,626	0.42	4,982
BXPHERMA	64	63	0.21	391,983
BANKASIA	17	16	0.12	47,584
Negative impact				
LINDEBD	1,306	1,316	(0.16)	22,880
ACI	190	193	(0.13)	27,259
MTB	24	25	(0.07)	6,880
NTC	481	489	(0.06)	2,552
ACIFORMULA	106	107	(0.02)	16,662

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LINDEBD	1,306	30	22,880
CENTRALPHL	13	29	2,206,812
BXPHERMA	64	25	391,983
RECKITT BEN	3,710	18	4,982
BSCCL	79	16	203,200
PF1STMF	8	15	1,811,127
IBP	20	15	748,743
SQURPHARMA	173	13	73,629
EASTRNLUB	950	12	13,418
FEDERALINS	10	10	986,780

Market Statistics	
Market Cap (In Mn BDT)	3,106,588
Total Volume (In Mn BDT)	386
DSEX	3,963
DSES	919
DS-30	1,327
Market P/E	11.9

Today	% Change
3,106,588	0.06%
386	-44.55%
3,963	0.06%
919	0.04%
1,327	0.11%
11.9	

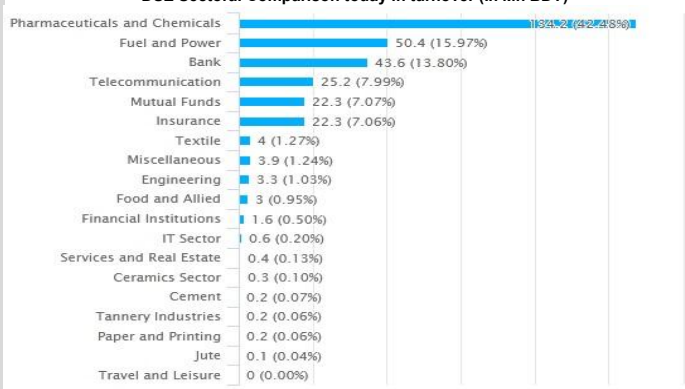
World Markets	
Indices	% Change
NASDAQ	9,946 0.03%
HANG SENG	24,644 0.73%
BSE-SENSEX	34,732 1.53%

Exchange Rates	
Currency	Rates
USD	84.91
GBP	104.85
EUR	94.90

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.06 % with 44.55 % decline in total turnover. LINDEBD, CENTRALPHL, BXPHERMA, RECKITT BEN, BSCCL stocks dominated today's market turnover. However, BXSYNTH was today's best performer having the highest growth of 9.09 % from YCP. DSEX reflected a mixed mode through the day resulting in 18 issues advanced out of 250 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

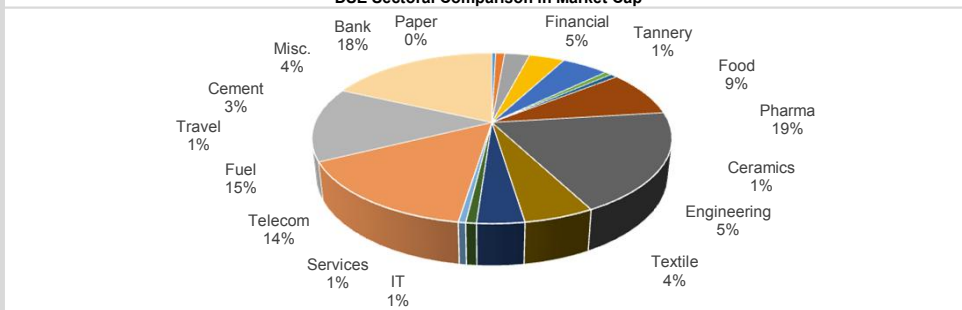


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	44
Travel	31
Cement	30
Misc.	21
Financial	21
Ceramics	21
Tannery	18
Food	17
Pharma	16
Engineering	15
Textile	14
IT	14
Services	11
Fuel	10
Telecom	9
Bank	6

Average 11.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MICEMENT

Lease Information

The Company has informed that the Board of Directors has decided to take on lease of the entire business operations of Crown Mariners Limited and Crown Polymer Bagging Limited by the Company by which the Company will be able to increase efficiently and reduce raw material cost and cost of goods sold.

BERGERPBL

Dividend Declaration

The Board of Directors has recommended 295% Cash dividend for the year ended on March 31, 2020. Date of AGM: 28.07.2020, Time of AGM: 10:00 AM, Venue of AGM: through digital platform. Record Date for AGM: 12.07.2020.

FIRSTSBANK

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2019. Date of AGM: 10.08.2020, Time: 10:30 AM, Venue: Digital Platform as per BSEC order. Record Date: 12.07.2020.

PUBALIBANK

Dividend Declaration

The Board of Directors has recommended 10% cash Dividend for the year ended on December 31, 2019. Date of AGM: 30.07.2020, Time: 10:30 AM, Venue: Digital Platform as per BSEC order. Record Date: 09.07.2020.

Other News Today

DSE daily turnover hits fresh 13 years low - Source: The Financial Express

The daily turnover on the Dhaka Stock Exchange (DSE) tumbled to a fresh 13-year low on Sunday, as the growing virus fears and the 'floor price' system kept the investors on the sidelines. The day's turnover, a crucial indicator of the market, clocked in at only Tk 386 million on the country's premier bourse, down by 44 per cent from the previous day's transactions of Tk 696 million. This marked the lowest single-day turnover since April 23, 2007, when the transactions totalled Tk 376 million. The daily turnover on the DSE remained below Tk 1.0 billion-mark for the past nine consecutive sessions. However, DSEX, the key index of the main bourse, went up slightly by 2.41 points or 0.06 per cent to settle at 3,962 during the trading session, the duration of which has been cut by one hour from the regular four hours recently due to the ongoing Covid-19 pandemic. The DSE core index has been hovering between 3,950 and 3,970 points for the past 14 sessions as most of the sellers find almost no buyers due to the floor price limitation and the worsening virus situation. Market operators said the worsening Covid-19 situation has made the market almost buyer-less in recent weeks as the outbreak is going to put a long-lasting impact on the country's overall economy. "The market remained at a standstill as the pandemic situation is not improving and there is no positive signal for the capital market investors in the proposed budget," said a merchant banker. Most of the shares remained stuck at the trading floor. Of the issues traded, 214 remained unchanged while only 17 issues advanced and 14 declined on the DSE floor. Two other indices also edged up. Of them, DS30 index, comprising blue chips, advanced 1.40 points to finish at 1,326 and Shariah index saw a fractional gain of 0.34 point to close at 918. A total of 10,530 trades were executed in the day's session with a volume of 18.09 million shares and mutual fund units. Linde Bangladesh topped the turnover chart with shares worth Tk 30 million changing hands, followed by Central Pharma, Beximco Pharma, Reckitt Benckiser and Bangladesh Submarine Cable Company. Eastern Lubricants was the day's best performer for the third straight day, posting a gain of 5.84 per cent, while ICB Employees Provident Mutual Fund One was the worst loser, losing 4.61 per cent. However, Chittagong Stock Exchange edged lower with its All Shares Price Index (CASPI) losing 3.38 points to close at 11,250 and the Selective Categories Index (CSCX) shedding 1.88 points to finish at 6,816. Of the issues traded, 8 gained, 9 declined and 74 remained unchanged on the CSE. The port city bourse traded 3.38 million shares and mutual fund units worth Tk 92 million in turnovers.

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