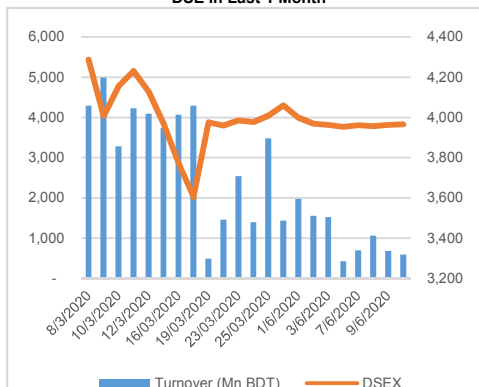


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BXPHERMA	66	64	1.12	1,425,283
POWERGRID	42	41	1.03	120,786
NATLIFEINS	220	217	0.42	1,117
BEXIMCO	14	13	0.35	2,764,519
RECKITT BEN	3,249	3,195	0.34	3,876
Negative impact				
PUBALIBANK	22	21	(0.41)	7,386
ACI	189	192	(0.23)	32,246
MEGHNA CEM	73	75	(0.08)	111
LINDEBD	1,258	1,262	(0.07)	5,869
MATINSPINN	33	34	(0.03)	1,250

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	66	93	1,425,283
GLAXOSMITH	2,052	54	26,606
BEXIMCO	14	37	2,764,519
MPETROLEUM	160	31	195,211
CENTRALPHL	13	27	2,026,212
ORIONPHARM	42	26	623,852
SQURPHARMA	173	23	133,026
IBP	21	22	1,023,009
GP	239	17	69,304
EXIMBANK	9	15	1,670,468

Market Statistics	
Market Cap (In Mn BDT)	3,105,171
Total Volume (In Mn BDT)	594
DSEX	3,967
DSES	919
DS-30	1,332
Market P/E	11.5

Today	% Change
3,105,171	0.08%
594	-12.22%
3,967	0.11%
919	0.16%
1,332	0.24%
11.5	

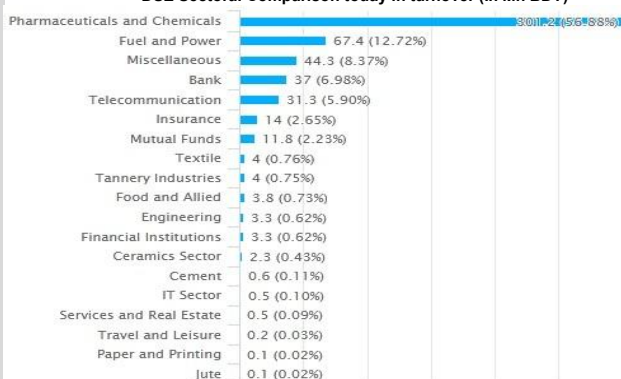
World Markets	
Indices	% Change
NASDAQ	0.29%
HANG SENG	-0.03%
BSE-SENSEX	0.56%

Exchange Rates	
Currency	Rates
USD	84.52
GBP	107.80
EUR	96.02

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.11 % with 12.22 % decline in total turnover. BXPHERMA, GLAXOSMITH, BEXIMCO, MPETROLEUM, CENTRALPHL stocks dominated today's market turnover. However, BXSYNTH was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bullish mode through the day resulting in 25 issues advanced out of 275 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

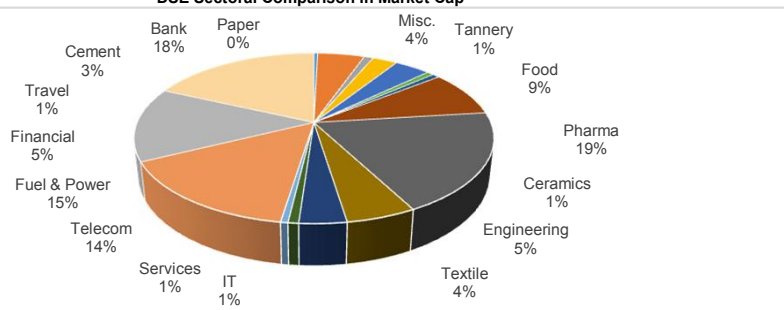


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	41
Financial	35
Travel	31
Cement	30
Misc.	22
Ceramics	21
Tannery	19
Food	17
Pharma	16
Engineering	15
Textile	14
IT	14
Services	11
Fuel & Power	10
Telecom	9
Bank	6

Average 11.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ISLAMICFIN

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2019. Date of AGM: 21.07.2020, Time: 11:00 AM, Venue: through digital platform. Record date: 01.07.2020.

BSRMLTD

Buy Confirmation of a Director

Mr. Zohair Taherali, one of the Directors of the Company, has further reported that he has completed his buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 17.02.2020.

MLDYING

Revaluation of Fixed Assets

The Company has informed that the Board of Directors has approved the revaluation report of the following categories of Fixed Assets i) Land and ii) Building including other structures. The amount of Fixed Assets has been increased from Tk. 1,664,357,036.00 to Tk. 2,275,898,145.00. Revaluation surplus was Tk. 611,541,109.00.

LANKABAFIN

Dividend Declaration

The Board of Directors has recommended 7% cash and 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 07.09.2020, Time and Venue: will be notified later. Record Date: 16.07.2020.

Other News Today

Govt takes Tk 113b from state-run power, gas entities - Source: The Financial Express

The government has taken around Tk 113 billion (11,300 crore) from different state-run power and gas entities over the past several months during the coronavirus pandemic. The Ministry of Finance (MoF) has taken the money in several installments since March, when Covid-19 outbreak started spreading across the country. Of the total amount, paid by the state-run entities to the public exchequer, the Bangladesh Petroleum Corporation (BPC) paid around Tk 50 billion, Petrobangla around Tk 48 billion, and Bangladesh Power Development Board (BPDB) around Tk 15 billion. "We took the money in line with a new regulation to utilise surplus money of the state entities for bankrolling the current ongoing development programmes," a senior official of the MoF told the FE on Monday. In early February, 'The disposition of surplus money of self-governed agencies including autonomous, semi-autonomous and statutory government authorities and public non-financial corporations to the national exchequer bill 2019' was passed in the parliament. The government subsequently issued a gazette notification in late February, directing the self-governed agencies, including autonomous, semi-autonomous and statutory government authorities as well as public non-financial corporations, to deposit their surplus funds to the public exchequer. The state-run entities will have to deposit surplus funds after setting aside their operational cost, additional 25 per cent of the operational cost as emergency fund, and money for general provident funds and pension. The government will allow the entities to keep funds for implementing self-financed projects, and to estimate their own operational cost, said the MoF official. The Petrobangla paid around Tk 30 billion from its gas development fund (GDF), which was established mainly to bear the expenses of oil and gas exploration in local fields. The entity paid the remaining Tk 18 billion from the money it got from selling 10 per cent share of the Titas Gas Transmission and Distribution Company Ltd, said a senior Petrobangla official. The BPC, which is now making hefty profit by trading petroleum products due to lower oil prices in international market, paid around Tk 50 billion in several installments. The BPDB paid Tk 15 billion to the public exchequer in two installments. When contacted, Energy Secretary Md Anisur Rahman said utilising surplus money from the state-run entities would expedite the country's development work. It would be better (for the government) to utilise the huge surplus money of the state-run entities instead of taking money from different commercial banks at higher interest rates, he added. According to the MoF, around Tk 2,121 billion was deposited with 68 state-run entities, as of February 2020.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.