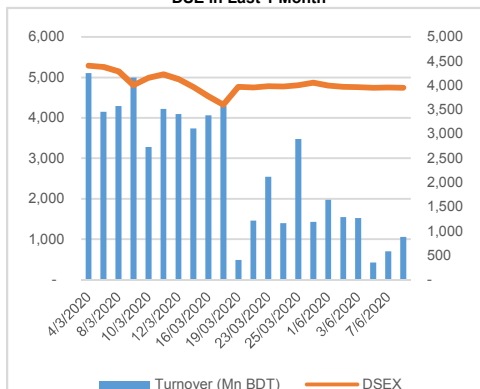


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
RENATA	1,035	1,026	12.47	2,377
NATLIFEINS	221	216	8.68	5,882
RECKITTEN	3,160	3,095	4.97	6,262
PUBALIBANK	21	20	4.94	4,875
ISLAMIBANK	17	16	2.58	85,000

Negative impact				
BXPHERMA	63	65	(11.03)	953,275
EXIMBANK	9	10	(6.78)	7,803,844
ACI	190	194	(3.95)	35,231
ACIFORMULA	104	108	(3.38)	18,849
BEXIMCO	13	14	(2.80)	1,424,217

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
OLYMPIC	150	131	870,835
EXIMBANK	9	69	7,803,844
BXPHERMA	64	60	953,275
GP	239	38	159,807
SQURPHARMA	173	28	165,158
ALARABANK	15	20	1,333,829
CENTRALPHL	13	20	1,499,552
RECKITTEN	3,160	19	6,262
BEXIMCO	13	19	1,424,217
BSCCL	78	16	208,921

Market Statistics	
Market Cap (In Mn BDT)	3,100,373
Total Volume (In Mn BDT)	1,060
DSEX	3,956
DSES	917
DS-30	1,325
Market P/E	13.1

Today	% Change
1,060	51.39%
3,956	-0.14%
917	-0.13%
1,325	-0.23%
13.1	

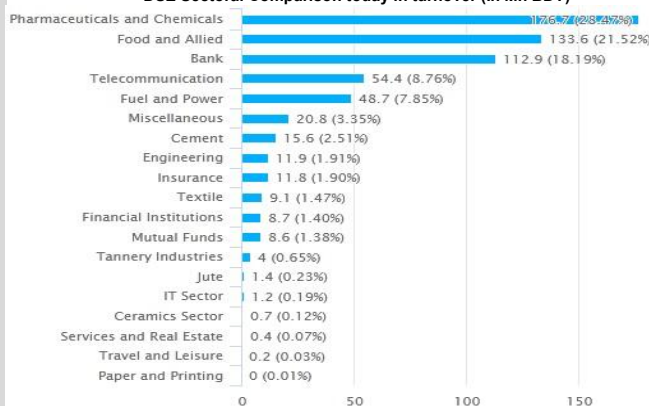
World Markets	
Indices	% Change
NASDAQ	2.06%
HANG SENG	0.03%
BSE-SENSEX	0.33%

Exchange Rates	
Currency	Rates
USD	85.18
GBP	108.07
EUR	96.27

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.14 % with 51.39 % growth in total turnover. OLYMPIC, EXIMBANK, BXPHERMA, GP, SQURPHARMA stocks dominated today's market turnover. However, PRIMEINSUR was today's best performer having the highest growth of 7.56 % from YCP. DSEX reflected a bearish mode through the day resulting in 24 issues declined out of 286 total issues traded.

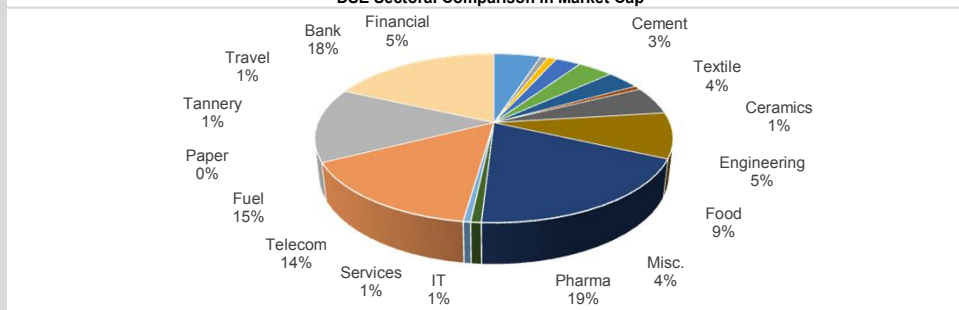
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	53
Paper	38
Tannery	37
Travel	35
Cement	25
Misc.	23
Textile	21
Ceramics	21
Engineering	17
Food	17
Pharma	15
IT	15
Services	11
Fuel	10
Telecom	10
Bank	6
<b>Average</b>	<b>13.1</b>

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BBSCABLES

#### Land Purchase

The Company has informed that the Board of Directors of the Company has decided to purchase of 155.96 decimals Land with the value of Tk. 1,69,60,000.00 in the Telehati, Sreepur, Gazipur (adjacent to factory premises) for future business expansion of the Company.

### BSRMLTD

#### Buy Confirmation of a Director

Mr. Zohair Taherali, one of the Directors of the Company, has further reported that he has completed his buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 17.02.2020.

### MLDYEING

#### Land Purchase

The Company has informed that the Company has already purchased 1 acre and 56.27 decimals Land at a cost of Tk. 2,56,22,750.00 including registration and other costs which was approved by the shareholders in the 18th AGM for extension of Spinning Unit (Rotor) at Mouza: Mohona, Union: Bhawalgor, Thana: Gazipur Sadar, District: Gazipur.

### SPCERAMICS

#### Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the Initial credit rating of the Company as "A" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating.

## Other News Today

### Listed banks can now disburse cash dividend - Source: The Financial Express

The central bank has now allowed the listed banks to disburse cash dividend for 2019 to individual investors (local and foreign) within September 30. The Bangladesh Bank (BB) issued a circular to this end on Sunday considering the 'interest' of general investors during this time of coronavirus crisis. "The cash dividend declared for 2019 can be disbursed to only individual investors (local and foreign) within September 30 subject to fulfilment of other rules and regulations," said the BB circular. However, the banks cannot disburse the cash dividend to the institutional investors and sponsor-directors, according to the circular. On May 11, the central bank had issued a circular imposing restrictions on the disbursement of cash dividends until September 30. But following a plea made by the Bangladesh Securities and Exchange Commission (BSEC), the BB has revised its decision, allowing the disbursement of cash dividend. At a meeting on June 1, BB governor Fazle Kabir assured the securities regulator of considering the interest of small investors.

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