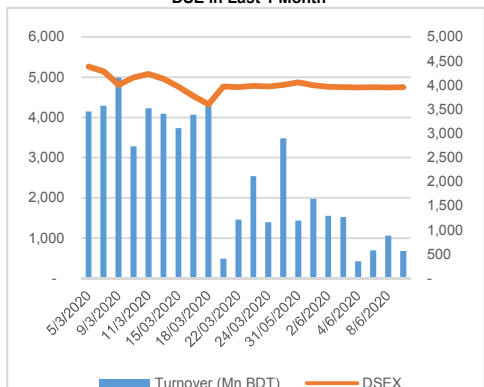


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
POWERGRID	41	40	1.44	212,576
ACMELAB	60	59	1.07	45,411
EXIMBANK	9	8	0.95	2,024,789
ACI	195	190	0.91	132,149
ACIFORMULA	109	104	0.82	70,208

Negative impact				
NATLIFEINS	217	219	(0.88)	1,608
LINDEBD	1,259	1,268	(0.44)	8,034
SUMITPOWE	35	34	(0.36)	242,110
NCCBANK	11	12	(0.31)	496,997
PHOENIXFIN	24	25	(0.19)	10,000

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	64	52	815,114
SQURPHARMA	173	38	221,711
IBP	21	30	1,434,123
ACI	195	25	132,149
SILVAPHL	19	18	963,298
EXIMBANK	9	18	2,024,789
BEXIMCO	13	18	1,316,235
MPETROLEUM	158	17	108,134
CENTRALPHL	13	16	1,222,290
GP	239	15	62,639

Market Statistics	
Market Cap (In Mn BDT)	3,102,842
Total Volume (In Mn BDT)	677
DSEX	3,962
DSES	918
DS-30	1,329
Market P/E	11.7

Today	% Change
677	0.08%
3,962	-36.12%
918	0.16%
1,329	0.04%
11.7	0.32%

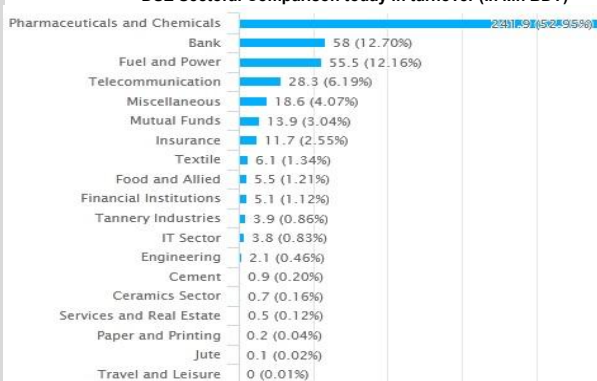
World Markets	
Indices	% Change
NASDAQ	9,925
HANG SENG	25,057
BSE-SENSEX	33,932
	1.13%
	1.13%
	-1.28%

Exchange Rates	
Currency	Rates
USD	84.70
GBP	107.10
EUR	95.44

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.16 % with 36.12 % decline in total turnover. BXPHERMA, SQURPHARMA, IBP, ACI, SILVAPHL stocks dominated today's market turnover. However, BXSYNTH was today's best performer having the highest growth of 8.70 % from YCP. DSEX reflected a bullish mode throughout the day resulting in 26 issues advanced out of 281 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



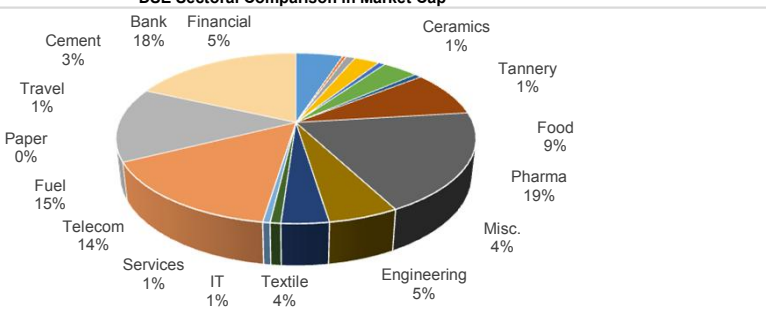
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	44
Paper	41
Travel	31
Cement	26
Ceramics	22
Misc.	21
Tannery	19
Food	17
Pharma	15
Engineering	14
Textile	14
IT	14
Services	11
Fuel	10
Telecom	10
Bank	6

Average

11.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PTL

Buy Confirmation

The Company has further reported that Paramount Insurance Company Ltd. (where Mrs. Anita Haque, Mrs. Anita Das, Mr. A. H. M. Habibur Rahman, Mr. A. H. M. Abdur Rahman and Mr. Md. Jahangir Yahya are Directors of both Paramount Insurance Company Limited and Paramount Textile Ltd.), has completed its buying of 2,31,000 shares of Paramount Textile Ltd. at prevailing market price through Stock Exchange as per declaration disseminated on 19.02.2020.

BSRMLTD

Buy Confirmation of a Director

Mr. Zohair Taherali, one of the Directors of the Company, has further reported that he has completed his buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 17.02.2020.

MLDYEING

Revaluation of Fixed Assets

The Company has informed that the Board of Directors has approved the revaluation report of the following categories of Fixed Assets i) Land and ii) Building including other structures. The amount of Fixed Assets has been increased from Tk. 1,664,357,036.00 to Tk. 2,275,898,145.00. Revaluation surplus was Tk. 611,541,109.00.

LANKABAFIN

Dividend Declaration

The Board of Directors has recommended 7% cash and 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 07.09.2020, Time and Venue: will be notified later. Record Date: 16.07.2020.

Other News Today

BD growth to slow to 1.6pc in FY 20: WB - Source: The Financial Express

The World Bank has predicted that Bangladesh's GDP (gross domestic product) growth will markedly slow to 1.6 per cent in the fiscal year (FY) 2019-20, which ends this June. The Washington-based lending agency has made the prediction in its report titled "Global Economic Prospects 2020". Bangladesh's growth slowness will happen in this fiscal year due to the COVID-19 pandemic-related disruptions, including mitigation measures, and sharp falls in exports and remittance inflows, it observed in the report. In South Asia, the report projected, the GDP will contract by 2.7 per cent in 2020 as pandemic mitigation measures hinder consumption and services and uncertainty about the course of the pandemic chill private investment. The global lending agency also forecast that the global economy will shrink by 5.2 per cent in 2020 – the deepest global recession in eight decades, despite unprecedented policy support. The global recession would be deeper if bringing the pandemic under control took longer than expected, or if financial stress triggered cascading defaults, it observed. The COVID-19 pandemic has spread with astonishing speed to every part of the world and infected millions since it was first confirmed in China in late December 2019. The health and human toll is already large and continues to grow, with hundreds of thousands of deaths and many more suffering from diminished prospects and disrupted livelihoods. The pandemic represents the largest economic shock the world economy has witnessed in decades, causing a collapse in global activity.

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