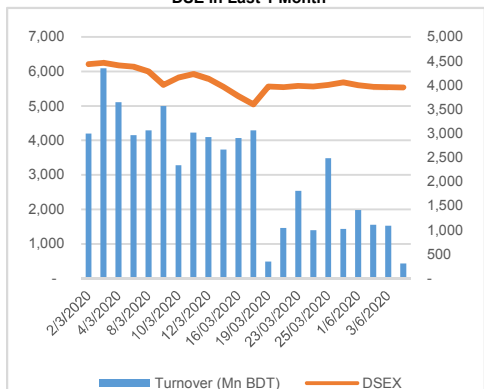


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LINDEBD	1,256	1,224	1.46	14,720
EXIMBANK	9	8	0.84	779,410
PUBALIBANK	21	20	0.61	11,191
ISLAMIBANK	17	16	0.48	329,858
GP	239	238	0.40	197,814

Negative impact				
BXPBARMA	61	66	(5.80)	327
UTTARABANK	24	25	(1.58)	11,749
NATLIFEINS	216	220	(1.36)	7,947
RECKITTBN	3,095	3,148	(0.75)	2,700
SUMITPOWE	36	35	(0.64)	188,511

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPBARMA	62	69	1,107,644
GP	239	47	197,814
CENTRALPHL	12	24	1,940,931
LINDEBD	1,260	18	14,720
SQURPHARMA	173	16	90,388
IBP	20	14	689,445
BEXIMCO	13	13	973,777
BSCCL	79	10	133,751
ACMELAB	58	8	144,432
RECKITTBN	3,095	8	2,700

Market Statistics	
Market Cap (In Mn BDT)	3,099,664
Total Volume (In Mn BDT)	430
DSEX	3,953
DSES	916
DS-30	1,321
Market P/E	13.0

Today	% Change
3,099,664	-0.13%
430	-71.85%
3,953	-0.25%
916	-0.33%
1,321	-0.53%

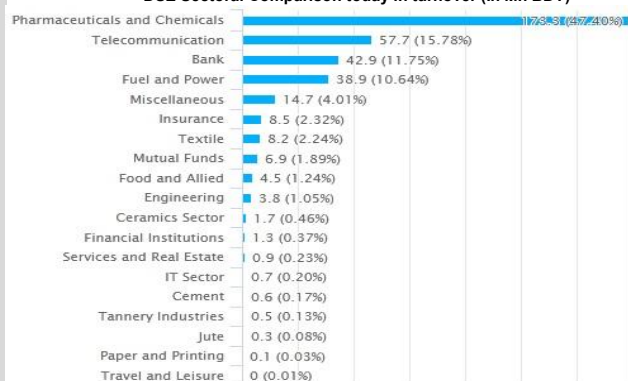
World Markets	
Indices	% Change
NASDAQ	9,683 0.78%
HANG SENG	24,366 0.17%
BSE-SENSEX	33,959 -0.44%

Exchange Rates	
Currency	Rates
USD	84.78
GBP	106.09
EUR	94.93

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.25 % with 71.85 % decline in total turnover. BXPBARMA, GP, CENTRALPHL, LINDEBD, SQURPHARMA stocks dominated today's market turnover. However, BXSYNTH was today's best performer having the highest growth of 8.89 % from YCP. DSEX reflected a bearish mode through the day resulting in 36 issues declined out of 309 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

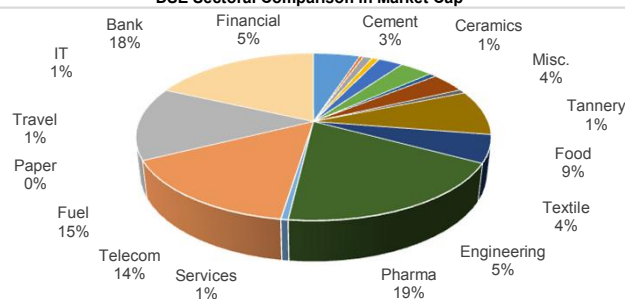


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	46
Paper	41
Travel	35
IT	29
Cement	25
Textile	22
Ceramics	22
Misc.	21
Tannery	21
Food	17
Engineering	17
Pharma	16
Services	12
Fuel	10
Telecom	10
Bank	6

Average 13.0

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ICB3RDNRB

Extension of Tenure of the Fund for another 10 years

ICB Asset Management Company Limited has informed that the trustee of the fund has approved the extension of tenure of ICB AMCL Third NRB Mutual Fund for another 10 years up to May 19, 2030 as per BSEC Order dated October 02, 2018.

BSRMLTD

Buy Confirmation of a Director

Mr. Zohair Taherali, one of the Directors of the Company, has further reported that he has completed his buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 17.02.2020.

MLDYING

Land Purchase

The Company has informed that the Company has already purchased 1 acre and 56.27 decimals Land at a cost of Tk. 2,56,22,750.00 including registration and other costs which was approved by the shareholders in the 18th AGM for extension of Spinning Unit (Rotor) at Mouza: Mohona, Union: Bhawalgor, Thana: Gazipur Sadar, District: Gazipur.

Other News Today

5.4pc inflation rate likely next fiscal - Source: The Financial Express

The government is likely to keep the average inflation rate within the 5.4 per cent limit in fiscal year 2020-21, officials said on Wednesday. The inflation target for the next fiscal will be proposed in the upcoming national budget, to be announced on June 11 at the parliament, they said. In the outgoing fiscal, the government set the 12-month average inflation target at 5.5 per cent as it wanted to keep the Consumer Price Index or CPI in the comfortable zone. Data from the state-controlled Bangladesh Bureau of Statistics or BBS on Tuesday showed the point-to-point inflation rate in May fell to 5.35 per cent from 5.96 per cent month on month. The year-on-year average inflation from June through May, however, recorded 5.61 per cent, the BBS data showed. In the national budget of the current fiscal, the government's target for the 12-month average inflation was 5.5 per cent. In FY 2019, the 12-month average inflation was recorded at 5.48 per cent, 0.08 percentage points lower than the government's 5.6 per cent target. The World Bank, in its latest South Asia Economic Focus report, said Bangladesh's inflation rate could go up to 5.7 per cent in FY2020 before rising in the next fiscal. The global lender said the inflation is projected to remain above Bangladesh Bank's 5.5 per cent target due to expansionary monetary and fiscal policies and higher food prices. Meanwhile, the government is going to take an expansionary budget expenditure approach in the upcoming fiscal to cushion the impact of coronavirus pandemic on the economy. Economists and policymakers feel that the inflation in FY2021 would cool off as the coronavirus has resulted in lower private and public consumption, which is expected not to get much momentum in the next fiscal too. Member of the General Economics Division or GED Prof Shamsul Alam told the FE that the inflationary pressure would be under the limit in FY2021. He said since the economy has already contracted a little bit and it was facing depressed consumption, the inflationary pressure would not flare up. Prof Alam said though the agricultural production and supply this season was very good, consumers will be taking cautious approach while spending. CPD research director Dr KG Moazzem said private consumption has already started to drop. "Although it is not yet reflected significantly, but the consumers have already started to reduce their daily expenditures. The low expenditure will affect consumption and demand alike. Government consumption is also slower," he told the FE. CPD research head said, "The people will only spend on very essential services and goods. They will not go for other expenditures amid the COVID-19 pandemic." Still, he said the government's expansionary policy coupled with borrowing would lead to some broad money growth, which can push up inflation.

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