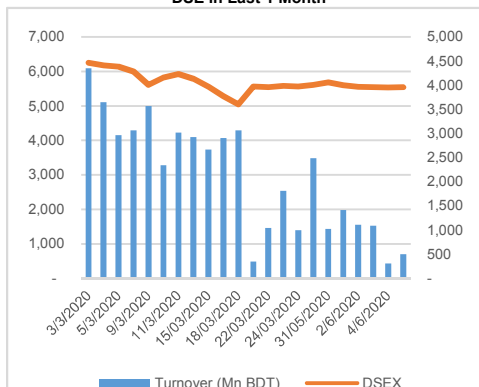


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BXPHERMA	65	61	4.86	596,402
ACMELAB	61	58	1.73	70,844
EXIMBANK	9	8	0.82	1,104,612
LINDEBD	1,273	1,256	0.77	25,939
BEXIMCO	14	13	0.51	1,571,627
Negative impact				
GP	239	240	(0.79)	319,577
RENATA	1,026	1,029	(0.62)	7,914
ACIFORMULA	108	111	(0.39)	46,813
PHOENIXFIN	25	24	(0.20)	25
BSCCL	78	79	(0.19)	187,931

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARMA	173	97	562,395
GP	239	76	319,577
CENTRALPHL	13	45	3,582,699
BXPHERMA	65	38	596,402
LINDEBD	1,273	33	25,939
SUMITPOWER	35	33	924,738
BEXIMCO	14	21	1,571,627
IBP	20	20	997,005
BSCCL	78	15	187,931
EXIMBANK	9	10	1,104,612

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,102,191	0.08%
Total Volume (In Mn BDT)	700	62.94%
DSEX	3,962	0.21%
DSES	919	0.29%
DS-30	1,328	0.49%
Market P/E	12.5	

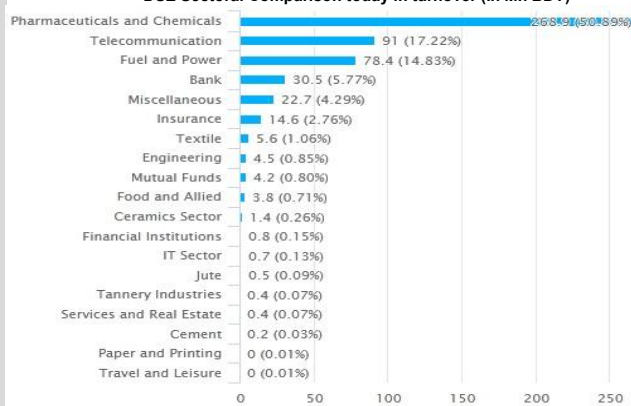
World Markets	Indices	% Change
NASDAQ	9,814	2.06%
HANG SENG	24,770	1.66%
BSE-SENSEX	34,287	0.90%

Exchange Rates	Currency	Rates
USD	84.94	
GBP	107.59	
EUR	95.91	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.21 % with 62.94 % growth in total turnover. SQURPHARMA, GP, CENTRALPHL, BXPHERMA, LINDEBD stocks dominated today's market turnover. However, CENTRALPHL was today's best performer having the highest growth of 9.09 % from YCP. DSEX reflected a bullish mode through the day resulting in 18 issues advanced out of 294 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

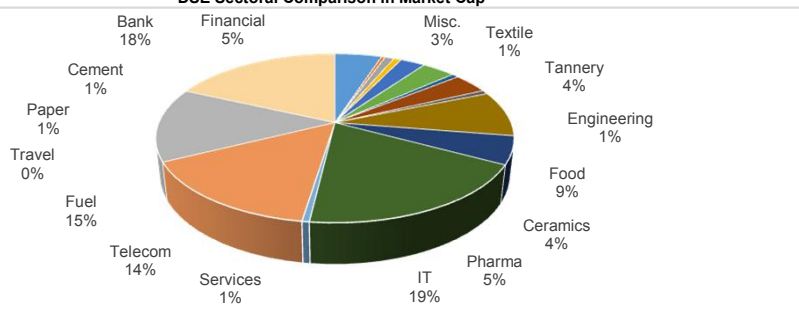


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	52
Travel	39
Paper	38
Cement	25
Misc.	22
Ceramics	21
Textile	19
Tannery	19
Engineering	18
Food	17
Pharma	15
IT	15
Services	12
Fuel	11
Telecom	10
Bank	6

Average 12.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BBSCABLES

Land Purchase

The Company has informed that the Board of Directors of the Company has decided to purchase of 155.96 decimals Land with the value of Tk. 1,69,60,000.00 in the Telehati, Sreepur, Gazipur (adjacent to factory premises) for future business expansion of the Company.

BSRMLTD

Buy Confirmation of a Director

Mr. Zohair Taherali, one of the Directors of the Company, has further reported that he has completed his buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 17.02.2020.

MLDYING

Land Purchase

The Company has informed that the Company has already purchased 1 acre and 56.27 decimals Land at a cost of Tk. 2,56,22,750.00 including registration and other costs which was approved by the shareholders in the 18th AGM for extension of Spinning Unit (Rotor) at Mouza: Mohona, Union: Bhawalgor, Thana: Gazipur Sadar, District: Gazipur.

Other News Today

GDP growth rate may come down to 2.50pc: CPD - Source: The Financial Express

Centre for Policy Dialogue (CPD), a leading think-tank of the country, projected that the growth rate of Gross Domestic Product (GDP) would be 2.50 per cent in the current fiscal year (FY20) due to the COVID-19 outbreak. "CPD estimates suggest that the GDP growth in FY20 was likely to come down to about 2.5 per cent under the most optimistic scenario if further 'general holidays' are not announced or stricter measures are not enforced during the rest of days of the fiscal year," said the organisation on Sunday while releasing the final interim IRBD report for FY20. CPD organised a virtual media briefing on 'State of the Bangladesh Economy in FY2019-20 and Budget Challenges' on Sunday morning to present the key features of the report. "Given the unprecedented nature of the Covid-19 pandemic, the decline in economic growth should not be perceived as something unexpected and exceptional," said the report. "Countries across the globe, developed, developing and least developed, have been experiencing lower, and at worst, negative growth rates," it added. CPD also mentioned that World Bank forecasted that the economic growth of Bangladesh in FY20 will be between 2.0-3.0 per cent while International Monetary Fund (IMF) projected this to be 3.8 per cent. "The general consensus is that the GDP growth rate will be significantly lower than the planned target of 8.20 per cent," it added. Earlier, Policy Research Institute of Bangladesh (PRI), another leading think-tank of the country, projected that GDP would post mere 2.25 per cent growth in FY20 due to big disruption of economic activities amidst the coronavirus pandemic. "Even if the government's claim of 8.0 per cent growth in the first eight months of FY20 is accepted, a conservative assessment of a negative growth of (-) 9.0 per cent for the remaining period will yield an overall growth 2.25 per cent for the entire fiscal year," said PRI in a policy brief in April.

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